URBAN INSTITUTE



National Study of Nonprofit-Government Contracting State Profiles

Elizabeth T. Boris, Erwin de Leon, Katie L. Roeger, and Milena Nikolova

Data presented for each state:

Nonprofit-Government Contracts and Grants: Overview Human Service Nonprofits with Government Contracts/Grants Types of Nonprofits with Government Contracts/Grants Nonprofits with Government Contracts/Grants, by Level 2009 Government Contracting Experience Compared to Prior Years
Number of Government Contracts/Grants per Nonprofit Total Nonprofit Government Contracts/Grants, by Level
Contracting Problems Key Problems Reported for Government Contracts State Ranking: Small and Big Problems Nonprofits with Late Payments from Government Most Common Past Due Period for Government Contract/

Grant Payments, by Level

Contract Limitations

Nonprofits Reporting Contract Limitations, by Type

Accountability and Reporting

Nonprofits That Report Outcomes or Give Feedback to the Government

Recession

Nonprofits with Deficits, by Expenditure Size State Nonprofits Experiencing Declines in Revenue

Actions Taken by Human Service Nonprofits in 2009

Center on Nonprofits and Philanthropy

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INTRODUCTION

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

Governments contract with human service nonprofit organizations to deliver pivotal services to individuals, families, and communities. The U.S. economic recession has depleted many nonprofit budgets while increasing the demand for their services. Many state governments—which are large providers of government contracts and grants—are in a fiscal crisis.¹ As a result, many nonprofits were forced to freeze or reduce salaries, draw on reserves, or scale back their operations.

Each state is faced with unique financial challenges and employs different policies and procedures which are affecting the nonprofit-government contracting relationships in various ways. This report provides state by state data on government contracts and grants with human service nonprofits, problems encountered, and the effect of the recession.

Government contracting problems are widespread at the federal, state, and local levels. Key problems facing nonprofits were identified in this study and include late payments, changes to contracts, complexity of application and reporting requirements, and insufficient payments. Whether these were large or small problems, well over half of all nonprofits experience problems with their contracts and grants.²

Nationwide, nearly 33,000³ human service providers had almost 200,000 government contracts and grants in 2009. Government contracting is more widespread in Arizona, where human service nonprofits averaged six contracts each, than in South Carolina, where nonprofits averaged three contracts each.

The types and sizes of government contracts are as varied as the organizations that receive them. Nationwide, 54 percent of human service nonprofits have government contracts and grants that require matching or sharing of costs. The number ranges from 82 percent of nonprofits in New Hampshire to 37 percent of organizations in Arizona. In addition, many contracts and grants limit the amount of money that can be used for program or organizational administrative costs. In Utah, 78 percent of organizations report limits on program administrative-overhead costs. In North Dakota, only 29 percent report such limits.

¹ Dollars from federal grants often flow through to states and local governments. Examples of federal programs set up as large grants to state and local governments which are then passed through to nonprofits include the Child and Adult Care Food Program (Department of Agriculture) and the Social Services Block Grant (Department of Health and Human Services) (U.S. Government Accountability Office 2009).

 $^{^{2}}$ *Grants* and *contracts* are used interchangeably in this report. Definitions are not uniform and often nonprofits cannot differentiate between them. Both contracts and grants refer to formal agreements with governments to produce specified products for a specified payment method.

³ This number is based on a selected group of direct human service providers with budgets greater than \$100,000. See the methodology section for additional details.

Human service nonprofits have been hit hard by the recession. Revenues from major sources such as government and donations have declined, and about 42 percent of human service nonprofits faced a budget deficit in 2009. Half of all organizations froze or reduced employee salaries, and almost 40 percent drew on reserves or reduced staff size. There were notable differences by state; 66 percent of nonprofits in Connecticut froze or reduced salaries but only 24 percent in Arkansas took this action. In Indiana, 62 percent of organizations drew on reserves but just 22 percent did in South Dakota.

This study also identifies key problems with government contracts and grants. The problems include insufficient payments to cover the cost of services provided, complexity of and time required to apply for and report on outcomes of contracts and grants, changes made by governments to existing contracts and grants, and late payments. The results varied significantly by state with some states reporting fewer problems than others. For example, 84 percent of organizations in Rhode Island had problems with payments not covering the full cost of contracted services, compared to just 37 percent of Montana nonprofits. Eighty-three percent of organizations in Illinois reported that late payments were a problem, but only 11 percent of organizations in South Dakota report that late payments were a problem.

The policies, procedures, and budget situations of each state are affecting the nonprofitgovernment contracting relationships in different ways. This report provides state-by-state data on the government contracting experience in all 50 states and the District of Columbia as well as an overview of the nation. It also includes state rankings for contract limitations, the effects of the recession, and problems experienced by nonprofits with government contracts and grants.

The state profiles provide details on

- ➤ the number and types of human service nonprofits.
- ▶ the number and source (local, state, federal) of government contracts and grants.
- > nonprofits' contracting experience in 2009 compared to prior years.
- key problems facing nonprofits such as late payments, insufficient payments, difficulty with the application or reporting process, and changes to government contacts.
- contract limitations and reporting requirements.
- > nonprofits' budget deficits and decreases in revenue during the recession.
- cutbacks human service organizations made in 2009 such as reducing salaries and benefits, reducing staff size, drawing on reserves, and borrowing or expanding lines of credit.

The state rankings provide details on

- the number of human service nonprofits and government contracts.
- > nonprofits' contracting experience in 2009 compared to prior years.
- > the variations on contract requirements, limitations, and reporting.

- percent of organizations in states hardest hit by the recession and those facing the largest declines in revenue from major sources: local, state, and federal government and donations from individuals, corporations, and private foundations.
- percent of organizations in states experiencing the most problems with their government contracts, including rankings on late payments, changes to government contracts, and insufficient payments.

We hope these state profiles and state rankings will help organizations assess their government contracting experiences and compare their state to other states. States with fewer problems may have policies that can provide clues to more efficient and effective government contracting practices.

The findings reported here are based on a national study of human service nonprofits. A random sample of direct human service providers with more than \$100,000 in expenditures was surveyed. Figures are based on the organizations that completed the questionnaire. All estimates presented here have been weighted to represent the part of the U.S. human service nonprofit sector that had government contracts and grants in 2009. For more details on the study please see the methodology section at the end of this report.

The full report, "Human Service Nonprofits and Government Collaboration: Findings from the 2010 National Survey of Nonprofit Government Contracting and Grants," and an eight-page brief summarizing the findings, "Contracts and Grants between Human Service Nonprofits and Governments," can be found on the Urban Institute web site; the full report is available at http://www.urban.org/url.cfm?ID=412159.

STATE PROFILES

NATIONAL

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with | Government | Contracts/Grants ^a | |
|------|------------|-------------------------------|--|
| | | | |

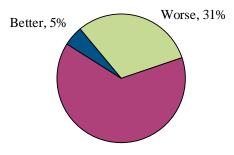
Types of Nonprofits with Government Contracts/Grants

Nonprofits with Government Contracts/Grants, by Level

| Local government74% |
|---------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



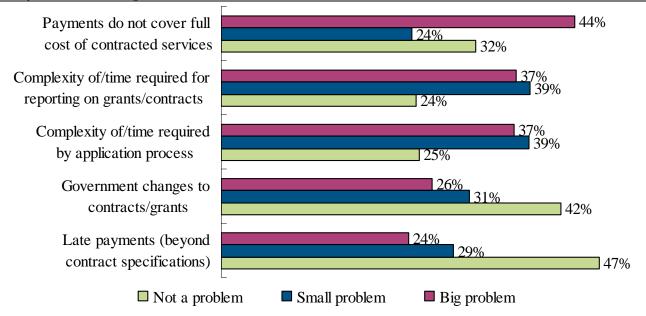
About the same, 64%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |



Nonprofits with Late Payments from Government

| Nationwide. | | | | | | | | | | | | | | | | • | | | | | | | | | | | | .4 | 41 | % | |
|-------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|--|--|--|--|--|--|--|--|--|--|--|----|----|---|--|
|-------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|--|--|--|--|--|--|--|--|--|--|--|----|----|---|--|

Most Common Past Due Period for Contract/Grant Payments, by Level

| Local government | .90 days or more |
|--------------------|-------------------|
| State government | . 90 days or more |
| Federal government | . 90 days or more |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|--|
| Limit program administrative/overhead 62% |
| Limit organization administrative/overhead 58% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

RECESSION

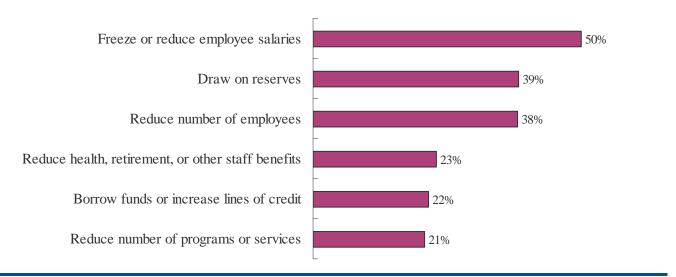
Nonprofits with Deficits, by Expenditure Size



Nationwide Nonprofits Experiencing Declines in Revenue

| Local government agencies | .49% |
|-----------------------------|-------|
| State government agencies | . 56% |
| Federal government agencies | .31% |
| Individual donations | . 50% |
| Private foundations | . 53% |
| Corporate donations | 59% |
| Investment income | . 72% |

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010. *Notes:* Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

ALABAMA

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with Government Contracts/Grants ^a | |
|---|-----|
| Number | 123 |

Types of Nonprofits with Government Contracts/Grants

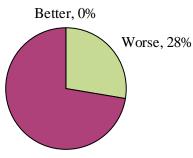
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 3% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 72%

Number of Government Contracts/Grants per Nonprofit

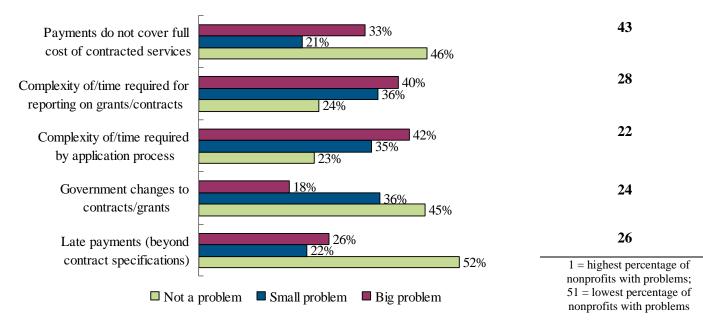
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants 59% |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| Alabama | % |
|------------|---|
| Nationwide | % |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | .90 days or more |
|--------------------|-------------------|
| State government | . 90 days or more |
| Federal government | . 90 days or more |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead61% |
| Limit organization administrative/overhead52% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

59% Freeze or reduce employee salaries 50% 41% Draw on reserves 39% 41% Reduce number of employees 38% Reduce health, retirement, or other staff benefits 23% 21% Borrow funds or increase lines of credit 22% Alabama 24% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

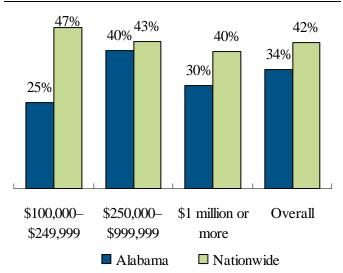
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Alabama Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-------------------------------|
| State government agencies 59% |
| Federal government agencies |
| Individual donations 52% |
| Private foundations |
| Corporate donations 68% |
| Investment income 75% |
| |

ALASKA

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government

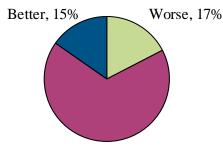
| Contracts/Grants |
|--|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 6% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 29% |
| Total contracts/grants |

Nonprofits with Government Contracts/Grants by Level

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | , |
| State government | , |
| Federal government | , |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 68%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |
| Federal government | |

State Ranking^b:

Key Problems Reported for Government Contracts Small and Big Problems 18 Payments do not cover full 36% 36% cost of contracted services 28% 22 49% Complexity of/time required for 30% reporting on grants/contracts 22% 7 55% Complexity of/time required 29% by application process 16% 20% 39 Government changes to 27% contracts/grants 53% 41 9% Late payments (beyond 28% contract specifications) 63% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Alaska | 7% |
|------------|----|
| Nationwide | 1% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

29% Freeze or reduce employee salaries 50% 31% Draw on reserves 39% 27% Reduce number of employees 38% 35% Reduce health, retirement, or other staff benefits 23% 10% Borrow funds or increase lines of credit 22% Alaska 12% Reduce number of programs or services 21% ■ Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

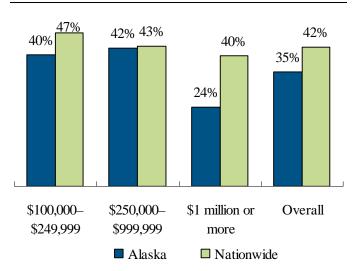
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Alaska Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 51% |
| Private foundations 55% |
| Corporate donations 49% |
| Investment income |
| |

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Arizona

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 11% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 2% |
| Total contracts/grants |
| |

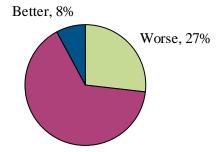
Nonprofits with Government Contracte/Grante by Loval

| Contracts/Grants, D | y Level |
|---------------------|---------|
| Local government | |

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 65%

Number of Government Contracts/Grants per Nonprofit

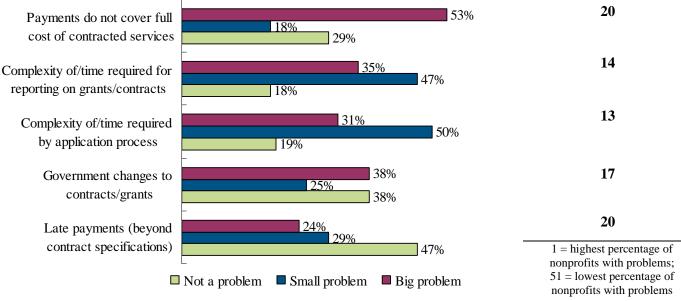
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |
| C C | |

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| Arizona | % |
|------------|---|
| Nationwide | % |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government n.r. |
|------------------------|
| State government n.r. |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

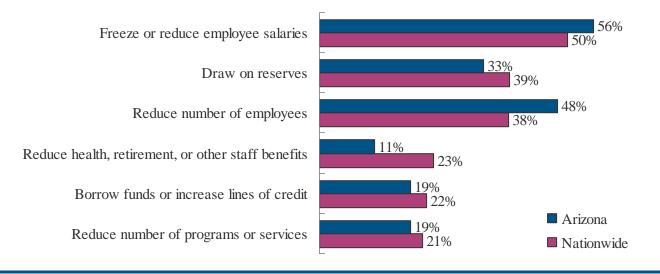
Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead73% |
| Limit organization administrative/overhead71% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

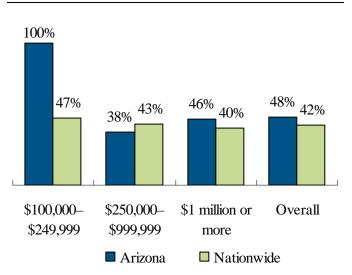
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Arizona Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 50% |
| Investment income |
| |

ARKANSAS

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

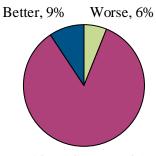
| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 17% |
| Public safety and disaster relief 2% |
| Youth development |
| Human service: multipurpose |
| Community and economic development 20% |
| Total contracts/grants 100% |
| |

Nonprofits with Government Contracts/Grants by Level

| Contracts/Grants, by Lever | |
|----------------------------|---|
| Local government | 6 |
| State government | 6 |
| Federal government | 6 |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 85%

Number of Government Contracts/Grants per Nonprofit

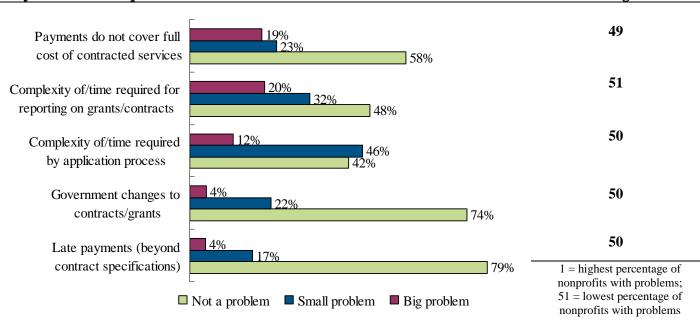
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants 55% |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | % |
|--------------------|----|
| State government | 3% |
| Federal government | 5% |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| Arkansas | 6 |
|------------|---|
| Nationwide | % |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|-------------------------|
| State government n.r. |
| Federal government n.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

24% Freeze or reduce employee salaries 50% 36% Draw on reserves 39% 12% Reduce number of employees 38% 24% Reduce health, retirement, or other staff benefits 23% 12% Borrow funds or increase lines of credit 22% Arkansas 27% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

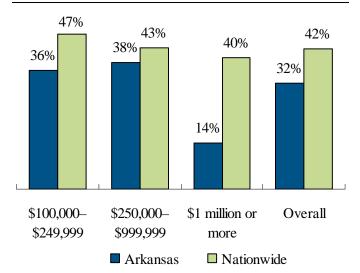
- Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.
- a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Arkansas Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 50% |
| Private foundations 50% |
| Corporate donations 48% |
| Investment income |
| |

CALIFORNIA

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government Contracts/Grants

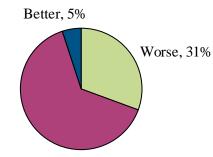
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 7% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants. by Level

| Local government |) |
|--------------------|---|
| State government |) |
| Federal government |) |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 64%

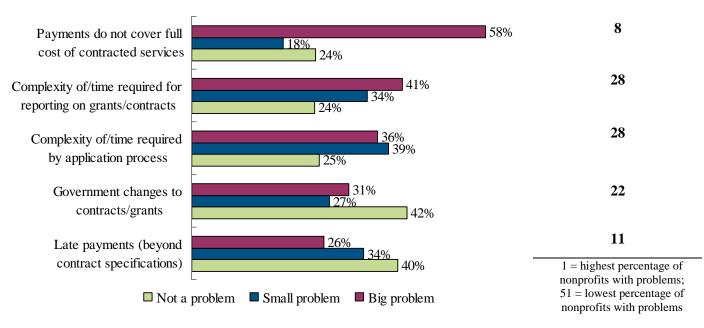
Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| California | ••• | | | | 49% |
|------------|-----|------|------|-----|---------|
| Nationwide | | | | ••• | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government 60 | days |
|-----------------------------|------|
| State government 90 days or | more |
| Federal government | days |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs | % |
|--|----|
| Limit program administrative/overhead65 | 5% |
| Limit organization administrative/overhead64 | % |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

60% Freeze or reduce employee salaries 50% 45% Draw on reserves 39% 56% Reduce number of employees 38% 29% Reduce health, retirement, or other staff benefits 23% 21% Borrow funds or increase lines of credit 22% California 27% Reduce number of programs or services 21% ■ Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

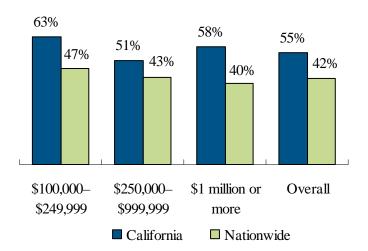
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

RECESSION

Nonprofits with Deficits, by Expenditure Size



California Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations |
| Investment income |
| |

COLORADO

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

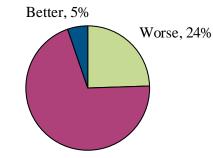
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 3% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government | ó |
|--------------------|---|
| State government | ó |
| Federal government | ó |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 71%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| I a sal a susant sat | 150/ |
|----------------------|------|
| Local government | 15% |
| State government | 30% |
| Federal government | 55% |

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts

15 49% Payments do not cover full 26% 26% cost of contracted services 14 45% Complexity of/time required for 37% reporting on grants/contracts 18% 7 58% Complexity of/time required 26% by application process 16% 29% 39 Government changes to 18% contracts/grants 53% 33 13% Late payments (beyond 28% contract specifications) 59% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Colorado | 2% |
|------------|----|
| Nationwide | 1% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|----------------------|
| State governmentn.r. |
| Federal government |

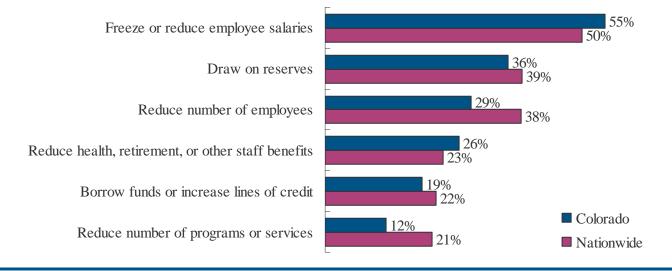
CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

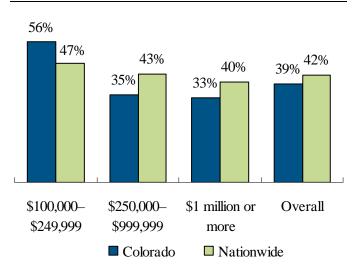
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Colorado Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations 51% |
| Corporate donations 61% |
| Investment income |
| |

CONNECTICUT

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

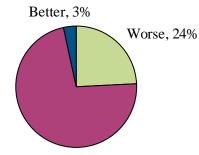
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 14% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose41% |
| Community and economic development 5% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants by Level

| Contracts/Grants, by Level | |
|----------------------------|--|
| Local government | |
| State government | |
| Federal government | |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 73%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant | |
|---------------------------------------|--|
| 2–4 government contracts/grants 55% | |
| 5 or more government contracts/grants | |

Total Nonprofit Government Contracts/Grants, by Level

| , v | |
|--------------------|---|
| Local government 1 | % |
| State government | % |
| Federal government | % |
| | |

State Ranking^b:

Small and Big Problems 7 50% Payments do not cover full 27% cost of contracted services 23% 41 26% Complexity of/time required for 43% reporting on grants/contracts 30% 43 42% Complexity of/time required 25% by application process 33% 8 23% Government changes to 45% contracts/grants 32% 3 27% Late payments (beyond 45% 1 = highest percentage of contract specifications) 27% nonprofits with problems; 51 =lowest percentage of ■ Not a problem ■ Small problem ■ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Connecticut. | |
|--------------|--|
| Nationwide | |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | 90 days or more |
|--------------------|-----------------|
| State government | |
| Federal government | n.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

66% Freeze or reduce employee salaries 50% 48% Draw on reserves 39% 52% Reduce number of employees 38% 28% Reduce health, retirement, or other staff benefits 23% 7% Borrow funds or increase lines of credit 22% Connecticut 21% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

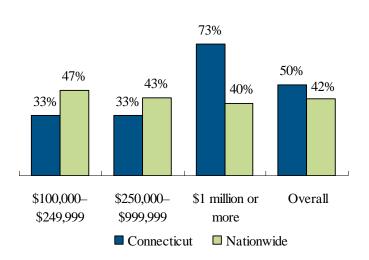
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Connecticut Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 57% |
| Investment income 71% |
| |

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

DELAWARE

| Crime and legal-related11% |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 12% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 1% |
| Total contracts/grants |
| |

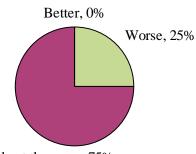
Nonprofits with Government Contracts/Grants by Level

| Contracts | /Grants, | , by Leve | er | |
|--------------|----------|-----------|----|-------|
| Local gover | mment | | | 73% |
| G () | | | | 0.000 |

| State government | 93% |
|--------------------|-----|
| Federal government | 77% |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 75%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant | |
|--|--|
| 2–4 government contracts/grants | |
| 5 or more government contracts/grants40% | |

Total Nonprofit Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |
| 0 |

State Ranking^b:

Small and Big Problems 25 54% Payments do not cover full 13% cost of contracted services 33% 8 31% Complexity of/time required for 54% reporting on grants/contracts 15% 13 15% Complexity of/time required 65% by application process 19% 9% 43 Government changes to 35% contracts/grants 57% 24 9% Late payments (beyond 41% contract specifications) 1 = highest percentage of 50% nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Delaware | 37% |
|------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

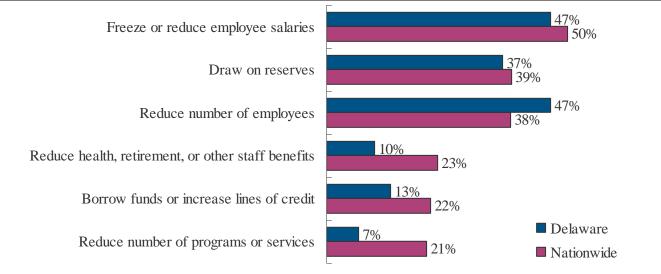
CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

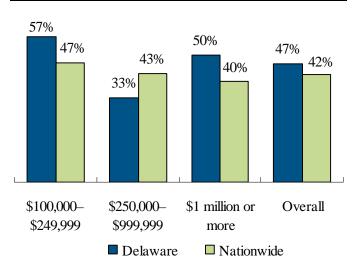
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Delaware Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 42% |
| Investment income |
| |

DISTRICT OF COLUMBIA

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with Government Contracts/Grants ^a | |
|---|-----|
| Number | 289 |

Types of Nonprofits with Government **Contracts/Grants**

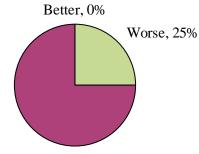
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 10% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 7% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 75%

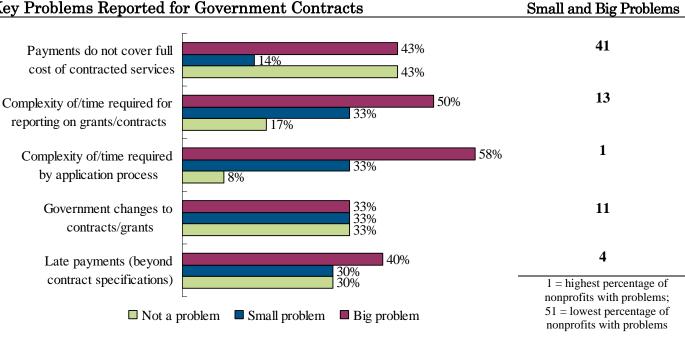
Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |) |
|--|---|
| 2-4 government contracts/grants | |
| 5 or more government contracts/grants16% | |

Total Nonprofit Government Contracts/Grants, by Level

| Local government |
|----------------------|
| State governmentn.a. |
| Federal government |

State Ranking^b:



Nonprofits with Late Payments from Government

| District of Columbia |)% |
|----------------------|----|
| Nationwide | 1% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local governmentn.r. |
|------------------------|
| State government n.a. |
| Federal governmentn.r. |

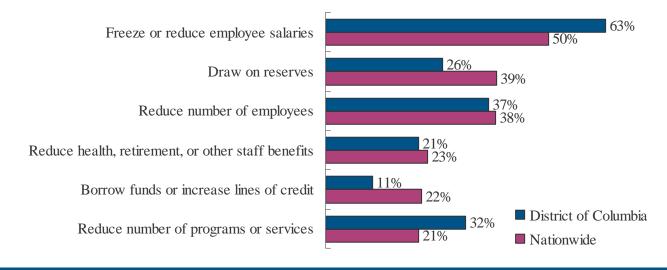
CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

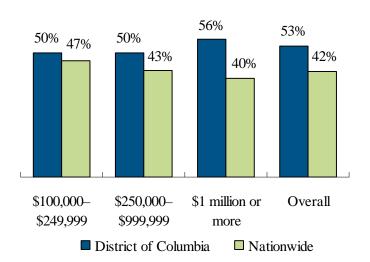
b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

n.a. Not applicable

RECESSION

Nonprofits with Deficits, by Expenditure Size



District of Columbia Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 50% |
| Private foundations |
| Corporate donations 53% |
| Investment income 57% |
| |

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

FLORIDA

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 2% |
| Total contracts/grants |
| |

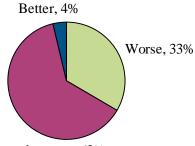
Nonprofits with Government Contracts/Grants by Loval

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | • |

| Local government | % |
|--------------------|---|
| State government | % |
| Federal government | % |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 63%

Number of Government Contracts/Grants per Nonprofit

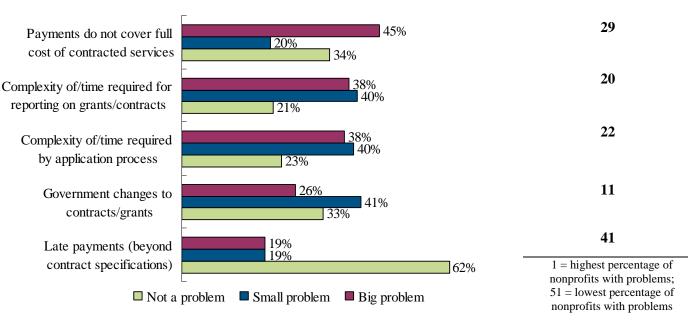
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| , v | |
|--------------------|-------|
| Local government | . 17% |
| State government | .27% |
| Federal government | .56% |
| | |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| Florida | 28% |
|------------|---------|
| Nationwide | 1% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|-----------------------|
| State government n.r. |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

46% Freeze or reduce employee salaries 50% 31% Draw on reserves 39% 43% Reduce number of employees 38% 21% Reduce health, retirement, or other staff benefits 23% 25% Borrow funds or increase lines of credit 22% Florida 21% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

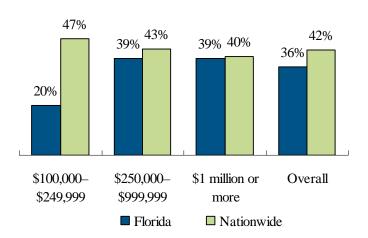
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Florida Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations |
| Investment income |
| |

GEORGIA

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

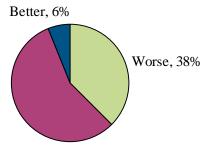
| Contracto, Granto |
|---------------------------------------|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 6% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Lever | |
|----------------------------|---|
| Local government | ó |
| State government | ó |
| Federal government | ó |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 56%

Number of Government Contracts/Grants per Nonprofit

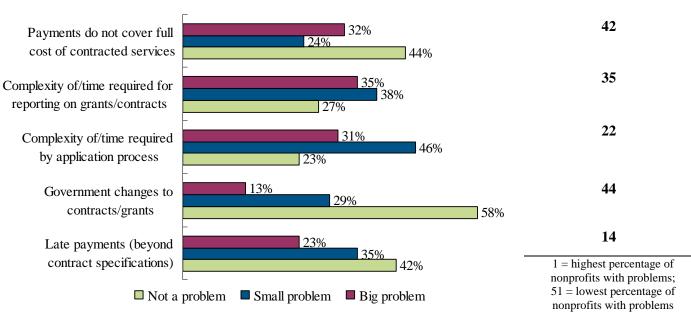
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| Georgia | % |
|------------|---|
| Nationwide | % |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government 60 | days |
|---------------------|------|
| State government | days |
| Federal government | days |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead75% |
| Limit organization administrative/overhead74% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

63% Freeze or reduce employee salaries 50% 25% Draw on reserves 39% 25% Reduce number of employees 38% 22% Reduce health, retirement, or other staff benefits 23% 22% Borrow funds or increase lines of credit 22% Georgia 41% Reduce number of programs or services 21% ■ Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

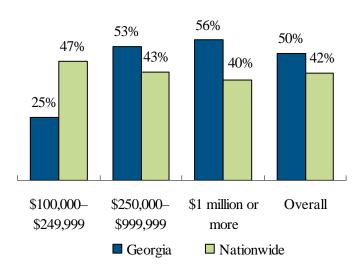
Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Georgia Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 57% |
| Private foundations |
| Corporate donations |
| Investment income |
| |

HAWAII

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

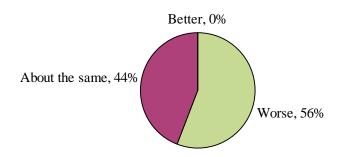
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 14% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 1% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government |) |
|--------------------|---|
| State government |) |
| Federal government |) |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

State Ranking^b:

Small and Big Problems 54% Payments do not cover full 20 18% cost of contracted services 29% 28 45% Complexity of/time required for 31% reporting on grants/contracts 24% 20 34% Complexity of/time required 45% by application process 21% 8 56% Government changes to 12% contracts/grants 32% 15 39% Late payments (beyond 18% 1 = highest percentage of contract specifications) 43% nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Hawaii | |
|------------|--|
| Nationwide | |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

56% Freeze or reduce employee salaries 50% 38% Draw on reserves 39% 41% Reduce number of employees 38% Reduce health, retirement, or other staff benefits 23% Borrow funds or increase lines of credit 22% Hawaii 12% Reduce number of programs or services 21%■ Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

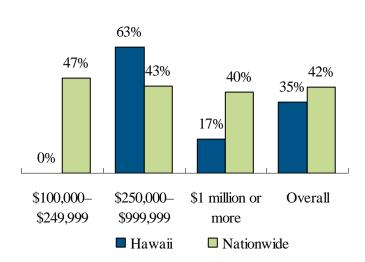
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Hawaii Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 52% |
| Private foundations |
| Corporate donations |
| Investment income 59% |
| 2000 |

IDAHO

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

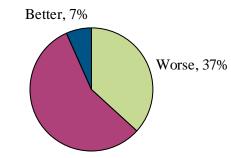
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 17% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 3% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants. by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 56%

Number of Government Contracts/Grants per Nonprofit

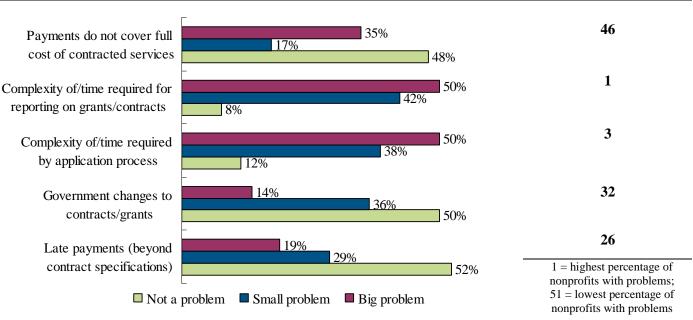
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | % |
|--------------------|---|
| State government | % |
| Federal government | % |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| Idaho | 32% |
|------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|------------------------|
| State government n.r. |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead 75% |
| Limit organization administrative/overhead74% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Report results/outcomes of programs100% Give feedback on contracting procedures66%

Actions Taken by Human Service Nonprofits in 2009

50% Freeze or reduce employee salaries 50% 38% Draw on reserves 39% 29% Reduce number of employees 38% 35% Reduce health, retirement, or other staff benefits 23% 18% Borrow funds or increase lines of credit 22% Idaho Reduce number of programs or services 21%Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

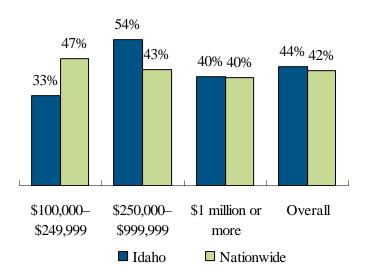
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Idaho Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 52% |
| Private foundations |
| Corporate donations 52% |
| Investment income |
| 2000 |

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

ILLINOIS

Types of Nonprofits with Government Contracts/Grants

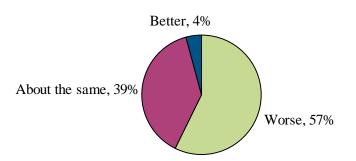
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 13% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 2% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Lever | |
|----------------------------|---|
| Local government | % |
| State government | 6 |
| Federal government | % |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



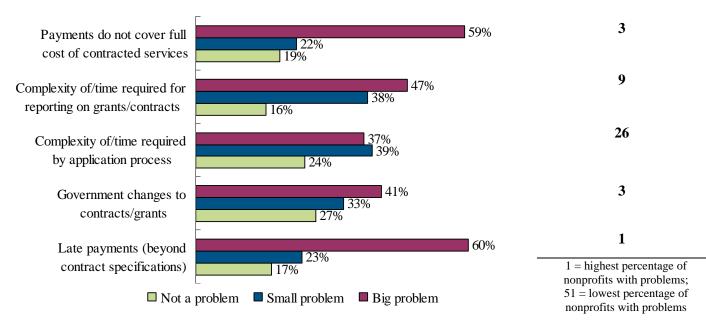
Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant | |
|---------------------------------------|--|
| 2–4 government contracts/grants | |
| 5 or more government contracts/grants | |

Total Nonprofit Government Contracts/Grants, by Level

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| Illinois | . 72% |
|------------|-------|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government 60 | days |
|---------------------|------|
| State government | more |
| Federal government | days |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

65% Freeze or reduce employee salaries 50% 38% Draw on reserves 39% 54% Reduce number of employees 38% 28% Reduce health, retirement, or other staff benefits 23% 42% Borrow funds or increase lines of credit 22% Illinois 31% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

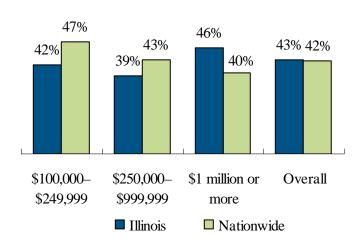
Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Illinois Nonprofits Experiencing Declines in Revenue

| Local government agencies | 5% |
|-----------------------------|-----|
| State government agencies 6 | 0% |
| Federal government agencies | 6% |
| Individual donations 5 | 8% |
| Private foundations | 52% |
| Corporate donations 7 | 8% |
| Investment income 8 | 6% |
| | |

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

INDIANA

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

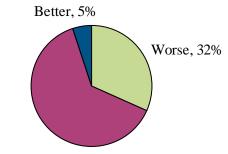
| Contractor of an and |
|--|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 10% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants. by Level

| Local government | ó |
|--------------------|---|
| State government | ó |
| Federal government | ó |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 63%

Number of Government Contracts/Grants per Nonprofit

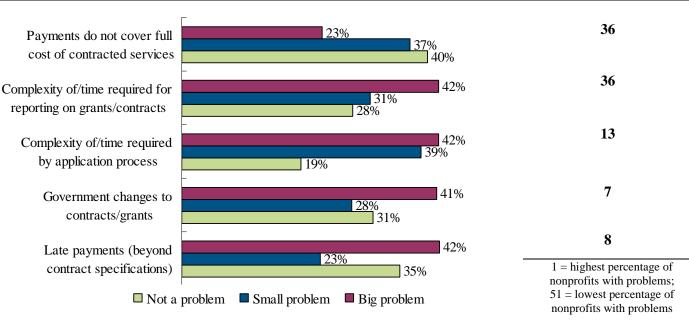
| 1 government contract/grant | |
|---------------------------------------|--|
| 2–4 government contracts/grants | |
| 5 or more government contracts/grants | |

Total Nonprofit Government Contracts/Grants, by Level

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts



Nonprofits with Late Payments from Government

| Indiana | 49% |
|------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

57% Freeze or reduce employee salaries 50% 62% Draw on reserves 39% 45% Reduce number of employees 38% 31% Reduce health, retirement, or other staff benefits 23% 36% Borrow funds or increase lines of credit 22% Indiana 21% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

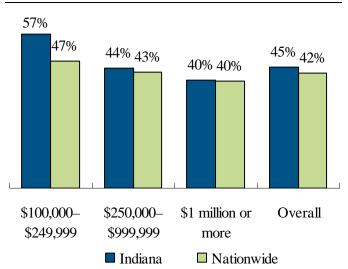
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Indiana Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations 57% |
| Corporate donations 59% |
| Investment income 83% |
| |

IOWA

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

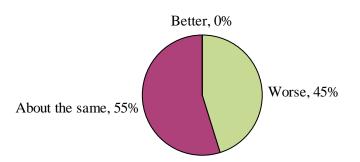
| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 18% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 16% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants by Level

| Contracts/Grants, by Lever | |
|----------------------------|---|
| Local government | ò |
| State government |) |
| Federal government | Ď |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



Number of Government Contracts/Grants per Nonprofit

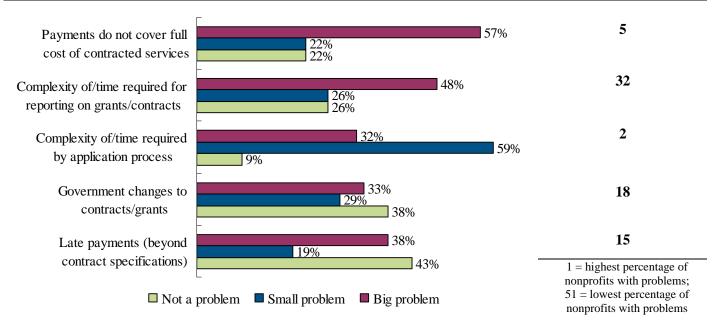
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| Iowa | .35% |
|------------|-------|
| Nationwide | . 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|-------------------------|
| State government |
| Federal government n.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

44% Freeze or reduce employee salaries 50% 34% Draw on reserves 39% 34% Reduce number of employees 38% 22% Reduce health, retirement, or other staff benefits 23% Borrow funds or increase lines of credit 22% Iowa 22% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

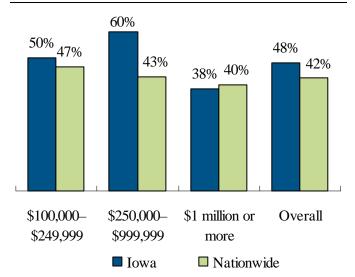
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Iowa Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 52% |
| Investment income 80% |
| |

KANSAS

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

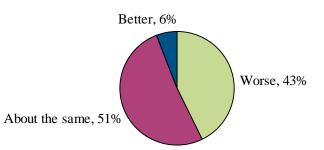
| Contracto, Granto |
|---------------------------------------|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 10% |
| Public safety and disaster relief |
| Youth development<1% |
| Human service: multipurpose |
| Community and economic development 2% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | 6 |
| State government | 6 |
| Federal government | 6 |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |
| State government | |

Key Problems Reported for Government Contracts

13 43% Payments do not cover full cost of 32% contracted services 25% 42 38% Complexity of/time required for 31% 31% reporting on grants/contracts 40 31% Complexity of/time required 38% by application process 31% 20% 6 Government changes to 50% contracts/grants 30% 12 11% Late payments (beyond 48% contract specifications) 41% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

State Ranking^b: Small and Big Problems

Nonprofits with Late Payments from Government

| Kansas | . 39% |
|------------|-------|
| Nationwide | . 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

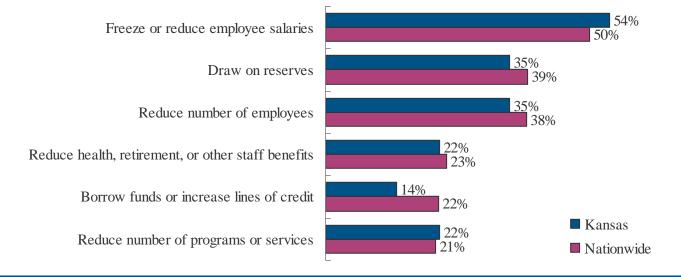
CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

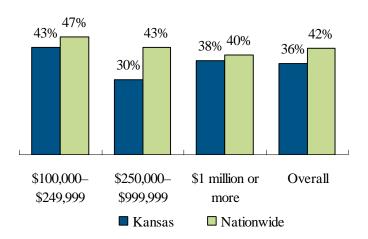
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Kansas Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 59% |
| Private foundations 50% |
| Corporate donations |
| Investment income 59% |
| |

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

KENTUCKY

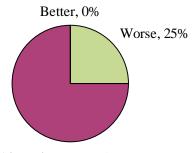
| Contracto, Granto |
|--|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 12% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 23% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government | 6 |
|--------------------|---|
| State government | 6 |
| Federal government | 6 |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 75%

Number of Government Contracts/Grants per Nonprofit

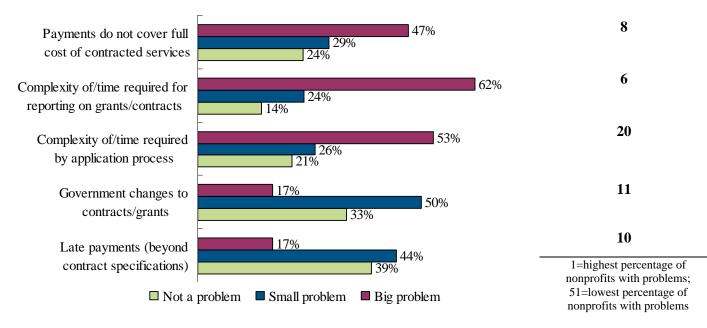
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| Kentucky | | | • | | • | | | | | 42% | |
|------------|------|-------|---|--|---------|--|--|---|------|-----|--|
| Nationwide | | • | | | • • | | | • | | 41% | |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|------------------------|
| State government |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead 50% |
| Limit organization administrative/overhead54% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

38% Freeze or reduce employee salaries 50% 42% Draw on reserves 39% 17% Reduce number of employees 38% 21% Reduce health, retirement, or other staff benefits 23% Borrow funds or increase lines of credit 22% Kentucky 8% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

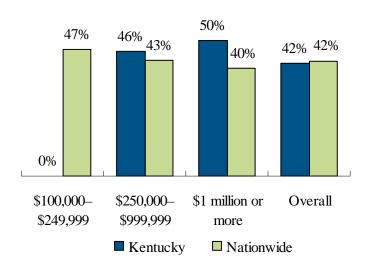
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Kentucky Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 59% |
| Private foundations |
| Corporate donations 53% |
| Investment income |
| |

LOUISIANA

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with Government Contracts/Grants ^a | |
|---|---|
| Number | 3 |

Types of Nonprofits with Government Contracts/Grants

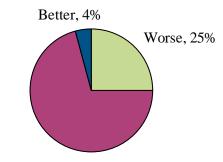
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 6% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 71%

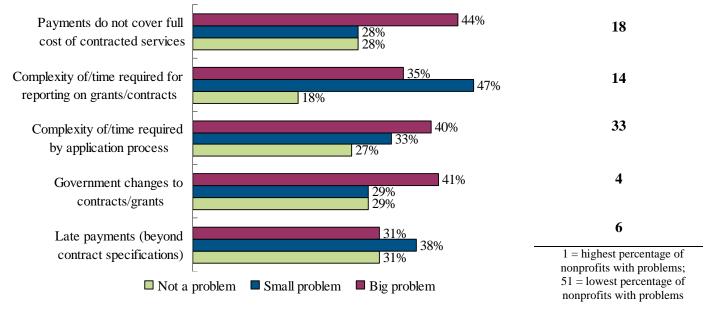
Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| Louisiana | • | | • | • | • | • | • | • | • | • | • | • | • | • | | | • | | 3 | 9% | ó |
|------------|-------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|--|---|--|---|----|---|
| Nationwide | | • | | | • | • | • | | | | | | | • | • | | | | 4 | 1% | ó |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|------------------------|
| State government |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs | .59% |
|--|------|
| Limit program administrative/overhead | .67% |
| Limit organization administrative/overhead | .54% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

46% Freeze or reduce employee salaries 50% 43% Draw on reserves 39% 46% Reduce number of employees 38% 18% Reduce health, retirement, or other staff benefits 23% 25% Borrow funds or increase lines of credit 22% Louisiana 14% Reduce number of programs or services 21% ■ Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

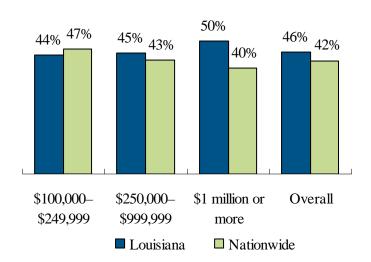
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Louisiana Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations |
| Investment income 63% |
| |

MAINE

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with Government Contracts/Grants ^a | |
|---|---|
| Number | , |

Types of Nonprofits with Government Contracts/Grants

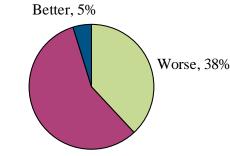
| Crime and legal-related |
|---|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 12% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development < 1% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| , , , , , , , , , , , , , , , , , , , |
|---------------------------------------|
| Local government |
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 57%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

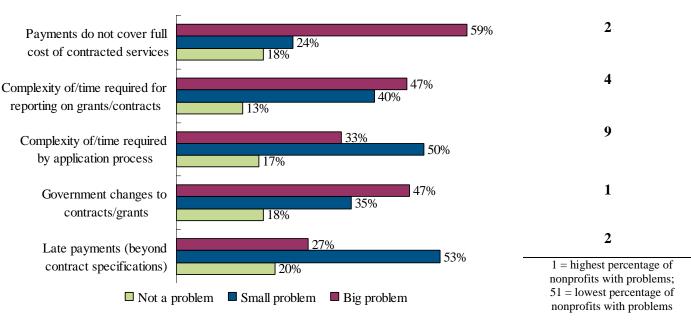
Total Nonprofit Government Contracts/Grants, by Level

| Local government | 6 |
|--------------------|---|
| State government | 6 |
| Federal government | 6 |
| State government | 6 |

State Ranking^b

Small and Big Problems

Key Problems Reported for Government Contracts



Nonprofits with Late Payments from Government

| Maine | |
|------------|--|
| Nationwide | |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|------------------------|
| State government n.r. |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead 59% |
| Limit organization administrative/overhead41% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

32% Freeze or reduce employee salaries 50% 32% Draw on reserves 39% 59% Reduce number of employees 38% 32% Reduce health, retirement, or other staff benefits 23% 23% Borrow funds or increase lines of credit 22% Maine 27% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

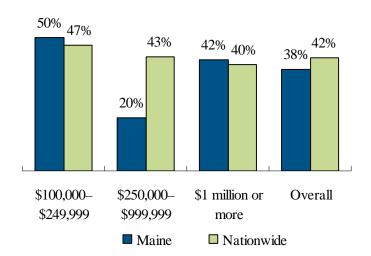
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Maine Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 56% |
| Private foundations |
| Corporate donations 43% |
| Investment income |
| |

MARYLAND

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with Government Contracts/Grants ^a | |
|---|-----|
| Number | 717 |

Types of Nonprofits with Government Contracts/Grants

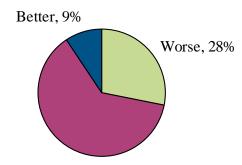
| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 10% |
| Total contracts/grants |

Nonprofits with Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 63%

Number of Government Contracts/Grants per Nonprofit

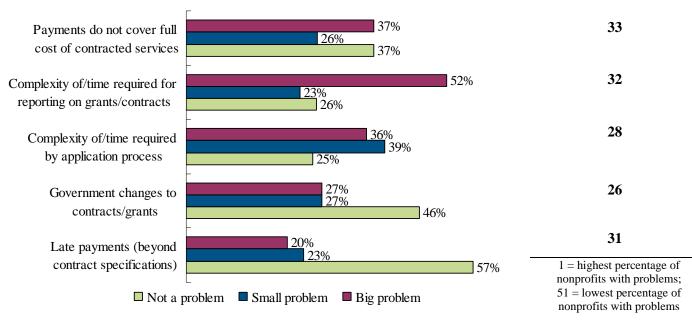
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government

| Contracts/Grants, by Level |
|----------------------------|
| Local government |
| State government |
| Federal government |

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| Maryland | 44% |
|------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | .90 days or more |
|--------------------|-------------------|
| State government | . 90 days or more |
| Federal government | . 90 days or more |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

47% Freeze or reduce employee salaries 50% 41% Draw on reserves 39% 29% Reduce number of employees 38% 26% Reduce health, retirement, or other staff benefits 23% 21% Borrow funds or increase lines of credit 22% Maryland Reduce number of programs or services ■ Nationwide 21%

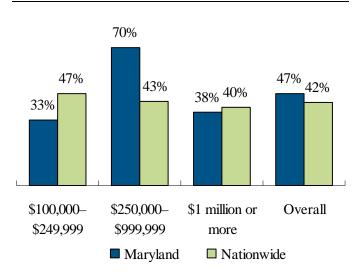
Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Maryland Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations 50% |
| Corporate donations 44% |
| Investment income 62% |
| |

MASSACHUSETTS

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government Contracts/Grants

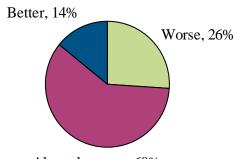
| Contractor Grants | |
|------------------------------------|-------|
| Crime and legal-related | 2% |
| Employment | 5% |
| Food, agriculture, and nutrition | 1% |
| Housing and shelter | 25% |
| Public safety and disaster relief | <1% |
| Youth development | |
| Human service: multipurpose | 56% |
| Community and economic development | 7% |
| Total contracts/grants | .100% |
| | |

Nonprofits with Government Contracts/Grants by Level

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | , |
| State government | |
| Federal government | |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 60%

Number of Government Contracts/Grants per Nonprofit

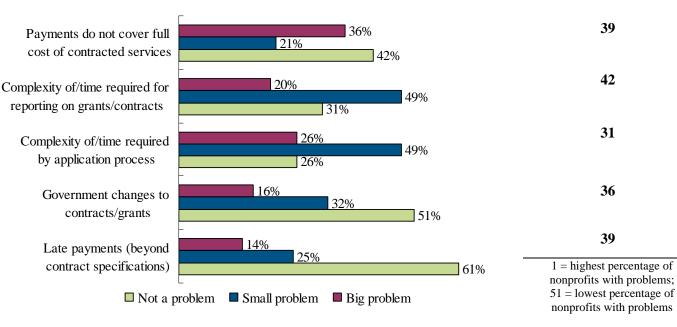
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts



Nonprofits with Late Payments from Government

| Massachusetts | 26% |
|---------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

49% Freeze or reduce employee salaries 50% 35% Draw on reserves 39% 35% Reduce number of employees 38% 21% Reduce health, retirement, or other staff benefits 23% 14% Borrow funds or increase lines of credit 22% Massachusetts 28% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

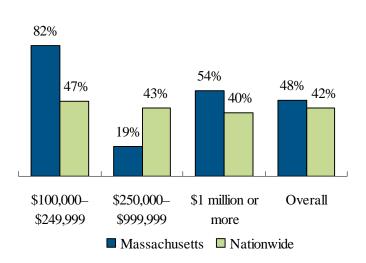
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Massachusetts Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 47% |
| Investment income |
| |

MICHIGAN

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

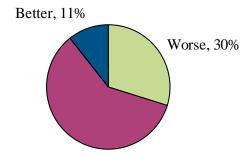
| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 11% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 13% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | ó |
| State government | ò |
| Federal government | ó |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 59%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts

55% 8 Payments do not cover full $\frac{21\%}{24\%}$ cost of contracted services 22 44% Complexity of/time required for 34% reporting on grants/contracts 22% 47 34% Complexity of/time required 27% by application process 39% 27% 8 Government changes to 41% contracts/grants 32% 24 30% Late payments (beyond 20% contract specifications) 1 = highest percentage of 50% nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Michigan | 44% |
|------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | .90 days or more |
|--------------------|-------------------|
| State government | . 90 days or more |
| Federal government | . 90 days or more |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

45% Freeze or reduce employee salaries 50% 33% Draw on reserves 39% 24% Reduce number of employees 38% 24% Reduce health, retirement, or other staff benefits 23% 24% Borrow funds or increase lines of credit 22% Michigan 22% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

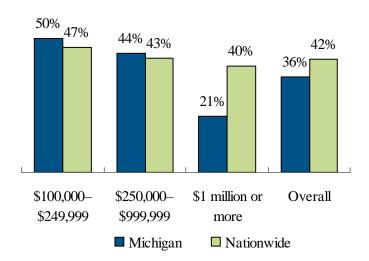
Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Michigan Nonprofits Experiencing Declines in Revenue

| Local government agencies | .42% |
|-----------------------------|------|
| State government agencies | 55% |
| Federal government agencies | .35% |
| Individual donations | 49% |
| Private foundations | 50% |
| Corporate donations | 52% |
| Investment income | 58% |
| | |

MINNESOTA

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government Contracts/Grants

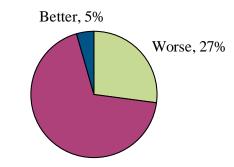
| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 10% |
| Total contracts/grants |
| |

Nonprofits with Government

| Contracts/Grants, by Lever | |
|----------------------------|--|
| Local government | |
| State government | |
| Federal government | |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 68%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants 60% |
| 5 or more government contracts/grants |

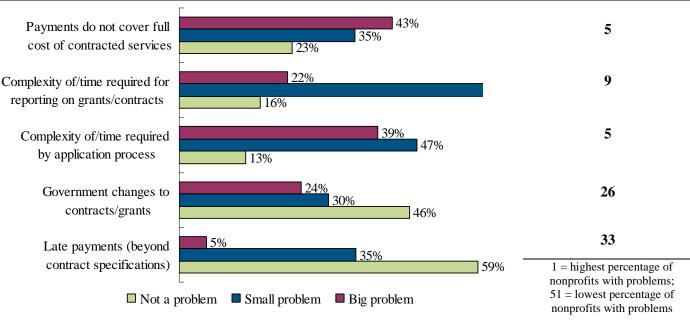
Total Nonprofit Government Contracts/Grants, by Level

| Local government | 7% |
|--------------------|----|
| State government | 4% |
| Federal government | 9% |
| | |

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts



Nonprofits with Late Payments from Government

| Minnesota | % |
|------------|---|
| Nationwide | % |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|------------------------|
| State government |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

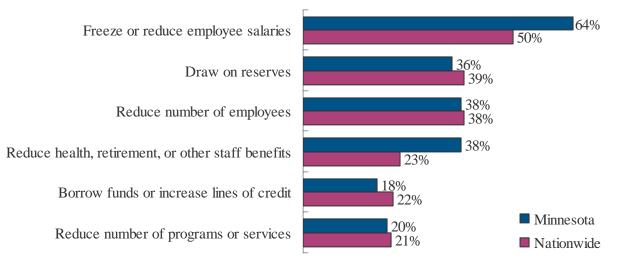
Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead 48% |
| Limit organization administrative/overhead36% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

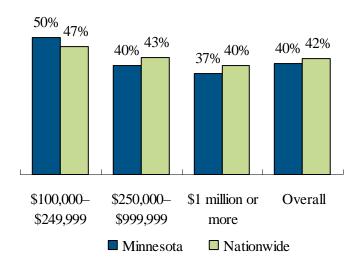
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Minnesota Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 47% |
| Investment income 70% |
| |

MISSISSIPPI

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with Government Contracts/Grants ^a | |
|---|-----|
| Number | 242 |

Types of Nonprofits with Government Contracts/Grants

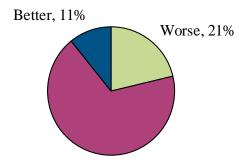
| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 10% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 54% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 68%

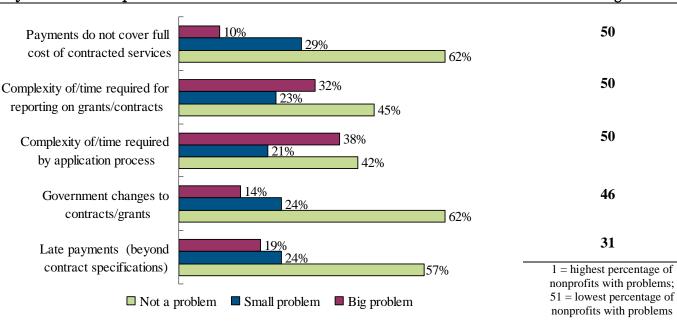
Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants 50% |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants. by Level

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| Mississippi | ó |
|----------------|---|
| Nationwide 419 | 6 |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|----------------------|
| State governmentn.r. |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead 56% |
| Limit organization administrative/overhead52% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

29% Freeze or reduce employee salaries 50% 39% Draw on reserves 39% 36% Reduce number of employees 38% 18% Reduce health, retirement, or other staff benefits 23% 29% Borrow funds or increase lines of credit 22% Mississippi 7% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

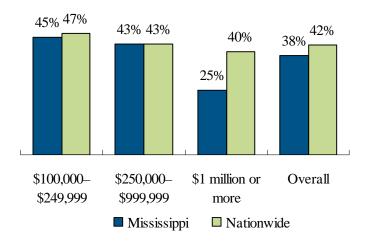
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Mississippi Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations |
| Investment income 64% |
| |

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

MISSOURI

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

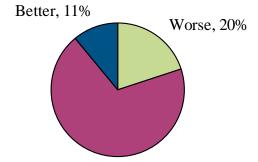
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 1% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government |) |
| State government |) |
| Federal government |) |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 69%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant | |
|---------------------------------------|--|
| 2–4 government contracts/grants | |
| 5 or more government contracts/grants | |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |
| 0 | |

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts

36% 25 Payments do not cover full 30% cost of contracted services 33% 3 Complexity of/time required for 38% 51% reporting on grants/contracts 11% 11 42% Complexity of/time required 39% by application process 18% 21% 22 Government changes to contracts/grants 42% 29 17% Late payments (beyond 29% contract specifications) 54% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Missouri | % |
|------------|---|
| Nationwide | % |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

45% Freeze or reduce employee salaries 50% 36% Draw on reserves 39% 30% Reduce number of employees 38% 26% Reduce health, retirement, or other staff benefits 23% 15% Borrow funds or increase lines of credit 22% Missouri 19% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

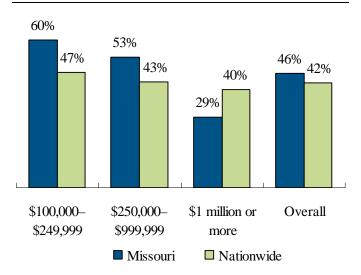
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Missouri Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 40% |
| Private foundations 50% |
| Corporate donations 47% |
| Investment income 59% |
| |

MONTANA

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

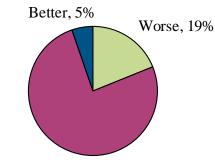
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 8% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants by Level

| Local government | 6 |
|--------------------|---|
| State government | 6 |
| Federal government | 6 |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 76%

Number of Government Contracts/Grants per Nonprofit

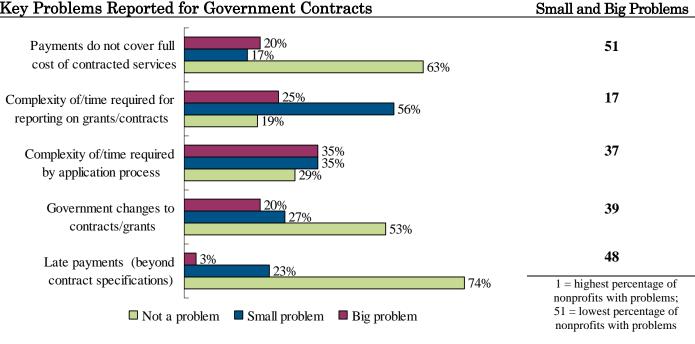
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

State Ranking^b:

Key Problems Reported for Government Contracts



Nonprofits with Late Payments from Government

| Montana | |
|------------|---|
| Nationwide |) |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | |
|-------------------------|--|
| State government n.r. | |
| Federal government n.r. | |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

36% Freeze or reduce employee salaries 50% 41% Draw on reserves 39% 31% Reduce number of employees 38% 5% Reduce health, retirement, or other staff benefits 23% 3% Borrow funds or increase lines of credit 22% Montana 15% Reduce number of programs or services Nationwide 21%

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

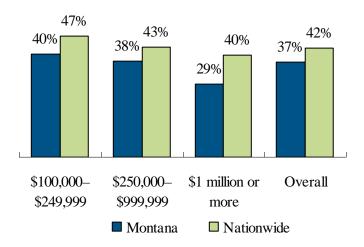
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Montana Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 59% |
| Private foundations 59% |
| Corporate donations |
| Investment income |
| |

National Study of Nonprofit-Government Contracting *Survey Results (2009 Data)*

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

NEBRASKA

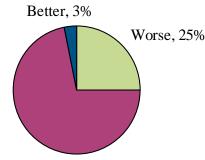
| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 24% |
| Total contracts/grants |
| |

Nonprofits with Government

| Contracts/Grants, by Lever | |
|----------------------------|----|
| Local government | 4% |
| State government | 1% |
| Federal government | 2% |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 72%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |
| 0 |

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts

46% Payments do not cover full 13 29% cost of contracted services 33% 25 Complexity of/time required for 43% reporting on grants/contracts 23% 39% 13 Complexity of/time required 42% by application process 19% 20% Government changes to 38 28% contracts/grants 52% 26 16% Late payments (beyond 32% contract specifications) 52% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Nebraska | 3% |
|------------|----|
| Nationwide | 1% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | 90 days or more |
|--------------------|-----------------|
| State government | n.r. |
| Federal government | n.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead 53% |
| Limit organization administrative/overhead50% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

38% Freeze or reduce employee salaries 50% 44% Draw on reserves 39% 41% Reduce number of employees 38% 21%Reduce health, retirement, or other staff benefits 23% 12% Borrow funds or increase lines of credit 22% Nebraska 26% Reduce number of programs or services 21% ■ Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

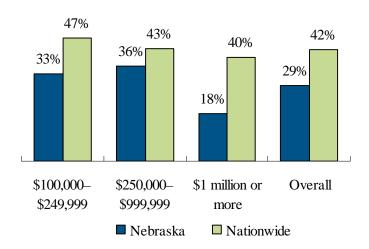
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Nebraska Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 56% |
| Investment income 60% |
| |

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

NEVADA

Types of Nonprofits with Government Contracts/Grants

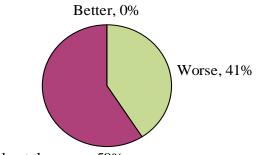
| Contracto, Granto |
|--|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 10% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 59%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts

38% Payments do not cover full 25 29% cost of contracted services 33% 48% 36 Complexity of/time required for reporting on grants/contracts 28% 52% 9 Complexity of/time required 30% by application process 17% 38% Government changes to 4 33% contracts/grants 29% 7 32% Late payments (beyond 36% contract specifications) 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of ■ Not a problem ■ Small problem ■ Big problem nonprofits with problems



Nonprofits with Late Payments from Government

| Nevada | Ď |
|----------------|---|
| Nationwide 41% | 6 |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | 90 days or more |
|--------------------|-----------------|
| State government | n.r. |
| Federal government | n.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs | |
|---|---|
| Limit program administrative/overhead75% |) |
| Limit organization administrative/overhead64% | |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

52% Freeze or reduce employee salaries 50% 34% Draw on reserves 39% 48% Reduce number of employees 38% Reduce health, retirement, or other staff benefits 23% 7% Borrow funds or increase lines of credit 22% Nevada 14% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

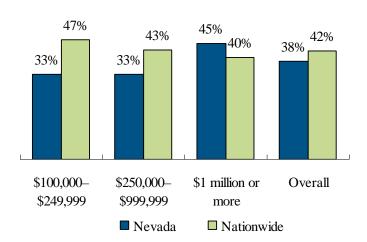
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Nevada Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-------------------------------|
| State government agencies 55% |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations |
| Investment income |
| |

NEW HAMPSHIRE

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government Contracts/Grants

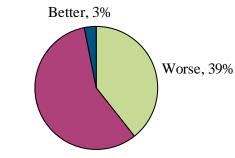
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 5% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants by Level

| Local government | % |
|--------------------|---|
| State government | % |
| Federal government | % |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 58%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | 6 |
|--------------------|---|
| State government | 6 |
| Federal government | 6 |

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts

55% 4 Payments do not cover full 24% cost of contracted services 21% 9 23% Complexity of/time required for 61% reporting on grants/contracts 16% 35 28% Complexity of/time required 45% by application process 28% 29% 26 Government changes to 25% contracts/grants 46% 21 7% Late payments (beyond 4%contract specifications) 1 = highest percentage of 48% nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| New Hampshire | 30% |
|---------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government n.r. |
|------------------------|
| State government |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

39% Freeze or reduce employee salaries 50% 39% Draw on reserves 39% Reduce number of employees 38% 15% Reduce health, retirement, or other staff benefits 23% 9% Borrow funds or increase lines of credit 22% New Hampshire 12% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

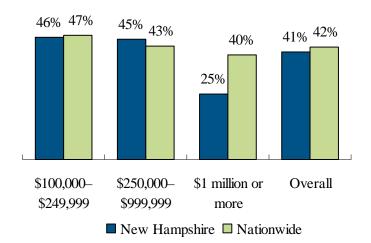
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



New Hampshire Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 46% |
| Investment income |
| |

NEW JERSEY

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

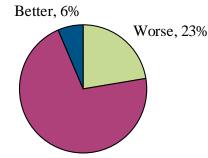
| e on de |
|---|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 1% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants by Level

| Local government | 6 |
|--------------------|---|
| State government | 6 |
| Federal government | 6 |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 71%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts

54% 20 18% 29% 20 38% 41% 21% 35 21% 52% 28% 17% 32 33% 50% 12 22% 37% 1 = highest percentage of 41% nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Payments do not cover full cost of contracted services

Complexity of/time required for reporting on grants/contracts

> Complexity of/time required by application process

> > Government changes to contracts/grants

Late payments (beyond contract specifications)

Nonprofits with Late Payments from Government

| New Jersey42% |) |
|---------------|---|
| Nationwide |) |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|-----------------------|
| State government n.r. |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs | 56% |
|---|-----|
| Limit program administrative/overhead | 59% |
| Limit organization administrative/overhead7 | 1% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

38% Freeze or reduce employee salaries 50% 41% Draw on reserves 39% 31% Reduce number of employees 38% 22% Reduce health, retirement, or other staff benefits 23% 25% Borrow funds or increase lines of credit 22% New Jersey 16% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

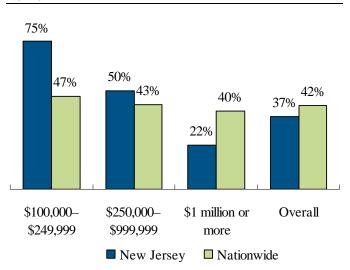
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



New Jersey Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 55% |
| Private foundations |
| Corporate donations 59% |
| Investment income |
| |

NEW MEXICO

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

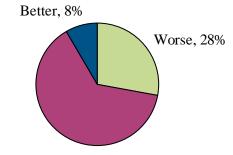
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 10% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 3% |
| Total contracts/grants |
| |

Nonprofits with Government

| Contracts/Grants, by Lever | |
|----------------------------|---|
| Local government | % |
| State government | % |
| Federal government | % |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 64%

Number of Government Contracts/Grants per Nonprofit

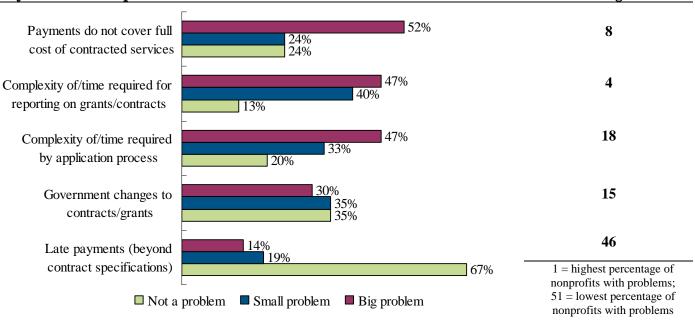
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants 50% |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| New Mexico | % |
|------------|---|
| Nationwide | % |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|-------------------------|
| State government |
| Federal government n.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead 47% |
| Limit organization administrative/overhead44% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

Freeze or reduce employee salaries 50% 42% Draw on reserves 39% 39% Reduce number of employees 38% Reduce health, retirement, or other staff benefits 23% 14% Borrow funds or increase lines of credit 22% New Mexico 8% Reduce number of programs or services 21% ■ Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

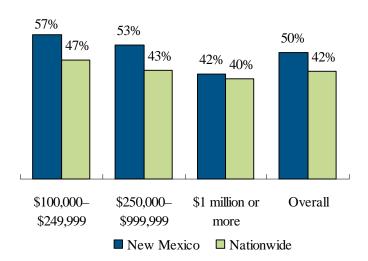
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



New Mexico Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations |
| Investment income |
| |

NEW YORK

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government Contracts/Grants

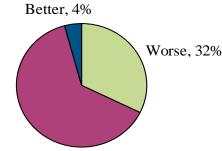
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 9% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants by Level

| Local government | 6 |
|--------------------|---|
| State government | 6 |
| Federal government | 6 |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 64%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | 3% |
|---------------------|----|
| State government | 2% |
| Federal government1 | 6% |

State Ranking^b:

Small and Big Problems

40% Payments do not cover full 20 32% cost of contracted services 29%37% 36 Complexity of/time required for 35% reporting on grants/contracts 28% <u>35%</u> 31 Complexity of/time required 39% by application process 26% 35% 11 Government changes to 32% contracts/grants 33% 9 30% Late payments (beyond 33% 1 = highest percentage ofcontract specifications) 37% nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| New York | 3% |
|------------|----|
| Nationwide | ۱% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | 90 days or more |
|--------------------|-----------------|
| State government | 90 days or more |
| Federal government | 90 days or more |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

47% Freeze or reduce employee salaries 50% 34% Draw on reserves 39% 44% Reduce number of employees 38% 23% Reduce health, retirement, or other staff benefits 23% 23% Borrow funds or increase lines of credit 22% New York Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

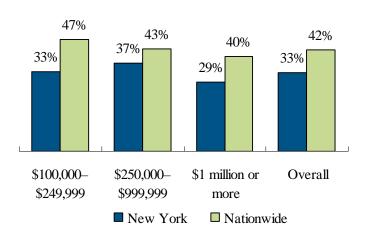
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

RECESSION

Nonprofits with Deficits, by Expenditure Size



New York Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 58% |
| Investment income 67% |
| |

NORTH CAROLINA

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with Government Contracts/Grants ^a | |
|---|----|
| Number | 72 |

Types of Nonprofits with Government Contracts/Grants

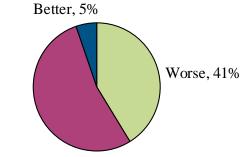
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 9% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 54%

Number of Government Contracts/Grants per Nonprofit

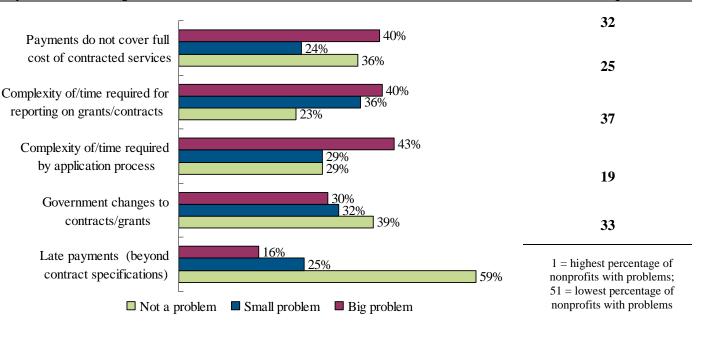
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| North Carolina | |
|----------------|--|
| Nationwide | |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government n.r. |
|-----------------------|
| State government n.r. |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

60% Freeze or reduce employee salaries 50% 40% Draw on reserves 39% 44% Reduce number of employees 38% 23% Reduce health, retirement, or other staff benefits 23% 18% Borrow funds or increase lines of credit 22% North Carolina 13% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>.

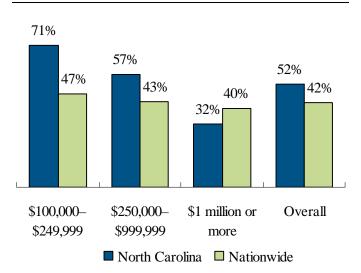
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



North Carolina Nonprofits Experiencing Declines in Revenue

| Local government agencies | |
|-----------------------------|--|
| | |
| State government agencies | |
| Federal government agencies | |
| Individual donations | |
| Private foundations | |
| Corporate donations 64% | |
| Investment income | |
| | |

NORTH DAKOTA

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government Contracts/Grants

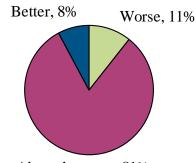
| contracts, grants |
|---------------------------------------|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition 10% |
| Housing and shelter 11% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 5% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants. by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 81%

Number of Government Contracts/Grants per Nonprofit

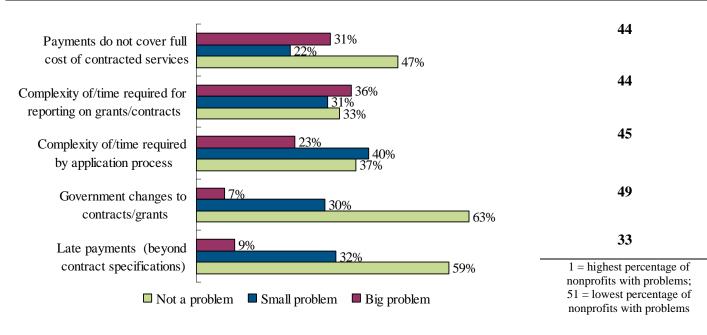
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants 60% |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| North Dakota | .37% |
|--------------|-------|
| Nationwide | . 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government n.r. | |
|-----------------------|---|
| State government | ; |
| Federal government | |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

25% Freeze or reduce employee salaries 50% 40% Draw on reserves 39% 8% Reduce number of employees 38% 8% Reduce health, retirement, or other staff benefits 23% 23% Borrow funds or increase lines of credit 22% North Dakota Reduce number of programs or services 21% ■ Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

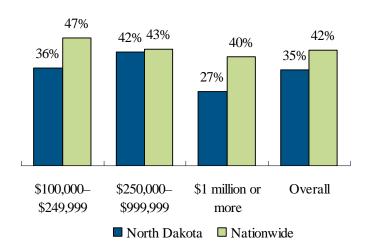
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



North Dakota Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 48% |
| Investment income 69% |
| |

OHIO

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with Government Contracts/Grants ^a | |
|---|-------|
| Number | 1.562 |

Types of Nonprofits with Government **Contracts/Grants**

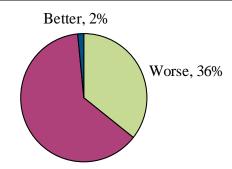
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 15% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 5% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 62%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

Key Problems Reported for Government Contracts Small and Big Problems 43% Payments do not cover full 8 33% cost of contracted services 24% 42% 25 Complexity of/time required for 35% reporting on grants/contracts 23% 11 45% Complexity of/time required 37% by application process 18% 21% 36 Government changes to 28% contracts/grants 51% 18 18% Late payments (beyond contract specifications) 1 = highest percentage of 44% nonprofits with problems; 51 =lowest percentage of ■ Not a problem ■ Small problem ■ Big problem

nonprofits with problems

State Ranking^b:

Nonprofits with Late Payments from Government

| Ohio | .44% |
|------------|-------|
| Nationwide | . 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|-------------------------|
| State government n.r. |
| Federal government n.r. |

CONTRACT LIMITATIONS

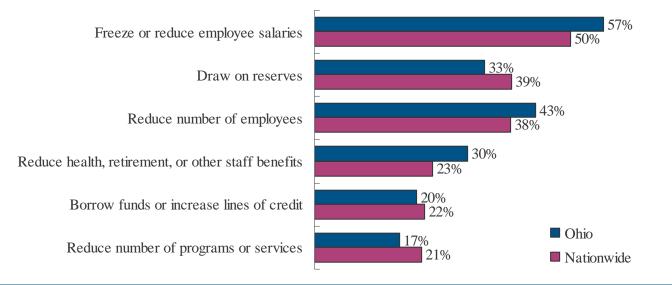
Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|--|
| Limit program administrative/overhead71% |
| Limit organization administrative/overhead 59% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

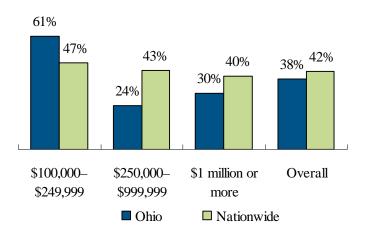
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Ohio Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 53% |
| Private foundations 50% |
| Corporate donations 56% |
| Investment income 64% |
| |

Government Contracting

Survey Results (2009 Data)

National Study of Nonprofit-JKLAHOMA

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

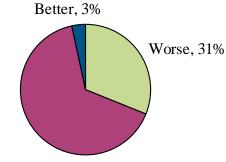
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 4% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Level | |
|----------------------------|----|
| Local government | 5% |
| State government | 5% |
| Federal government |)% |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 66%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant | |
|---------------------------------------|--|
| 2–4 government contracts/grants | |
| 5 or more government contracts/grants | |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | 1% |
|--------------------|-----|
| State government | 50% |
| Federal government | 39% |
| | |

State Ranking^b:

Small and Big Problems

Key Problems Reported for Government Contracts

46% 33 17% 38% 23% 47 41% 44 22% 43% 35% 43% 19 Government changes to 17% contracts/grants 39% 21 26% Late payments (beyond 26% contract specifications) 1 = highest percentage of 48% nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Payments do not cover full cost of contracted services

Complexity of/time required for reporting on grants/contracts

> Complexity of/time required by application process

Nonprofits with Late Payments from Government

| Oklahoma | 6 |
|------------|---|
| Nationwide | 6 |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|-------------------------|
| State government |
| Federal government n.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|--|
| Limit program administrative/overhead 38% |
| Limit organization administrative/overhead 34% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

41% Freeze or reduce employee salaries 50% 41% Draw on reserves 39% 34% Reduce number of employees 38% 14<u>%</u> Reduce health, retirement, or other staff benefits 23% 10% Borrow funds or increase lines of credit 22% Oklahoma 28% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

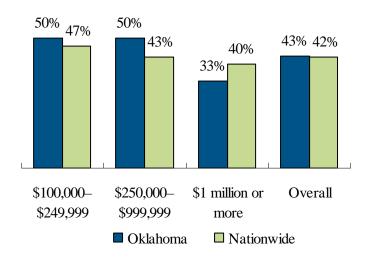
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Oklahoma Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 52% |
| Private foundations |
| Corporate donations 59% |
| Investment income 74% |
| |

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

OREGON

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

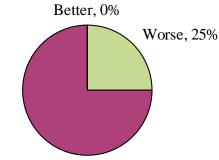
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 20% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 5% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | ò |
| State government |) |
| Federal government | ò |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 75%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | ó |
|--------------------|--------|
| State government | Ď |
| Federal government | Ď |
| State government | , D |

State Ranking^b:

Small and Big Problems 30% Payments do not cover full 47 19% cost of contracted services 51% 37% 28 Complexity of/time required for 39% reporting on grants/contracts 24% 29% 33 Complexity of/time required 44% by application process 27% 10% 46 Government changes to 28% contracts/grants 62% 48 10% Late payments (beyond 5% contract specifications) 1 = highest percentage of 74% nonprofits with problems; 51 =lowest percentage of ■ Not a problem ■ Small problem Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Oregon | 27% |
|------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|------------------------|
| State government |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

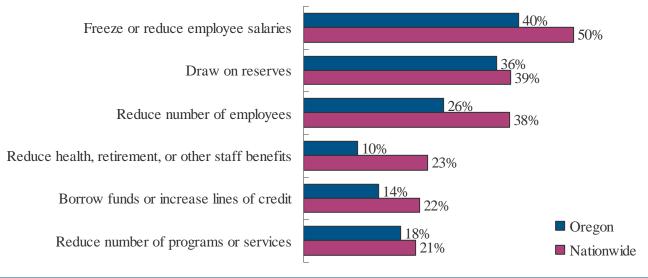
Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead 52% |
| Limit organization administrative/overhead48% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

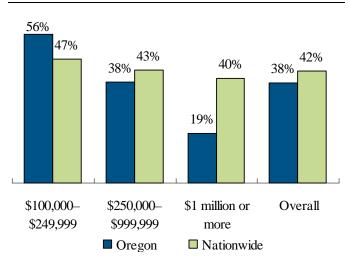
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Oregon Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 53% |
| Investment income 56% |
| |

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

PENNSYLVANIA Governme Survey R NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government Contracts/Grants

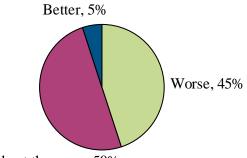
| Contracto, Granto |
|--|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 15% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 10% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Lever | |
|----------------------------|---|
| Local government | 6 |
| State government | ó |
| Federal government | ó |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 50%

Number of Government Contracts/Grants per Nonprofit

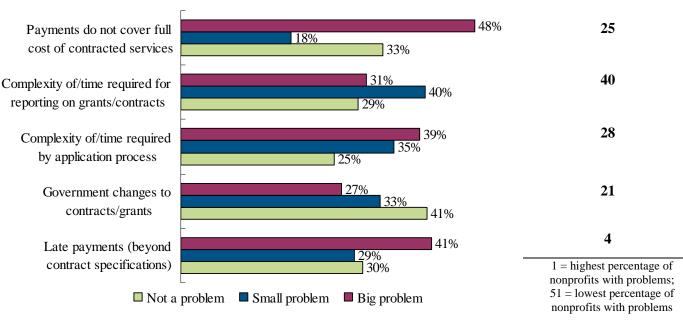
| 1 government contract/grant | |
|---------------------------------------|--|
| 2–4 government contracts/grants | |
| 5 or more government contracts/grants | |

Total Nonprofit Government Contracts/Grants, by Level

| , , |
|--------------------|
| Local government |
| State government |
| Federal government |
| State government |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| Pennsylvania | 64% |
|--------------|-------|
| Nationwide | . 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | 90 days or more |
|--------------------|-----------------|
| State government | 90 days or more |
| Federal government | |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

47% Freeze or reduce employee salaries 50% 46% Draw on reserves 39% Reduce number of employees 38% 14% Reduce health, retirement, or other staff benefits 23% 32% Borrow funds or increase lines of credit 22% Pennsylvania 28% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

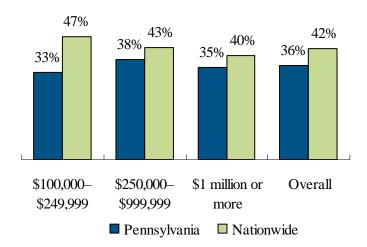
Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID=412159.

a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Pennsylvania Nonprofits Experiencing Declines in Revenue

| Local government agencies | |
|-------------------------------|--|
| State government agencies 54% | |
| Federal government agencies | |
| Individual donations 39% | |
| Private foundations | |
| Corporate donations 50% | |
| Investment income 77% | |
| | |

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

RHODE ISLAND

Types of Nonprofits with Government Contracts/Grants

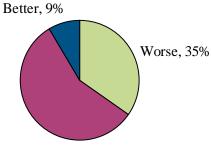
| Contracto, Granto |
|---------------------------------------|
| Crime and legal related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 10% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 4% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | 6 |
| State government 1009 | 6 |
| Federal government | 6 |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 56%

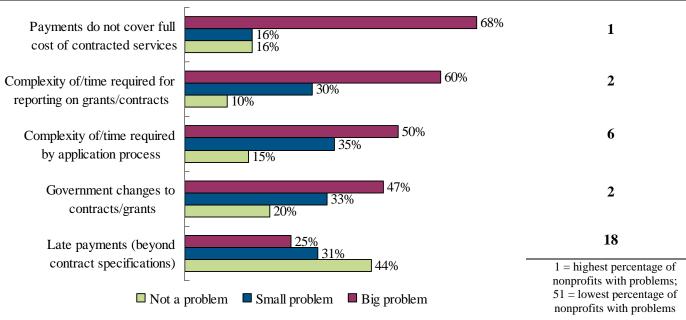
Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant | 8% |
|---------------------------------------|----|
| 2–4 government contracts/grants | 8% |
| 5 or more government contracts/grants | 4% |

Total Nonprofit Government Contracts/Grants, by Level

Key Problems Reported for Government Contracts

State Ranking^b: Small and Big Problems



Nonprofits with Late Payments from Government

| Rhode Island | 6 |
|----------------|---|
| Nationwide 419 | 6 |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | .90 days or more |
|--------------------|-------------------|
| State government | . 90 days or more |
| Federal government | . 90 days or more |

CONTRACT LIMITATIONS

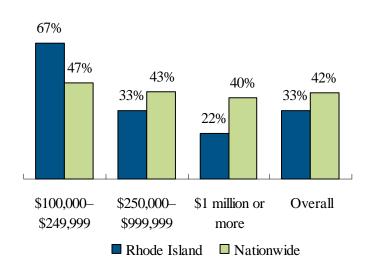
Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

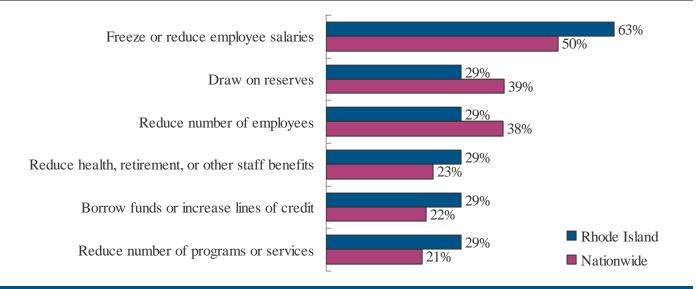
RECESSION

Nonprofits with Deficits, by Expenditure Size



Rhode Island Nonprofits Experiencing Declines in Revenue

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010. *Notes:* Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID=412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

SOUTH CAROLINA

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government Contracts/Grants

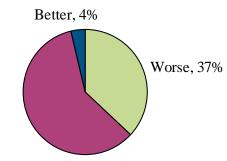
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 14% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 6% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants by Level

| Local government | % |
|--------------------|---|
| State government | % |
| Federal government | % |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 59%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

State Ranking^b:

Small and Big Problems

37% Payments do not cover full 39 21% cost of contracted services 42% 29% 47 Complexity of/time required for 29% reporting on grants/contracts 41% 35% 49 Complexity of/time required 24% by application process 41% 22<u>%</u> Government changes to 32 28% contracts/grants 50% 12% 33 Late payments (beyond 29% contract specifications) 59% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem ■ Small problem ■ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| South Carolina. | .22% |
|-----------------|-------|
| Nationwide | . 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|------------------------|
| State government n.r. |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

50% Freeze or reduce employee salaries 50% 36% Draw on reserves 39% 39% Reduce number of employees 38% 36% Reduce health, retirement, or other staff benefits 23% 29% Borrow funds or increase lines of credit 22% South Carolina 21% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

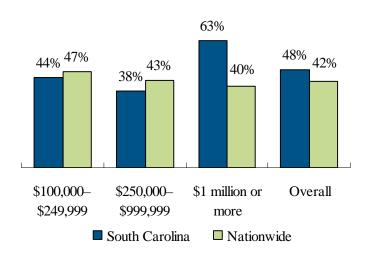
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID = 412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



South Carolina Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 58% |
| Private foundations |
| Corporate donations 58% |
| Investment income 75% |
| |

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

SOUTH DAKOTA

Types of Nonprofits with Government **Contracts/Grants**

| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 25% |
| Total contracts/grants |
| |

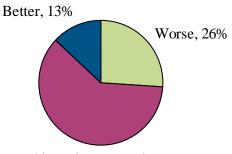
Nonprofits with Government Contracte/Grante by Lovel

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | % |
| State government | % |

Federal government

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 61%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

State Ranking^b:

Small and Big Problems 31% Payments do not cover full 24 38% cost of contracted services 31% 22<u>%</u> 32 Complexity of/time required for 52% reporting on grants/contracts 26% 24% 37 Complexity of/time required 48% by application process 29% Government changes to 51 11% contracts/grants 84% 51 0% Late payments (beyond 11% contract specifications) 89% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

70%

Nonprofits with Late Payments from Government

| South Dakota | 13% |
|--------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|------------------------|
| State government n.r. |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

41% Freeze or reduce employee salaries 50% 22% Draw on reserves 39% 26% Reduce number of employees 38% 22% Reduce health, retirement, or other staff benefits 23% 7% Borrow funds or increase lines of credit 22% South Dakota 7% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID = 412159</u>.

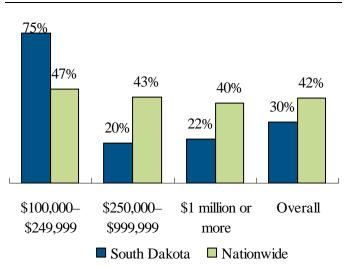
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



South Dakota Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 47% |
| Investment income |
| |

TENNESSEE

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

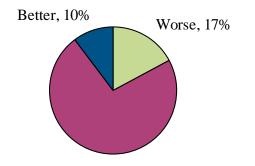
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 17% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 7% |
| Total contracts/grants |
| |

Nonprofits with Government Contracte/Grante by Lovel

| Contracts/Grants, by Lever | |
|----------------------------|---|
| Local government | 6 |
| State government | 6 |
| Federal government | 6 |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 73%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants 53% |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

State Ranking^b:

Key Problems Reported for Government Contracts Small and Big Problems 30% Payments do not cover full 35 30% cost of contracted services 39% <u>37%</u> 17 Complexity of/time required for 44% reporting on grants/contracts 19% 12% 18 Complexity of/time required 68% by application process 20% 30% Government changes to 30 22% contracts/grants 48% 15 9% Late payments (beyond 48% contract specifications) 43% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Tennessee | % |
|------------|---|
| Nationwide | % |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|-------------------------|
| State government |
| Federal government n.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead63% |
| Limit organization administrative/overhead62% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

59% Freeze or reduce employee salaries 50% 25% Draw on reserves 39% Reduce number of employees 38% 22% Reduce health, retirement, or other staff benefits 23% 22% Borrow funds or increase lines of credit 22% Tennessee 13% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

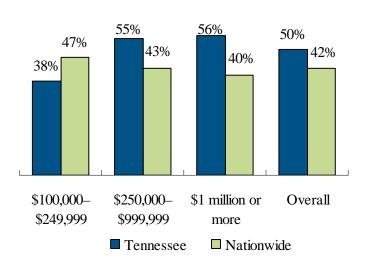
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID = 412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Tennessee Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| |
| State government agencies |
| Federal government agencies |
| Individual donations 56% |
| Private foundations |
| Corporate donations 73% |
| Investment income |
| |

URBAN INSTITUTE

TEXAS

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

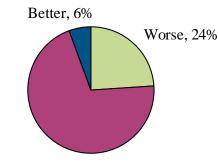
| Crime and legal-related |
|---------------------------------------|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 5% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants. by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 70%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant | |
|---------------------------------------|--|
| 2–4 government contracts/grants | |
| 5 or more government contracts/grants | |

Total Nonprofit Government Contracts/Grants, by Level

| , v | |
|---------------------|--|
| Local government 6% | |
| State government | |
| Federal government | |
| | |

State Ranking^b:

Small and Big Problems 38% 38 Payments do not cover full 21% cost of contracted services 41% 23% 44 Complexity of/time required for 43% reporting on grants/contracts 33% 40% 40 Complexity of/time required 9% by application process 31% 26% Government changes to 30 26% contracts/grants 48% 38 19% Late payments (beyond contract specifications) 60% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Texas | 24% |
|------------|---------|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|----------------------|
| State governmentn.r. |
| Federal government |

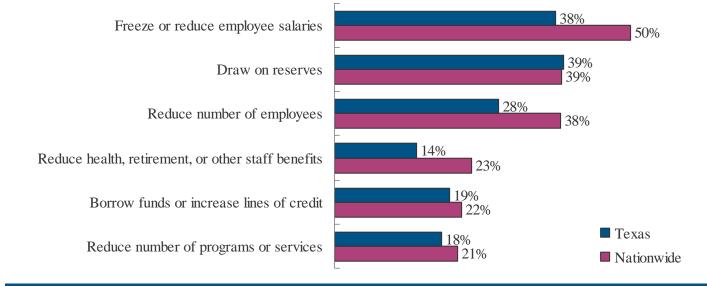
CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

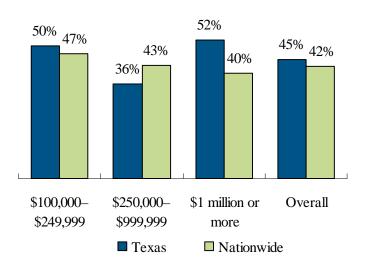
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID = 412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Texas Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 50% |
| Private foundations |
| Corporate donations 53% |
| Investment income 51% |
| |

UTAH

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

Types of Nonprofits with Government Contracts/Grants

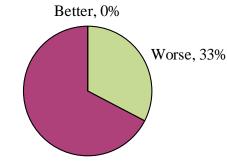
| Contracto, Granto |
|---------------------------------------|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 6% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants. by Level

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | ó |
| State government | ó |
| Federal government | ó |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 67%

Number of Government Contracts/Grants per Nonprofit

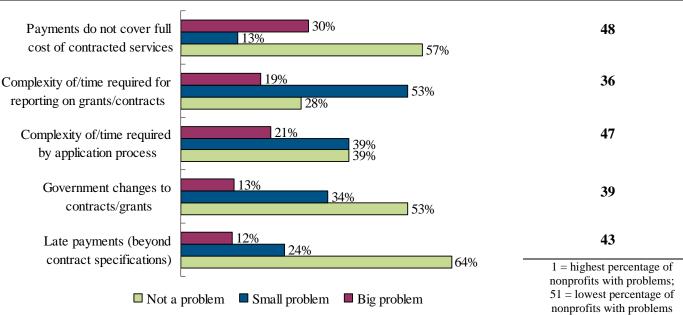
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |
| Federal government |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| Utah | . 31% |
|------------|-------|
| Nationwide | . 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local governmentn.r. |
|----------------------|
| State government |
| Federal government |

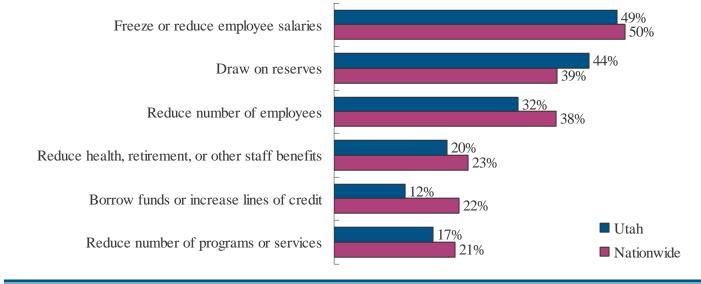
CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID = 412159</u>.

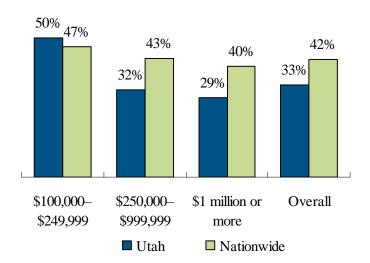
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Utah Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 54% |
| Private foundations |
| Corporate donations 67% |
| Investment income 70% |
| |

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

VERMONT

Types of Nonprofits with Government Contracts/Grants

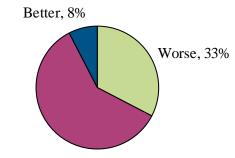
| Contracto, Granto |
|---------------------------------------|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 18% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 5% |
| Total contracts/grants |
| |

Nonprofits with Government

| Contracts/Grants, by Level |
|----------------------------|
| Local government |
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 59%

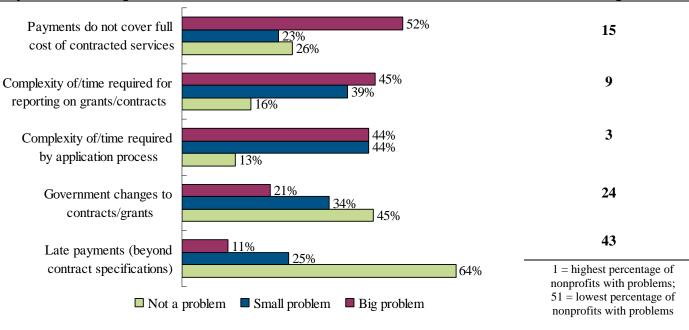
Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| Vermont | 3% |
|------------|----|
| Nationwide | 1% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|-------------------------|
| State government |
| Federal government n.r. |

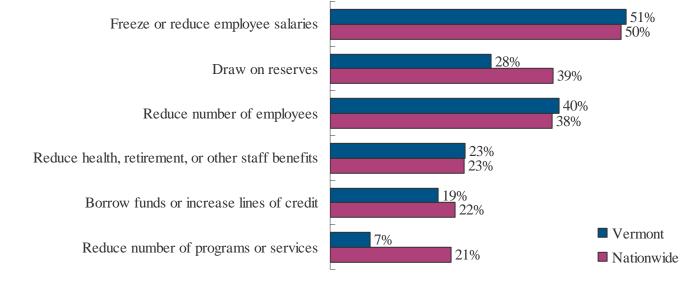
CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

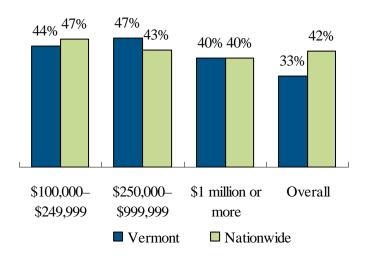
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID = 412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Vermont Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 56% |
| Investment income |
| |

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

VIRGINIA

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

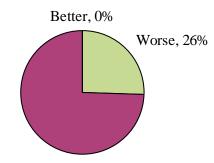
| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter 14% |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 20% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants. by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 74%

Number of Government Contracts/Grants per Nonprofit

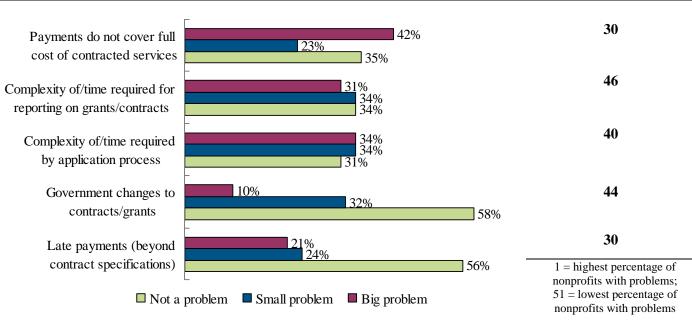
| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| Local government | |
|--------------------|--|
| State government | |
| Federal government | |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| Virginia | . 32% |
|------------|-------|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government | 90 days or more |
|--------------------|-----------------|
| State government | n.r. |
| Federal government | n.r. |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead 52% |
| Limit organization administrative/overhead45% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

55% Freeze or reduce employee salaries 50% 43% Draw on reserves 39% 23% Reduce number of employees 38% 23% Reduce health, retirement, or other staff benefits 23% 27% Borrow funds or increase lines of credit 22% Virginia 25% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: Percentages may not sum to 100 because of rounding. Full report available at http://www.urban.org/url.cfm?ID = 412159.

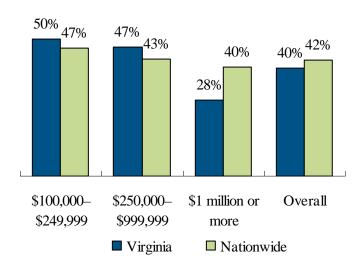
a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Virginia Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations |
| Investment income |
| |

WASHINGTON

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government **Contracts/Grants**

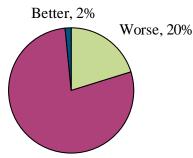
| Contracto, Granto |
|---------------------------------------|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 1% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants by Level

| Contracts/Grants, by Level | |
|----------------------------|---|
| Local government | % |
| State government | % |
| Federal government | % |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 78%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

State Ranking^b:

Small and Big Problems 45% Payments do not cover full 30 20% cost of contracted services 35% 43% Complexity of/time required for 6 43% reporting on grants/contracts 14% 37% Complexity of/time required 13 44% by application process 19% 28% Government changes to 15 37% contracts/grants 35% 11% 46 Late payments (beyond 22% contract specifications) 67% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of □ Not a problem □ Small problem □ Big problem nonprofits with problems

Nonprofits with Late Payments from Government

| Washington. | | | | | • | • | | | | | • | • | | | | 21 | % | |
|--------------|-----|---|---|-------|---|---|---|--|--|---|---|---|------|--|---|----|----|--|
| Nationwide . | ••• | • | • | • | | | • | | | • | | | • | | • | 41 | ۱% | |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local governmentn.r. |
|-------------------------|
| State government |
| Federal government n.r. |

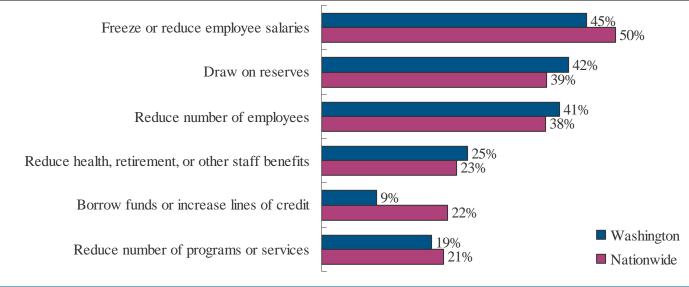
CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

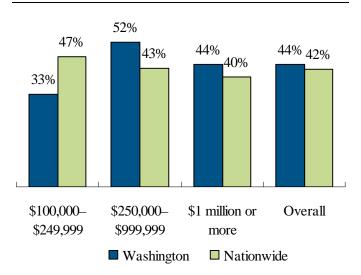
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID = 412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Washington Nonprofits Experiencing Declines in Revenue

| Local government agencies | |
|-----------------------------|--|
| State government agencies | |
| Federal government agencies | |
| Individual donations 50% | |
| Private foundations | |
| Corporate donations | |
| Investment income | |
| | |

WEST VIRGINIA

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

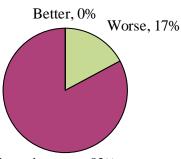
| Contracts/Grants |
|--|
| Crime and legal-related |
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 14% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants, by Level

| Contracts/Grants, by Lever | |
|----------------------------|---|
| Local government | 6 |
| State government | 6 |
| Federal government | 6 |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 83%

Number of Government Contracts/Grants per Nonprofit

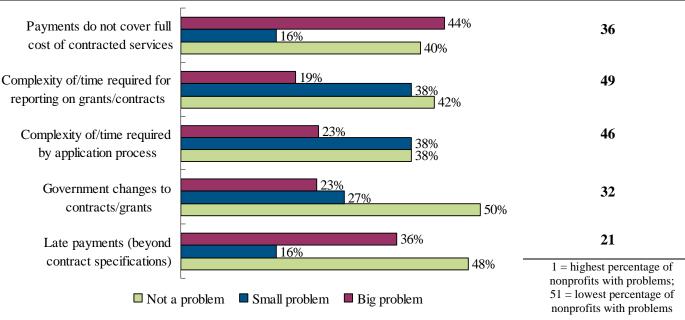
| 1 government contract/grant | 7% |
|---------------------------------------|-----|
| 2–4 government contracts/grants | 34% |
| 5 or more government contracts/grants | 59% |

Total Nonprofit Government Contracts/Grants, by Level

| , , | |
|--------------------|--|
| Local government | |
| State government | |
| Federal government | |
| | |

State Ranking^b:

Small and Big Problems



Nonprofits with Late Payments from Government

| West Virginia | % |
|---------------|---|
| Nationwide | % |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

31% Freeze or reduce employee salaries 50% 38% Draw on reserves 39% 17% Reduce number of employees 38% 10% Reduce health, retirement, or other staff benefits 23% 24% Borrow funds or increase lines of credit 22% West Virginia 24% Reduce number of programs or services 21% Nationwide

Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

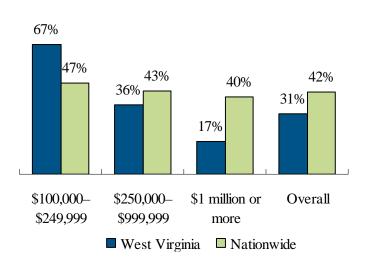
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID = 412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



West Virginia Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations |
| Investment income 53% |
| |

WISCONSIN

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

with Government Contracts/Grants^a

Types of Nonprofits with Government Contracts/Grants

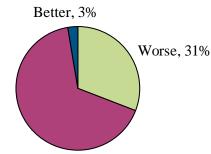
| Crime and legal-related |
|--|
| Employment |
| Food, agriculture, and nutrition |
| Housing and shelter |
| Public safety and disaster relief |
| Youth development |
| Human service: multipurpose |
| Community and economic development 18% |
| Total contracts/grants |
| |

Nonprofits with Government Contracts/Grants by Level

| Contracts/Grants, by Dever | |
|----------------------------|----|
| Local government | 0% |
| State government | 5% |
| Federal government | 8% |

CONTRACTING PROBLEMS

2009 Government Contracting Experience Compared to Prior Years



About the same, 66%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

| · • | |
|--------------------|------|
| Local government | 24% |
| State government | .17% |
| Federal government | .59% |

State Ranking^b:

Key Problems Reported for Government Contracts Small and Big Problems 55% Payments do not cover full 17 18% cost of contracted services 27% 34% Complexity of/time required for 19 46% reporting on grants/contracts 20% 42% 26 Complexity of/time required 33% by application process 24% 18% Government changes to 29 35% contracts/grants 47% 39 6% Late payments (beyond 32% contract specifications) 61% 1 = highest percentage of nonprofits with problems; 51 =lowest percentage of ■ Not a problem ■ Small problem ■ Big problem nonprofits with problems

CONTRACTING PROBLEMS (CONT'D)

Nonprofits with Late Payments from Government

| Wisconsin | 3% |
|------------|-----|
| Nationwide | 41% |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local government |
|------------------------|
| State government |
| Federal governmentn.r. |

CONTRACT LIMITATIONS

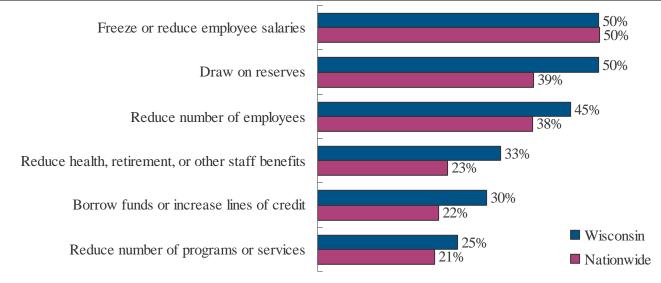
Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs |
|---|
| Limit program administrative/overhead41% |
| Limit organization administrative/overhead44% |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009



Source: The Urban Institute National Survey of Nonprofit-Government Contracting and Grants, 2010.

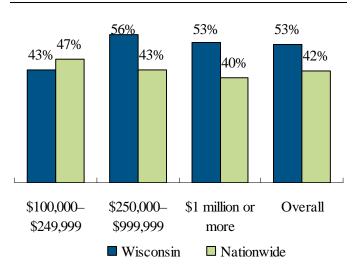
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b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Wisconsin Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations 39% |
| Private foundations |
| Corporate donations 52% |
| Investment income |
| |

WYOMING

National Study of Nonprofit-**Government Contracting** Survey Results (2009 Data)

NONPROFIT-GOVERNMENT CONTRACTS AND GRANTS: OVERVIEW

Human Service Nonprofits

| with Government Contracts/Grants ^a |
|---|
| Number |

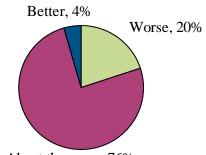
Types of Nonprofits with Government **Contracts/Grants**

Nonprofits with Government Contracts/Grants, by Level

| Local government |
|--------------------|
| State government |
| Federal government |

CONTRACTING PROBLEMS

2009 Government Contracting Experience **Compared to Prior Years**



About the same, 76%

Number of Government Contracts/Grants per Nonprofit

| 1 government contract/grant |
|---------------------------------------|
| 2–4 government contracts/grants 56% |
| 5 or more government contracts/grants |

Total Nonprofit Government Contracts/Grants, by Level

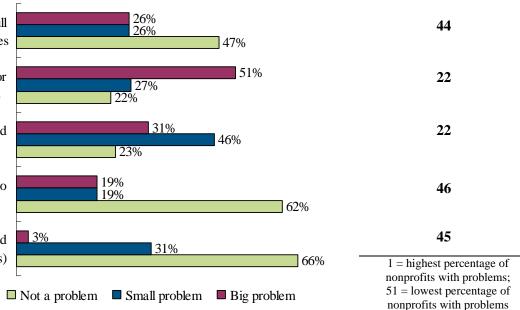
State Ranking^b:

Small and Big Problems Key Problems Reported for Government Contracts 26% Payments do not cover full 44 26% cost of contracted services 47% 51% Complexity of/time required for 22 27% reporting on grants/contracts 22%

Complexity of/time required by application process

> Government changes to contracts/grants

Late payments (beyond contract specifications)



CONTRACTING PROBLEMS (CONT'D)

Nonprofits with Late Payments from Government

| Wyoming | • • | | • | • | | | • | • | | | | • | • | • | .26% | ó |
|--------------|---------|-----|-------|-------|---|-----|---|---|---|--|---|---|---|---|-------|---|
| Nationwide . | | • • | | | • | • • | | | • | | • | • | • | • | . 41% | 6 |

Most Common Past Due Period for Government Contract/Grant Payments, by Level

| Local governmentn.r. |
|----------------------|
| State government |
| Federal government |

CONTRACT LIMITATIONS

Nonprofits Reporting Contract Limitations, by Type

| Require matching or sharing costs | |
|---|---|
| Limit program administrative/overhead65% |) |
| Limit organization administrative/overhead71% | |

ACCOUNTABILITY AND REPORTING

Nonprofits That Report Outcomes or Give Feedback to the Government

Actions Taken by Human Service Nonprofits in 2009

38% Freeze or reduce employee salaries 50% 46% Draw on reserves 39% 25% Reduce number of employees 38% 13% Reduce health, retirement, or other staff benefits 23% 10% Borrow funds or increase lines of credit 22% ■ Wyoming 8% Reduce number of programs or services 21% ■ Nationwide

Source: The Urban Institute, National Survey of Nonprofit-Government Contracting and Grants, 2010.

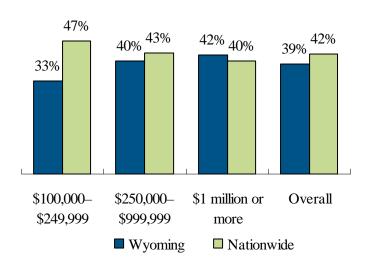
Notes: Percentages may not sum to 100 because of rounding. Full report available at <u>http://www.urban.org/url.cfm?ID = 412159</u>. a. Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

b. See appendix for more details on state rankings.

n.r. Data not reported or too few respondents answered the question.

RECESSION

Nonprofits with Deficits, by Expenditure Size



Wyoming Nonprofits Experiencing Declines in Revenue

| Local government agencies |
|-----------------------------|
| State government agencies |
| Federal government agencies |
| Individual donations |
| Private foundations |
| Corporate donations 50% |
| Investment income 81% |
| |

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NUMBER OF HUMAN SERVICE ORGANIZATIONS WITH CONTRACTS

Nationwide 32,697 human service organizations have government contracts and grants*

| RANK | STATE | NUMBER* | RANK | |
|------|----------------|---------|------|----------|
| | | | | |
| 1 | California | 3,196 | 27 | |
| 2 | New York | 2,758 | 28 | |
| 3 | Texas | 1,706 | 29 | |
| 4 | Pennsylvania | 1,651 | 30 | |
| 5 | Ohio | 1,562 | 31 | |
| 6 | Florida | 1,512 | 32 | I |
| 7 | Illinois | 1,385 | 33 | D |
| 8 | Michigan | 997 | 34 | Ne |
| 9 | North Carolina | 972 | 35 | Net |
| 10 | Massachusetts | 932 | 36 | Wes |
| 11 | Minnesota | 854 | 37 | Missi |
| 12 | Washington | 823 | 38 | New 1 |
| 13 | New Jersey | 743 | 39 | Monta |
| 14 | Wisconsin | 738 | 40 | Maine |
| 15 | Missouri | 723 | 41 | Rhode |
| 16 | Maryland | 717 | 42 | Utah |
| 17 | Indiana | 709 | 43 | Vermor |
| 18 | Virginia | 700 | 44 | Hawaii |
| 19 | Georgia | 675 | 45 | Nevada |
| 20 | Tennessee | 661 | 46 | Alaska |
| 21 | Colorado | 649 | 47 | North Da |
| 22 | Connecticut | 509 | 48 | South Da |
| 23 | Oregon | 508 | 49 | Delaware |
| 24 | Louisiana | 473 | 50 | Wyoming |
| 25 | Iowa | 468 | 51 | Idaho |
| 26 | Alabama | 423 | | |

1=largest number of organizations with contracts;

51=smallest number of organizations with contracts

Source: The Urban Institute, National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: The full report is available at <u>http://www.urban.org/url.cfm?ID=412159</u>. Rankings are based on survey results and may not be statistically significant because they are subject to sampling error. See appendix for details on state rankings. *Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NUMBER OF GOVERNMENT CONTRACTS AND GRANTS

Nationwide There are 188,719 human service nonprofit-government contracts and grants*

| RANK | STATE | NUMBER* | RANK | STATE | NUMBER* |
|------|----------------|---------|-----------|----------------------|---------|
| 1 | | 22,480 | | T | 2 100 |
| 1 | California | 22,489 | 27 | Tennessee | 2,108 |
| 2 | New York | 18,101 | 28 | Kansas | 1,638 |
| 3 | Pennsylvania | 14,023 | 29 | West Virginia | 1,630 |
| 4 | Ohio | 9,762 | 30 | Oklahoma | 1,587 |
| 5 | Michigan | 8,578 | 31 | Rhode Island | 1,562 |
| 6 | Illinois | 7,625 | 32 | Alabama | 1,372 |
| 7 | Florida | 7,583 | 33 | Mississippi | 1,226 |
| 8 | Washington | 7,167 | 34 | Hawaii | 1,220 |
| 9 | Texas | 6,776 | 35 | New Hampshire | 1,217 |
| 10 | New Jersey | 4,804 | 36 | Utah | 1,194 |
| 11 | Massachusetts | 4,767 | 37 | Montana | 1,154 |
| 12 | Maryland | 4,617 | 37 | Nebraska | 1,154 |
| 13 | Virginia | 4,405 | 39 | South Carolina | 1,133 |
| 14 | Minnesota | 4,383 | 40 | New Mexico | 1,111 |
| 15 | Missouri | 4,059 | 41 | Arkansas | 1,068 |
| 16 | North Carolina | 3,886 | 42 | Vermont | 995 |
| 17 | Wisconsin | 3,553 | 43 | Maine | 991 |
| 18 | Arizona | 3,467 | 44 | District of Columbia | 882 |
| 19 | Georgia | 3,269 | 45 | Alaska | 878 |
| 20 | Indiana | 3,007 | 46 | Delaware | 745 |
| 21 | Iowa | 2,690 | 47 | North Dakota | 658 |
| 22 | Connecticut | 2,599 | 48 | Nevada | 637 |
| 23 | Kentucky | 2,505 | 49 | South Dakota | 609 |
| 24 | Colorado | 2,449 | 50 | Wyoming | 515 |
| 25 | Louisiana | 2,264 | 51 | Idaho | 486 |
| 26 | Oregon | 2,122 | | | |

1=largest number of government contracts and grants; 51=smallest number of government contracts and grants

Source: The Urban Institute, National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: The full report is available at <u>http://www.urban.org/url.cfm?ID=412159</u>. Rankings are based on survey results and may not be statistically significant because they are subject to sampling error. See appendix for details on state rankings. *Number is based on a selected group of direct human service providers with budgets greater than \$100,000.

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

2009 GOVERNMENT CONTRACTING EXPERIENCE COMPARED TO PRIOR YEARS

Nationwide 31% of human service nonprofits had a worse experience in 2009 compared to prior years

| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
|------|----------------|---------|------|----------------------|---------|
| | | | | | |
| 1 | Illinois | 57 | 27 | Arizona | 27 |
| 2 | Hawaii | 56 | 27 | Minnesota | 27 |
| 3 | Iowa | 45 | 29 | Massachusetts | 26 |
| 3 | Pennsylvania | 45 | 29 | South Dakota | 26 |
| 5 | Kansas | 43 | 29 | Virginia | 26 |
| 6 | North Carolina | 41 | 32 | District of Columbia | 25 |
| 6 | Nevada | 41 | 32 | Delaware | 25 |
| 8 | New Hampshire | 39 | 32 | Kentucky | 25 |
| 9 | Georgia | 38 | 32 | Louisiana | 25 |
| 9 | Maine | 38 | 32 | Nebraska | 25 |
| 11 | Idaho | 37 | 32 | Oregon | 25 |
| 11 | South Carolina | 37 | 38 | Colorado | 24 |
| 13 | Ohio | 36 | 38 | Connecticut | 24 |
| 14 | Rhode Island | 35 | 38 | Texas | 24 |
| 15 | Florida | 33 | 41 | New Jersey | 23 |
| 15 | Utah | 33 | 42 | Mississippi | 21 |
| 15 | Vermont | 33 | 43 | Missouri | 20 |
| 18 | Indiana | 32 | 43 | Washington | 20 |
| 18 | New York | 32 | 43 | Wyoming | 20 |
| 20 | California | 31 | 46 | Montana | 19 |
| 20 | Oklahoma | 31 | 47 | Alaska | 17 |
| 20 | Wisconsin | 31 | 47 | Tennessee | 17 |
| 23 | Michigan | 30 | 47 | West Virginia | 17 |
| 24 | Alabama | 28 | 50 | North Dakota | 11 |
| 24 | Maryland | 28 | 51 | Arkansas | 6 |
| 24 | New Mexico | 28 | | | |

1=highest percentage of nonprofits reporting worse experiences; 51=lowest percentage of nonprofits reporting worse experiences

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS WITH LATE PAYMENTS FROM GOVERNMENT

| Nationwide 41% of human service nonprofits reported late payments | | | | | | | | |
|--|----------------------|---------|------|----------------|---------|--|--|--|
| RANK | STATE | PERCENT | RANK | STATE | PERCENT | | | |
| 1 | Illinois | 72 | 26 | North Dakota | 37 | | | |
| 2 | Maine | 64 | 28 | Iowa | 35 | | | |
| 2 | Pennsylvania | 64 | 29 | Nebraska | 33 | | | |
| 4 | Rhode Island | 61 | 29 | Vermont | 33 | | | |
| 5 | Georgia | 55 | 29 | Wisconsin | 33 | | | |
| 6 | District of Columbia | 50 | 32 | Idaho | 32 | | | |
| 6 | Hawaii | 50 | 32 | Minnesota | 32 | | | |
| 8 | California | 49 | 32 | Virginia | 32 | | | |
| 8 | Indiana | 49 | 35 | Arizona | 31 | | | |
| 10 | Nevada | 48 | 35 | New Mexico | 31 | | | |
| 10 | New York | 48 | 35 | Utah | 31 | | | |
| 12 | Maryland | 44 | 38 | New Hampshire | 30 | | | |
| 12 | Michigan | 44 | 39 | Florida | 28 | | | |
| 12 | Ohio | 44 | 40 | Alaska | 27 | | | |
| 15 | Alabama | 43 | 40 | Oregon | 27 | | | |
| 15 | Connecticut | 43 | 42 | Massachusetts | 26 | | | |
| 17 | Kentucky | 42 | 42 | Wyoming | 26 | | | |
| 17 | North Carolina | 42 | 44 | Missouri | 25 | | | |
| 17 | New Jersey | 42 | 45 | Texas | 24 | | | |
| 20 | West Virginia | 41 | 46 | Colorado | 22 | | | |
| 21 | Tennessee | 40 | 46 | South Carolina | 22 | | | |
| 22 | Kansas | 39 | 48 | Washington | 21 | | | |
| 22 | Louisiana | 39 | 49 | Montana | 16 | | | |
| 22 | Mississippi | 39 | 50 | South Dakota | 13 | | | |
| 25 | Oklahoma | 38 | 51 | Arkansas | 12 | | | |
| 26 | Delaware | 37 | | | | | | |

1=highest percentage of nonprofits reporting late payments; 51=lowest percentage of nonprofits reporting late payments

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

CONTRACTS AND GRANTS REQUIRE MATCHING OR SHARING COSTS

Nationwide

54% of human service nonprofits have contracts or grants that require matching or sharing of costs

| RANK | STATE | PERCENT |
|------|----------------|---------|
| | | |
| 1 | New Hampshire | 82 |
| 2 | Idaho | 74 |
| 3 | Alaska | 73 |
| 4 | West Virginia | 69 |
| 5 | Montana | 67 |
| 5 | Rhode Island | 67 |
| 7 | Illinois | 66 |
| 7 | Missouri | 66 |
| 7 | Wyoming | 66 |
| 10 | North Dakota | 65 |
| 11 | Maryland | 64 |
| 12 | Alabama | 63 |
| 13 | Kentucky | 61 |
| 14 | Colorado | 60 |
| 15 | California | 59 |
| 15 | Kansas | 59 |
| 15 | Louisiana | 59 |
| 15 | North Carolina | 59 |
| 19 | Nebraska | 58 |
| 20 | Maine | 57 |
| 20 | Ohio | 57 |
| 20 | Virginia | 57 |
| 23 | New Jersey | 56 |
| 23 | Vermont | 56 |
| 25 | Indiana | 55 |
| 25 | Nevada | 55 |

1=highest percentage of nonprofits that require matching; 51=lowest percentage of nonprofits that require matching

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

CONTRACTS AND GRANTS LIMIT PROGRAM ADMINISTRATIVE/OVERHEAD COSTS

Nationwide 62% of human service nonprofits have contracts or grants that limit program administrative/overhead costs

| RANK | STATE | PERCENT | RANK | S |
|------|----------------------|---------|------|----------------|
| | | | | |
| 1 | Utah | 78 | 26 | Indiana |
| 2 | Michigan | 76 | 26 | Montana |
| 3 | Georgia | 75 | 29 | Maine |
| 3 | Idaho | 75 | 29 | North Caroli |
| 3 | Nevada | 75 | 29 | West Virginia |
| 6 | Arizona | 73 | 32 | Kansas |
| 6 | Maryland | 73 | 32 | Rhode Island |
| 8 | Missouri | 71 | 34 | Mississippi |
| 8 | Ohio | 71 | 34 | South Dakota |
| 10 | Delaware | 70 | 34 | Texas |
| 11 | Iowa | 69 | 34 | Vermont |
| 11 | New Jersey | 69 | 38 | Massachusetts |
| 13 | Connecticut | 68 | 39 | Nebraska |
| 13 | District of Columbia | 68 | 40 | Oregon |
| 15 | Illinois | 67 | 40 | Virginia |
| 15 | Louisiana | 67 | 42 | Colorado |
| 15 | Pennsylvania | 67 | 43 | Kentucky |
| 18 | New York | 66 | 44 | Minnesota |
| 19 | California | 65 | 45 | New Mexico |
| 19 | Florida | 65 | 46 | Arkansas |
| 19 | Wyoming | 65 | 47 | South Carolina |
| 22 | Alaska | 64 | 48 | Wisconsin |
| 23 | Tennessee | 63 | 49 | New Hampshi |
| 24 | Hawaii | 62 | 49 | Oklahoma |
| 24 | Washington | 62 | 51 | North Dakota |
| 26 | Alabama | 61 | | |

1=highest percentage of nonprofits that limit program/administrative overhead; 51=lowest percentage of nonprofits that limit program/administrative overhead

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

CONTRACTS AND GRANTS LIMIT GENERAL ADMINISTRATIVE/OVERHEAD

Nationwide 58% of human service nonprofits have contracts or grants that limit general administrative/overhead costs

| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
|------|----------------------|---------|------|----------------|---------|
| | | | | | |
| 1 | Connecticut | 75 | 26 | Montana | 58 |
| 2 | Georgia | 74 | 28 | Delaware | 57 |
| 2 | Idaho | 74 | 28 | Texas | 57 |
| 4 | Alaska | 72 | 28 | Washington | 57 |
| 4 | Maryland | 72 | 31 | Kansas | 56 |
| 6 | Arizona | 71 | 32 | Kentucky | 54 |
| 6 | New Jersey | 71 | 32 | Louisiana | 54 |
| 6 | Wyoming | 71 | 34 | Alabama | 52 |
| 9 | Utah | 70 | 34 | Mississippi | 52 |
| 10 | Florida | 68 | 36 | Nebraska | 50 |
| 10 | Hawaii | 68 | 36 | New Hampshire | 50 |
| 10 | Missouri | 68 | 38 | Oregon | 48 |
| 13 | Illinois | 67 | 38 | South Dakota | 48 |
| 13 | Rhode Island | 67 | 40 | North Carolina | 46 |
| 15 | California | 64 | 41 | Colorado | 45 |
| 15 | Michigan | 64 | 41 | Massachusetts | 45 |
| 15 | Nevada | 64 | 41 | Virginia | 45 |
| 18 | Vermont | 63 | 44 | New Mexico | 44 |
| 19 | Tennessee | 62 | 44 | Wisconsin | 44 |
| 20 | District of Columbia | 61 | 46 | Arkansas | 42 |
| 20 | New York | 61 | 47 | Maine | 41 |
| 22 | Indiana | 60 | 48 | Minnesota | 36 |
| 22 | Pennsylvania | 60 | 48 | South Carolina | 36 |
| 24 | Ohio | 59 | 50 | Oklahoma | 34 |
| 24 | West Virginia | 59 | 51 | North Dakota | 28 |
| 26 | Iowa | 58 | | | |

1=highest percentage of nonprofits that have limits on organization overhead; 51= lowest percentage of nonprofits that have limits on organization overhead

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

CONTRACTS AND GRANTS REQUIRE NONPROFITS TO REPORT RESULTS/OUTCOMES OF PROGRAMS

Nationwide 89% of human service nonprofits report results or outcomes of programs

| RANK | STATE | PERCENT |
|------|----------------------|---------|
| 1 | Hawaii | 100 |
| 1 | Idaho | 100 |
| 3 | Indiana | 98 |
| 4 | Alabama | 97 |
| 4 | New Jersey | 97 |
| 6 | Nevada | 96 |
| 6 | New York | 96 |
| 8 | Montana | 95 |
| 9 | District of Columbia | 94 |
| 10 | Colorado | 93 |
| 10 | North Dakota | 93 |
| 10 | Utah | 93 |
| 10 | Wyoming | 93 |
| 14 | Kentucky | 92 |
| 14 | Louisiana | 92 |
| 14 | South Dakota | 92 |
| 17 | Arkansas | 91 |
| 17 | Maryland | 91 |
| 17 | Minnesota | 91 |
| 17 | New Hampshire | 91 |
| 17 | Rhode Island | 91 |
| 17 | Washington | 91 |
| 23 | Delaware | 90 |
| 23 | Maine | 90 |
| 23 | Pennsylvania | 90 |
| 23 | Tennessee | 90 |

1=highest percentage of nonprofits that report results/outcomes of programs; 51=lowest percentage of nonprofits that report results/outcomes of programs

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS REQUIRED TO PROVIDE FEEDBACK TO THE GOVERNMENT ON CONTRACTING PROCEDURES

Nationwide 62% of human service nonprofits provide feedback to government on contracting procedures

| RANK | STATE | PERCENT | RANK | STATE | PERCE |
|------|----------------|---------|-----------|----------------------|-------|
| 1 | Maine | 86 | 25 | Virginia | 62 |
| 2 | Minnesota | 77 | 23 28 | Texas | 61 |
| 3 | Illinois | 72 | 20 29 | Arizona | 60 |
| 3 | Oklahoma | 72 | 29 | Kansas | 60 |
| 3 | Wyoming | 72 | 29 | Pennsylvania | 60 |
| 6 | Arkansas | 71 | 29 | Vermont | 60 |
| 6 | Kentucky | 71 | 33 | Indiana | 59 |
| 6 | Nevada | 71 | 33 | South Carolina | 59 |
| 9 | New Jersey | 69 | 35 | Missouri | 58 |
| 10 | North Dakota | 68 | 35 | Mississippi | 58 |
| 10 | New York | 68 | 35 | Oregon | 58 |
| 12 | Delaware | 66 | 38 | Ohio | 57 |
| 12 | Idaho | 66 | 39 | Utah | 56 |
| 12 | Maryland | 66 | 40 | California | 55 |
| 15 | Iowa | 65 | 40 | Rhode Island | 55 |
| 15 | Louisiana | 65 | 42 | Colorado | 54 |
| 15 | Wisconsin | 65 | 42 | New Mexico | 54 |
| 18 | Florida | 64 | 44 | Alaska | 53 |
| 18 | Hawaii | 64 | 44 | Montana | 53 |
| 18 | Massachusetts | 64 | 44 | Tennessee | 53 |
| 18 | North Carolina | 64 | 47 | New Hampshire | 52 |
| 18 | Washington | 64 | 47 | South Dakota | 52 |
| 18 | West Virginia | 64 | 49 | District of Columbia | 50 |
| 24 | Georgia | 63 | 50 | Connecticut | 41 |
| 25 | Alabama | 62 | 50 | Nebraska | 41 |
| 25 | Michigan | 62 | | | |

1=highest percentage of nonprofits that give feedback to the government on contracting procedures; 51=lowest percentage of nonprofits that give feedback to the government on contracting procedures

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

PERCENT OF NONPROFITS REPORTING DEFICITS

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| | | | nwide | | |
|------|----------------------|---------------------|--------------------|---------------|---------|
| | 42% | of human service no | onprofits reported | deficits | |
| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
| 1 | California | 55 | 26 | Virginia | 40 |
| 2 | District of Columbia | 53 | 28 | Colorado | 39 |
| 2 | Wisconsin | 53 | 28 | Wyoming | 39 |
| 4 | North Carolina | 52 | 30 | Maine | 38 |
| 5 | Connecticut | 50 | 30 | Mississippi | 38 |
| 5 | Georgia | 50 | 30 | Nevada | 38 |
| 5 | New Mexico | 50 | 30 | Ohio | 38 |
| 5 | Tennessee | 50 | 30 | Oregon | 38 |
| 9 | Arizona | 48 | 35 | Montana | 37 |
| 9 | Iowa | 48 | 35 | New Jersey | 37 |
| 9 | Massachusetts | 48 | 37 | Florida | 36 |
| 9 | South Carolina | 48 | 37 | Kansas | 36 |
| 13 | Delaware | 47 | 37 | Michigan | 36 |
| 13 | Maryland | 47 | 37 | Pennsylvania | 36 |
| 15 | Louisiana | 46 | 41 | Alaska | 35 |
| 15 | Missouri | 46 | 41 | Hawaii | 35 |
| 17 | Indiana | 45 | 41 | North Dakota | 35 |
| 17 | Texas | 45 | 44 | Alabama | 34 |
| 19 | Idaho | 44 | 45 | New York | 33 |
| 19 | Vermont | 44 | 45 | Rhode Island | 33 |
| 19 | Washington | 44 | 45 | Utah | 33 |
| 22 | Illinois | 43 | 48 | Arkansas | 32 |
| 22 | Oklahoma | 43 | 49 | West Virginia | 31 |
| 24 | Kentucky | 42 | 50 | South Dakota | 30 |
| 25 | New Hampshire | 41 | 51 | Nebraska | 29 |
| 26 | Minnesota | 40 | | | |

1=highest percentage of nonprofits with deficits; 51=lowest percentage of nonprofits with deficits

Source: The Urban Institute, National Survey of Nonprofit-Government Contracting and Grants, 2010.

Notes: The full report is available at <u>http://www.urban.org/url.cfm?ID=412159</u>. Rankings are based on survey results and may not be statistically significant because they are subject to sampling error. See appendix for details on state rankings.

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS EXPERIENCING REDUCED REVENUE FROM LOCAL GOVERNMENT AGENCIES

Nationwide 49% of human service nonprofits experienced reduced revenue from local government agencies

| RANK | STATE | PERCENT |
|------|----------------------|---------|
| | | |
| 1 | Arizona | 80 |
| 2 | South Carolina | 73 |
| 3 | New Hampshire | 68 |
| 4 | Minnesota | 67 |
| 5 | Virginia | 66 |
| 6 | District of Columbia | 64 |
| 7 | Georgia | 62 |
| 8 | Wisconsin | 61 |
| 9 | Florida | 60 |
| 9 | Ohio | 60 |
| 11 | Hawaii | 59 |
| 12 | Maine | 58 |
| 13 | Illinois | 55 |
| 13 | Nevada | 55 |
| 15 | New York | 54 |
| 16 | Kansas | 52 |
| 16 | Massachusetts | 52 |
| 16 | Maryland | 52 |
| 16 | North Carolina | 52 |
| 16 | Washington | 52 |
| 21 | Mississippi | 50 |
| 21 | New Jersey | 50 |
| 21 | Utah | 50 |
| 24 | Tennessee | 48 |
| 25 | Louisiana | 47 |
| 26 | California | 46 |

1=highest percentage of nonprofits with declines from local government agencies; 51=lowest percentage of nonprofits with declines from local government agencies

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS EXPERIENCING REDUCED REVENUE FROM STATE GOVERNMENT AGENCIES

Nationwide 56% of human service nonprofits experienced reduced revenue from state government agencies

| RANK | STATE | PERCENT | R | ANK | STATE | |
|------|----------------|---------|---|-----------|----------------------|--|
| 1 | V | 81 | | 27 | Tana | |
| 1 | Kansas | | | 27 | Iowa | |
| 2 | Maine | 78 | | 27 | Minnesota | |
| 3 | Hawaii | 76 | | 27 | Pennsylvania | |
| 4 | New Mexico | 73 | | 27 | Rhode Island | |
| 4 | Utah | 73 | | 31 | Idaho | |
| 6 | Maryland | 71 | | 31 | New Hampshire | |
| 7 | Delaware | 70 | | 33 | Washington | |
| 7 | Georgia | 70 | | 34 | Missouri | |
| 7 | North Carolina | 70 | | 34 | Oregon | |
| 10 | Louisiana | 68 | | 36 | Kentucky | |
| 11 | Arizona | 67 | | 36 | Wisconsin | |
| 11 | Massachusetts | 67 | | 38 | Tennessee | |
| 13 | Ohio | 64 | | 39 | Connecticut | |
| 13 | South Carolina | 64 | | 40 | New Jersey | |
| 15 | Virginia | 63 | | 41 | Indiana | |
| 16 | New York | 62 | | 41 | Nebraska | |
| 17 | California | 60 | | 43 | Arkansas | |
| 17 | Illinois | 60 | | 44 | Texas | |
| 19 | Alabama | 59 | | 45 | Montana | |
| 20 | Florida | 58 | | 46 | West Virginia | |
| 20 | Oklahoma | 58 | | 47 | Mississippi | |
| 22 | Colorado | 57 | | 47 | South Dakota | |
| 23 | Michigan | 55 | | 49 | Alaska | |
| 23 | Nevada | 55 | | 50 | North Dakota | |
| 23 | Vermont | 55 | | 0 | District of Columbia | |
| 23 | Wyoming | 55 | | | | |

1=highest percentage of nonprofits with declines from state government agencies; 50=lowest percentage of nonprofits with declines from state government agencies

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS EXPERIENCING REDUCED REVENUE FROM FEDERAL GOVERNMENT AGENCIES

Nationwide 31% of human service nonprofits experienced reduced revenue from federal government agencies

| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
|------|----------------------|---------|-----------|---------------|---------|
| | | | | | |
| 1 | Louisiana | 62 | 27 | Kansas | 29 |
| 2 | Alabama | 56 | 27 | Missouri | 29 |
| 3 | Georgia | 48 | 27 | New Jersey | 29 |
| 4 | Mississippi | 45 | 27 | New York | 29 |
| 5 | New Hampshire | 42 | 27 | Wisconsin | 29 |
| 5 | Utah | 42 | 32 | Nebraska | 28 |
| 7 | Ohio | 41 | 33 | Alaska | 27 |
| 8 | Minnesota | 40 | 33 | Massachusetts | 27 |
| 9 | Iowa | 38 | 35 | California | 26 |
| 9 | Idaho | 38 | 35 | Montana | 26 |
| 9 | Vermont | 38 | 35 | Oregon | 26 |
| 12 | Oklahoma | 37 | 35 | Virginia | 26 |
| 12 | Wyoming | 37 | 39 | Arizona | 25 |
| 14 | Illinois | 36 | 40 | Tennessee | 24 |
| 14 | Indiana | 36 | 41 | Washington | 23 |
| 14 | New Mexico | 36 | 42 | Kentucky | 22 |
| 17 | Connecticut | 35 | 43 | Arkansas | 21 |
| 17 | Maryland | 35 | 43 | Florida | 21 |
| 17 | Michigan | 35 | 43 | Rhode Island | 21 |
| 17 | North Carolina | 35 | 46 | Delaware | 19 |
| 21 | Pennsylvania | 34 | 47 | Colorado | 18 |
| 22 | District of Columbia | 33 | 48 | West Virginia | 17 |
| 22 | Nevada | 33 | 49 | South Dakota | 16 |
| 22 | South Carolina | 33 | 50 | Hawaii | 9 |
| 25 | Maine | 32 | 51 | North Dakota | 7 |
| 26 | Texas | 31 | | | |

1=highest percentage of nonprofits with declines from federal government agencies; 50=lowest percentage of nonprofits with declines from federal government agencies

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS EXPERIENCING REDUCED REVENUE FROM INDIVIDUAL DONATIONS

Nationwide 50% of human service nonprofits experienced reduced revenue from individual donations

| RANK | STATE | PERCENT | RANK | STATE | PERCEN |
|------|----------------|---------|-----------|----------------------|----------|
| 1 | Louisiana | 78 | 26 | District of Columbia | 50 |
| 2 | New Mexico | 75 | 26 | Texas | 50 50 |
| 3 | Mississippi | 72 | 26 | Washington | 50 |
| 4 | Nevada | 71 | 30 | Michigan | 49 |
| 5 | Indiana | 66 | 30 | North Carolina | 49 |
| 6 | Colorado | 63 | 32 | Florida | 48 |
| 6 | Iowa | 63 | 32 | North Dakota | 48 |
| 8 | California | 61 | 34 | South Dakota | 47 |
| 8 | Connecticut | 61 | 35 | Virginia | 45 |
| 10 | Kansas | 59 | 36 | Vermont | 44 |
| 10 | Kentucky | 59 | 37 | Delaware | 43 |
| 10 | Montana | 59 | 38 | Massachusetts | 41 |
| 13 | Illinois | 58 | 38 | Minnesota | 41 |
| 13 | South Carolina | 58 | 38 | West Virginia | 41 |
| 15 | Georgia | 57 | 41 | Missouri | 40 |
| 16 | Maine | 56 | 42 | Pennsylvania | 39 |
| 16 | Tennessee | 56 | 42 | Wisconsin | 39 |
| 18 | New Jersey | 55 | 44 | Arizona | 38 |
| 19 | Utah | 54 | 44 | Nebraska | 38 |
| 20 | Ohio | 53 | 44 | Wyoming | 38 |
| 21 | Alabama | 52 | 47 | Maryland | 37 |
| 21 | Hawaii | 52 | 48 | New York | 36 |
| 21 | Idaho | 52 | 49 | New Hampshire | 35 |
| 21 | Oklahoma | 52 | 50 | Oregon | 28 |
| 25 | Alaska | 51 | 51 | Rhode Island | 23 |
| 26 | Arkansas | 50 | | | |

1=highest percentage of nonprofits with declines from individual donations; 51=lowest percentage of nonprofits with declines from individual donations

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS EXPERIENCING REDUCED REVENUE FROM PRIVATE FOUNDATIONS

Nationwide 53% of human service nonprofits experienced reduced revenue from private foundations

| RANK | STATE | PERCENT | RANK | STATE | PERCEN |
|------|----------------------|---------|----------|---------------|----------|
| 1 | New Jersey | 79 | 26 | Kansas | 50 |
| 2 | Oklahoma | 78 | 26 26 | Maryland | 50 50 |
| 2 3 | Louisiana | 78 | 26 26 | Michigan | 50 50 |
| 4 | Alabama | 73 | 26 | Missouri | 50 50 |
| 5 | District of Columbia | 67 | 26 | Ohio | 50 50 |
| 6 | New Mexico | 65 | 32 | Vermont | 49 |
| 7 | Nevada | 64 | 33 | Minnesota | 48 |
| 8 | Illinois | 62 | 34 | Massachusetts | 47 |
| 8 | Utah | 62 | 34 | Texas | 47 |
| 10 | California | 61 | 34 | West Virginia | 47 |
| 11 | Georgia | 60 | 37 | Kentucky | 46 |
| 11 | Hawaii | 60 | 37 | Nebraska | 46 |
| 13 | Montana | 59 | 37 | Wisconsin | 46 |
| 14 | Idaho | 58 | 40 | Virginia | 44 |
| 14 | North Carolina | 58 | 40 | Washington | 44 |
| 16 | Indiana | 57 | 42 | Connecticut | 43 |
| 17 | Arizona | 56 | 42 | Maine | 43 |
| 17 | Mississippi | 56 | 42 | Tennessee | 43 |
| 17 | North Dakota | 56 | 45 | Iowa | 42 |
| 17 | Wyoming | 56 | 46 | Delaware | 39 |
| 21 | Alaska | 55 | 46 | Florida | 39 |
| 21 | South Carolina | 55 | 46 | New Hampshire | 39 |
| 23 | Pennsylvania | 52 | 46 | Oregon | 39 |
| 24 | Colorado | 51 | 50 | South Dakota | 31 |
| 24 | New York | 51 | 51 | Rhode Island | 21 |
| 26 | Arkansas | 50 | | | |

1=highest percentage of nonprofits with declines from private foundations; 51=lowest percentage of nonprofits with declines from private foundations

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS EXPERIENCING REDUCED REVENUE FROM CORPORATE DONATIONS

Nationwide 59% of human service nonprofits experienced reduced revenue from corporate donations

| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
|------|----------------|----------|-----------|----------------------|---------|
| 1 | T | 02 | 27 | | 52 |
| 1 | Louisiana | 93 79 | 27 | District of Columbia | 53 |
| 2 | Illinois | 78 | 27 | Kentucky | 53 |
| 3 | Montana | 74 | 27 | Oregon | 53 |
| 3 | New Mexico | 74 | 27 | Texas | 53 |
| 5 | Nevada — | 73 | 27 | West Virginia | 53 |
| 5 | Tennessee | 73 | 32 | Iowa | 52 |
| 7 | Alabama | 68 | 32 | Idaho | 52 |
| 7 | California | 68 | 32 | Michigan | 52 |
| 7 | Georgia | 68 | 32 | Rhode Island | 52 |
| 7 | Hawaii | 68 | 32 | Wisconsin | 52 |
| 7 | Kansas | 68 | 37 | Arizona | 50 |
| 12 | Utah | 67 | 37 | Pennsylvania | 50 |
| 13 | North Carolina | 64 | 37 | Wyoming | 50 |
| 14 | Florida | 63 | 40 | Alaska | 49 |
| 15 | Colorado | 61 | 41 | Arkansas | 48 |
| 15 | Mississippi | 61 | 41 | North Dakota | 48 |
| 17 | Washington | 60 | 43 | Massachusetts | 47 |
| 18 | Indiana | 59 | 43 | Minnesota | 47 |
| 18 | New Jersey | 59 | 43 | Missouri | 47 |
| 18 | Oklahoma | 59 | 43 | South Dakota | 47 |
| 21 | New York | 58 | 43 | Virginia | 47 |
| 21 | South Carolina | 58 | 48 | New Hampshire | 46 |
| 23 | Connecticut | 57 | 49 | Maryland | 44 |
| 24 | Nebraska | 56 | 50 | Maine | 43 |
| 24 | Ohio | 56 | 51 | Delaware | 42 |
| 24 | Vermont | 56 | | | |

1=highest percentage of nonprofits with declines from corporate donations; 51=lowest percentage of nonprofits with declines from corporate donations

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS EXPERIENCING REDUCED REVENUE FROM INVESTMENT INCOME

Nationwide 72% of human service nonprofits experienced reduced revenue from investment income

| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
|------|----------------|---------|-----------|----------------------|----------|
| 1 | A | 05 | 24 | Mandana | 71 |
| 1 | Arizona | 95 | 24 | Montana | 71 |
| 2 | Georgia | 94 | 24 | Vermont | 71 |
| 3 | Kentucky | 93 | 24 | Wisconsin | 71 |
| 3 | Maine | 93 | 30 | Minnesota | 70 70 |
| 3 | Nevada | 93 | 30 | Utah | 70 |
| 6 | Colorado | 88 | 32 | North Dakota | 69 |
| 7 | Illinois | 86 | 32 | Virginia | 69 |
| 8 | Delaware | 83 | 34 | New York | 67 |
| 8 | Indiana | 83 | 35 | Washington | 66 |
| 8 | Massachusetts | 83 | 36 | Alaska | 65 |
| 11 | North Carolina | 81 | 37 | Mississippi | 64 |
| 11 | Wyoming | 81 | 37 | Ohio | 64 |
| 13 | Iowa | 80 | 39 | Louisiana | 63 |
| 13 | New Mexico | 80 | 40 | Maryland | 62 |
| 15 | New Jersey | 78 | 41 | Nebraska | 60 |
| 16 | New Hampshire | 77 | 41 | Rhode Island | 60 |
| 16 | Pennsylvania | 77 | 43 | Hawaii | 59 |
| 18 | Tennessee | 76 | 43 | Kansas | 59 |
| 19 | Alabama | 75 | 43 | Missouri | 59 |
| 19 | South Carolina | 75 | 46 | Michigan | 58 |
| 21 | Oklahoma | 74 | 47 | District of Columbia | 57 |
| 22 | California | 72 | 48 | Oregon | 56 |
| 22 | Florida | 72 | 48 | South Dakota | 56 |
| 24 | Arkansas | 71 | 50 | West Virginia | 53 |
| 24 | Connecticut | 71 | 51 | Texas | 51 |
| 24 | Idaho | 71 | | | |

1=highest percentage of nonprofits with declines from investment income; 51=lowest percentage of nonprofits with declines from investment income

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS FROZE OR REDUCED SALARIES

| | 50% of h | Nati numan service nonp | onwide | uced salaries | |
|------|----------------------|----------------------------|--------|---------------|---------|
| | 5070 01 1 | iuman service nong | | uccu salaries | |
| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
| 1 | Connecticut | 66 | 25 | New York | 47 |
| 2 | Illinois | 65 | 25 | Pennsylvania | 47 |
| 3 | Minnesota | 64 | 29 | Florida | 46 |
| 4 | District of Columbia | 63 | 29 | Louisiana | 46 |
| 4 | Georgia | 63 | 31 | Michigan | 45 |
| 4 | Rhode Island | 63 | 31 | Missouri | 45 |
| 7 | California | 60 | 31 | Washington | 45 |
| 7 | North Carolina | 60 | 34 | Iowa | 44 |
| 9 | Alabama | 59 | 34 | New Mexico | 44 |
| 9 | Tennessee | 59 | 36 | Oklahoma | 41 |
| 11 | Indiana | 57 | 36 | South Dakota | 41 |
| 11 | Ohio | 57 | 38 | Oregon | 40 |
| 13 | Arizona | 56 | 39 | New Hampshire | 39 |
| 13 | Hawaii | 56 | 40 | Kentucky | 38 |
| 15 | Colorado | 55 | 40 | Nebraska | 38 |
| 15 | Virginia | 55 | 40 | New Jersey | 38 |
| 17 | Kansas | 54 | 40 | Texas | 38 |
| 18 | Nevada | 52 | 40 | Wyoming | 38 |
| 19 | Vermont | 51 | 45 | Montana | 36 |
| 20 | Idaho | 50 | 46 | Maine | 32 |
| 20 | South Carolina | 50 | 47 | West Virginia | 31 |
| 20 | Wisconsin | 50 | 48 | Alaska | 29 |
| 23 | Massachusetts | 49 | 48 | Mississippi | 29 |
| 23 | Utah | 49 | 50 | North Dakota | 25 |
| 25 | Delaware | 47 | 51 | Arkansas | 24 |
| 25 | Maryland | 47 | | | |

1=highest percentage of nonprofits that froze or reduced salaries; 51=lowest percentage of nonprofits that froze or reduced salaries

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS DREW ON RESERVES

| | 200 | Nation | | | |
|------|----------------|-----------------------|------------------|----------------------|---------|
| | 39% | % of human service no | nprotits drew on | reserves | |
| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
| 1 | Indiana | 62 | 24 | West Virginia | 38 |
| 2 | Wisconsin | 50 | 28 | Delaware | 37 |
| 3 | Connecticut | 48 | 29 | Arkansas | 36 |
| 4 | Pennsylvania | 46 | 29 | Colorado | 36 |
| 4 | Wyoming | 46 | 29 | Minnesota | 36 |
| 6 | California | 45 | 29 | Missouri | 36 |
| 7 | Nebraska | 44 | 29 | Oregon | 36 |
| 7 | Utah | 44 | 29 | South Carolina | 36 |
| 9 | Louisiana | 43 | 35 | Kansas | 35 |
| 9 | Virginia | 43 | 35 | Massachusetts | 35 |
| 11 | Kentucky | 42 | 37 | Iowa | 34 |
| 11 | New Mexico | 42 | 37 | Nevada | 34 |
| 11 | Washington | 42 | 37 | New York | 34 |
| 14 | Alabama | 41 | 40 | Arizona | 33 |
| 14 | Maryland | 41 | 40 | Michigan | 33 |
| 14 | Montana | 41 | 40 | Ohio | 33 |
| 14 | New Jersey | 41 | 43 | Maine | 32 |
| 14 | Oklahoma | 41 | 44 | Alaska | 31 |
| 19 | North Carolina | 40 | 44 | Florida | 31 |
| 19 | North Dakota | 40 | 46 | Rhode Island | 29 |
| 21 | Mississippi | 39 | 47 | Vermont | 28 |
| 21 | New Hampshire | 39 | 48 | District of Columbia | 26 |
| 21 | Texas | 39 | 49 | Georgia | 25 |
| 24 | Hawaii | 38 | 49 | Tennessee | 25 |
| 24 | Idaho | 38 | 51 | South Dakota | 22 |
| 24 | Illinois | 38 | | | |

1=highest percentage of nonprofits that drew on reserves; 51=lowest percentage of nonprofits that drew on reserves

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS REDUCED THEIR NUMBER OF EMPLOYEES

| | | Nati | onwide | | |
|------|----------------------|--------------------|-------------------|-------------------|---------|
| | 38% of human | service nonprofits | reduced their nun | nber of employees | |
| | | | | | |
| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
| 1 | Maine | 59 | 27 | Iowa | 34 |
| 2 | California | 56 | 27 | Oklahoma | 34 |
| 3 | Illinois | 54 | 29 | New Hampshire | 33 |
| 4 | Connecticut | 52 | 30 | Pennsylvania | 32 |
| 5 | Arizona | 48 | 30 | Utah | 32 |
| 5 | Nevada | 48 | 32 | Montana | 31 |
| 7 | Delaware | 47 | 32 | New Jersey | 31 |
| 8 | Louisiana | 46 | 32 | Tennessee | 31 |
| 9 | Indiana | 45 | 35 | Missouri | 30 |
| 9 | Wisconsin | 45 | 36 | Colorado | 29 |
| 11 | North Carolina | 44 | 36 | Idaho | 29 |
| 11 | New York | 44 | 36 | Maryland | 29 |
| 13 | Florida | 43 | 36 | Rhode Island | 29 |
| 13 | Ohio | 43 | 40 | Texas | 28 |
| 15 | Alabama | 41 | 41 | Alaska | 27 |
| 15 | Hawaii | 41 | 42 | Oregon | 26 |
| 15 | Nebraska | 41 | 42 | South Dakota | 26 |
| 15 | Washington | 41 | 44 | Georgia | 25 |
| 19 | Vermont | 40 | 44 | Wyoming | 25 |
| 20 | New Mexico | 39 | 46 | Michigan | 24 |
| 20 | South Carolina | 39 | 47 | Virginia | 23 |
| 22 | Minnesota | 38 | 48 | Kentucky | 17 |
| 23 | District of Columbia | 37 | 48 | West Virginia | 17 |
| 24 | Mississippi | 36 | 50 | Arkansas | 12 |
| 25 | Kansas | 35 | 51 | North Dakota | 8 |
| 25 | Massachusetts | 35 | | | |

1=highest percentage of nonprofits that reduced number of employees; 51=lowest percentage of nonprofits that reduced number of employees

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS REDUCED HEALTH, RETIREMENT, OR OTHER BENEFITS

Nationwide 23% of human service nonprofits reduced health, retirement, or other benefits

| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
|------|----------------|---------|------|----------------------|---------|
| | | | | | |
| 1 | Minnesota | 38 | 23 | South Dakota | 22 |
| 2 | South Carolina | 36 | 23 | Tennessee | 22 |
| 3 | Alaska | 35 | 29 | District of Columbia | 21 |
| 3 | Idaho | 35 | 29 | Florida | 21 |
| 5 | Wisconsin | 33 | 29 | Kentucky | 21 |
| 6 | Maine | 32 | 29 | Massachusetts | 21 |
| 7 | Indiana | 31 | 29 | Nebraska | 21 |
| 8 | Ohio | 30 | 34 | Utah | 20 |
| 9 | California | 29 | 35 | Hawaii | 18 |
| 9 | Rhode Island | 29 | 35 | Louisiana | 18 |
| 11 | Connecticut | 28 | 35 | Mississippi | 18 |
| 11 | Illinois | 28 | 38 | Alabama | 17 |
| 13 | Colorado | 26 | 38 | New Mexico | 17 |
| 13 | Maryland | 26 | 38 | Nevada | 17 |
| 13 | Missouri | 26 | 41 | New Hampshire | 15 |
| 16 | Washington | 25 | 42 | Oklahoma | 14 |
| 17 | Arkansas | 24 | 42 | Pennsylvania | 14 |
| 17 | Michigan | 24 | 42 | Texas | 14 |
| 19 | North Carolina | 23 | 45 | Wyoming | 13 |
| 19 | New York | 23 | 46 | Arizona | 11 |
| 19 | Virginia | 23 | 47 | Delaware | 10 |
| 19 | Vermont | 23 | 47 | Oregon | 10 |
| 23 | Georgia | 22 | 47 | West Virginia | 10 |
| 23 | Iowa | 22 | 50 | North Dakota | 8 |
| 23 | Kansas | 22 | 51 | Montana | 5 |
| 23 | New Jersey | 22 | | | |

1=highest percentage of nonprofits that reduced benefits; 51=lowest percentage of nonprofits that reduced benefits

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS BORROWED FUNDS OR INCREASED LINES OF CREDIT

Nationwide22% of human service nonprofits borrowed funds or increased lines of credit

| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
|------|----------------|---------|-----------|----------------------|---------|
| | | | | | |
| 1 | Illinois | 42 | 27 | Idaho | 18 |
| 2 | Indiana | 36 | 27 | Minnesota | 18 |
| 3 | Pennsylvania | 32 | 27 | North Carolina | 18 |
| 4 | Wisconsin | 30 | 30 | Connecticut | 17 |
| 5 | Mississippi | 29 | 30 | Kentucky | 17 |
| 5 | Rhode Island | 29 | 32 | Iowa | 16 |
| 5 | South Carolina | 29 | 33 | Hawaii | 15 |
| 8 | Virginia | 27 | 33 | Missouri | 15 |
| 9 | Florida | 25 | 35 | Kansas | 14 |
| 9 | Louisiana | 25 | 35 | Massachusetts | 14 |
| 9 | New Jersey | 25 | 35 | New Mexico | 14 |
| 12 | Michigan | 24 | 35 | Oregon | 14 |
| 12 | West Virginia | 24 | 39 | Delaware | 13 |
| 14 | Maine | 23 | 40 | Arkansas | 12 |
| 14 | North Dakota | 23 | 40 | Nebraska | 12 |
| 14 | New York | 23 | 40 | Utah | 12 |
| 17 | Georgia | 22 | 43 | District of Columbia | 11 |
| 17 | Tennessee | 22 | 44 | Alaska | 10 |
| 19 | Alabama | 21 | 44 | Oklahoma | 10 |
| 19 | California | 21 | 44 | Wyoming | 10 |
| 19 | Maryland | 21 | 47 | New Hampshire | 9 |
| 22 | Ohio | 20 | 47 | Washington | 9 |
| 23 | Arizona | 19 | 49 | Nevada | 7 |
| 23 | Colorado | 19 | 49 | South Dakota | 7 |
| 23 | Texas | 19 | 51 | Montana | 3 |
| 23 | Vermont | 19 | | | |

1=highest percentage of nonprofits that borrowed funds; 51=lowest percentage of nonprofits that borrowed funds

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

NONPROFITS REDUCED NUMBER OF PROGARMS OR SERVICES

Nationwide21% of human service nonprofits reduced their number of programs or services

| RANK | STATE | PERCENT | RANI | K STATE | PERCE |
|------|----------------------|---------|------|----------------|-------|
| | | | | | |
| 1 | Georgia | 41 | 27 | Oregon | 18 |
| 2 | District of Columbia | 32 | 27 | Texas | 18 |
| 3 | Illinois | 31 | 29 | New York | 17 |
| 4 | Rhode Island | 29 | 29 | Ohio | 17 |
| 5 | Massachusetts | 28 | 29 | Utah | 17 |
| 5 | Oklahoma | 28 | 32 | New Jersey | 16 |
| 5 | Pennsylvania | 28 | 33 | Idaho | 15 |
| 8 | Arkansas | 27 | 33 | Maryland | 15 |
| 8 | California | 27 | 33 | Montana | 15 |
| 8 | Maine | 27 | 33 | North Dakota | 15 |
| 11 | Nebraska | 26 | 37 | Louisiana | 14 |
| 12 | Virginia | 25 | 37 | Nevada | 14 |
| 12 | Wisconsin | 25 | 39 | North Carolina | 13 |
| 14 | Alabama | 24 | 39 | Tennessee | 13 |
| 14 | West Virginia | 24 | 41 | Alaska | 12 |
| 16 | Iowa | 22 | 41 | Colorado | 12 |
| 16 | Kansas | 22 | 41 | Hawaii | 12 |
| 16 | Michigan | 22 | 41 | New Hampshire | 12 |
| 19 | Connecticut | 21 | 45 | Kentucky | 8 |
| 19 | Florida | 21 | 45 | New Mexico | 8 |
| 19 | Indiana | 21 | 45 | Wyoming | 8 |
| 19 | South Carolina | 21 | 48 | Delaware | 7 |
| 23 | Minnesota | 20 | 48 | Mississippi | 7 |
| 24 | Arizona | 19 | 48 | South Dakota | 7 |
| 24 | Missouri | 19 | 48 | Vermont | 7 |
| 24 | Washington | 19 | | | |

1=highest percentage of nonprofits that reduced number of programs or services; 51=lowest percentage of nonprofits that reduced number of programs or services

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

PROBLEMS: PAYMENTS DO NOT COVER FULL COST OF CONTRACTED SERVICES

Nationwide 68% of human service nonprofits reported problems with payments not covering the full cost of contracted services

| RANK | STATE | PERCENT |
|--------|---------------|----------|
| 1 | Rhode Island | 84 |
| 1 2 | Maine | 84 82 |
| 2 3 | Illinois | 82 81 |
| 4 | New Hampshire | 79 |
| 5 | Iowa | 78 |
| 5 | Minnesota | 78 |
| 7 | Connecticut | 70 |
| 8 | Kentucky | 76 |
| 8 | Michigan | 76 |
| 8 | Ohio | 76 |
| 8 | New Mexico | 76 |
| 8 | California | 76 |
| 13 | Kansas | 75 |
| 13 | Nebraska | 75 |
| 15 | Colorado | 74 |
| 15 | Vermont | 74 |
| 17 | Wisconsin | 73 |
| 18 | Alaska | 72 |
| 18 | Louisiana | 72 |
| 20 | Hawaii | 71 |
| 20 | New Jersey | 71 |
| 20 | New York | 71 |
| 20 | Arizona | 71 |
| 24 | South Dakota | 69 |
| 25 | Delaware | 67 |
| 25 | Missouri | 67 |

1=highest percentage of nonprofits having problems with payments not covering full cost; 51=lowest percentage of nonprofits having problems with payments not covering full cost

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

PROBLEMS: COMPLEXITY OF /TIME REQUIRED FOR REPORTING ON GRANTS/CONTRACTS

Nationwide 76% of human service nonprofits reported problems with complexity of/time required for reporting on grants/contracts

| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
|------|----------------------|---------|-----------|----------------|---------|
| | | | | | |
| 1 | Idaho | 92 | 25 | North Carolina | 77 |
| 2 | Rhode Island | 90 | 28 | Alabama | 76 |
| 3 | Missouri | 89 | 28 | California | 76 |
| 4 | Maine | 87 | 28 | Hawaii | 76 |
| 4 | New Mexico | 87 | 28 | Oregon | 76 |
| 6 | Kentucky | 86 | 32 | Maryland | 74 |
| 6 | Washington | 86 | 32 | Iowa | 74 |
| 8 | Delaware | 85 | 32 | South Dakota | 74 |
| 9 | Illinois | 84 | 35 | Georgia | 73 |
| 9 | New Hampshire | 84 | 36 | New York | 72 |
| 9 | Vermont | 84 | 36 | Indiana | 72 |
| 9 | Minnesota | 84 | 36 | Nevada | 72 |
| 13 | District of Columbia | 83 | 36 | Utah | 72 |
| 14 | Arizona | 82 | 40 | Pennsylvania | 71 |
| 14 | Louisiana | 82 | 41 | Connecticut | 70 |
| 14 | Colorado | 82 | 42 | Kansas | 69 |
| 17 | Tennessee | 81 | 42 | Massachusetts | 69 |
| 17 | Montana | 81 | 44 | North Dakota | 67 |
| 19 | Wisconsin | 80 | 44 | Texas | 67 |
| 20 | New Jersey | 79 | 46 | Virginia | 66 |
| 20 | Florida | 79 | 47 | Oklahoma | 59 |
| 22 | Alaska | 78 | 47 | South Carolina | 59 |
| 22 | Michigan | 78 | 49 | West Virginia | 58 |
| 22 | Wyoming | 78 | 50 | Mississippi | 55 |
| 25 | Ohio | 77 | 51 | Arkansas | 52 |
| 25 | Nebraska | 77 | | | |

1=highest percentage of nonprofits with problems with complexity of/time required for reporting on grants/contracts; 51=lowest percentage of nonprofits with problems with complexity of/time required for reporting on grants/contracts

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

PROBLEMS: COMPLEXITY OF/TIME REQUIRED BY APPLICATION PROCESS

Nationwide 76% of human service nonprofits reported problems with complexity of/time required by the application process

| RANK | STATE | PERCENT |
|------|----------------------|---------|
| 1 | District of Columbia | 92 |
| 2 | Iowa | 91 |
| 3 | Idaho | 88 |
| 3 | Vermont | 88 |
| 5 | Minnesota | 87 |
| 6 | Rhode Island | 85 |
| 7 | Alaska | 84 |
| 7 | Colorado | 84 |
| 9 | Maine | 83 |
| 9 | Nevada | 83 |
| 11 | Ohio | 82 |
| 11 | Missouri | 82 |
| 13 | Arizona | 81 |
| 13 | Delaware | 81 |
| 13 | Washington | 81 |
| 13 | Nebraska | 81 |
| 13 | Indiana | 81 |
| 18 | New Mexico | 80 |
| 18 | Tennessee | 80 |
| 20 | Hawaii | 79 |
| 20 | Kentucky | 79 |
| 22 | Florida | 77 |
| 22 | Alabama | 77 |
| 22 | Georgia | 77 |
| 22 | Wyoming | 77 |
| 26 | Illinois | 76 |

1=highest percentage of nonprofits with problems with complexity of/time required by the application process; 51=lowest percentage of nonprofits with problems with complexity of/time required by the application process

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

PROBLEMS: GOVERNMENT CHANGES TO CONTRACTS AND GRANTS

Nationwide 57% of human service nonprofits reported problems with government changes to contracts or grants

| RANK | STATE | PERCENT | RANK | STATE | PERCE |
|------|----------------------|----------|-----------|----------------------------|----------|
| 1 | Maine | 82 | 26 | Monuloud | 54 |
| 1 | Rhode Island | 82 80 | | Maryland | 54 54 |
| 2 | | | 26 20 | New Hampshire Wisconsin | _ |
| 3 | Illinois Name de | 73 | 29 20 | | 53 |
| 4 | Nevada | 71 | 30 | Tennessee | 52 52 |
| 4 | Louisiana | 71 | 30 | Texas | 52 |
| 6 | Kansas | 70 | 32 | Idaho | 50 |
| 7 | Indiana | 69 | 32 | New Jersey | 50 |
| 8 | Connecticut | 68 | 32 | South Carolina | 50 |
| 8 | Hawaii | 68 | 32 | West Virginia | 50 |
| 8 | Michigan | 68 | 36 | Ohio | 49 |
| 11 | Florida | 67 | 36 | Massachusetts | 49 |
| 11 | District of Columbia | 67 | 38 | Nebraska | 48 |
| 11 | Kentucky | 67 | 39 | Colorado | 47 |
| 11 | New York | 67 | 39 | Utah | 47 |
| 15 | New Mexico | 65 | 39 | Alaska | 47 |
| 15 | Washington | 65 | 39 | Montana | 47 |
| 17 | Arizona | 63 | 43 | Delaware | 43 |
| 18 | Iowa | 62 | 44 | Virginia | 42 |
| 19 | North Carolina | 61 | 44 | Georgia | 42 |
| 19 | Oklahoma | 61 | 46 | Oregon | 38 |
| 21 | Pennsylvania | 59 | 46 | Mississippi | 38 |
| 22 | California | 58 | 46 | Wyoming | 38 |
| 22 | Missouri | 58 | 49 | North Dakota | 37 |
| 24 | Vermont | 55 | 50 | Arkansas | 26 |
| 24 | Alabama | 55 | 51 | South Dakota | 16 |
| 26 | Minnesota | 54 | | | |

1=highest percentage of nonprofits having problems with government changes to contracts or grants; 51=lowest percentage of nonprofits having problems with government changes to contracts or grants

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

PROBLEMS: LATE PAYMENTS (BEYOND CONTRACT SPECIFICATION)

Nationwide 53% of human service nonprofits reported problems with late payments

| RANK | STATE | PERCENT | RANK | STATE | PERCENT |
|------|----------------------|---------|-----------|----------------|---------|
| | | | | | |
| 1 | Illinois | 83 | 26 | Alabama | 48 |
| 2 | Maine | 80 | 26 | Idaho | 48 |
| 3 | Connecticut | 73 | 29 | Missouri | 46 |
| 4 | District of Columbia | 70 | 30 | Virginia | 44 |
| 4 | Pennsylvania | 70 | 31 | Maryland | 43 |
| 6 | Louisiana | 69 | 31 | Mississippi | 43 |
| 7 | Nevada | 68 | 33 | North Dakota | 41 |
| 8 | Indiana | 65 | 33 | South Carolina | 41 |
| 9 | New York | 63 | 33 | North Carolina | 41 |
| 10 | Kentucky | 61 | 33 | Colorado | 41 |
| 11 | California | 60 | 33 | Minnesota | 41 |
| 12 | Kansas | 59 | 38 | Texas | 40 |
| 12 | New Jersey | 59 | 39 | Massachusetts | 39 |
| 14 | Georgia | 58 | 39 | Wisconsin | 39 |
| 15 | Hawaii | 57 | 41 | Florida | 38 |
| 15 | Iowa | 57 | 41 | Alaska | 38 |
| 15 | Tennessee | 57 | 43 | Utah | 36 |
| 18 | Rhode Island | 56 | 43 | Vermont | 36 |
| 18 | Ohio | 56 | 45 | Wyoming | 34 |
| 20 | Arizona | 53 | 46 | New Mexico | 33 |
| 21 | Oklahoma | 52 | 46 | Washington | 33 |
| 21 | West Virginia | 52 | 48 | Montana | 26 |
| 21 | New Hampshire | 52 | 48 | Oregon | 26 |
| 24 | Delaware | 50 | 50 | Arkansas | 21 |
| 24 | Michigan | 50 | 51 | South Dakota | 11 |
| 26 | Nebraska | 48 | | | |

1=highest percentage of nonprofits with problems with late payments; 51=lowest percentage of nonprofits with problems with late payments

METHODOLOGY

National Study of Nonprofit-Government Contracting Survey Results (2009 Data)

The data for the state profiles are based on the results of a national survey of human service providers about their contracts and grants with government. The sample of 501(c)(3) human service nonprofits was selected at random from the Urban Institute's National Center for Charitable Statistics (NCCS) files. The sample was limited to organizations that are required to file a Form 990 (an annual financial statement) with the U.S. Internal Revenue Service and had more than \$100,000 in expenditures in 2007— the latest data available at the time the survey was drawn. The human service organizations included in the study were limited to those that provide direct support to children, youth, families, adults, and people with disabilities. Sports and recreation, homeowners associations, labor unions, benevolent associations (fire or police employee groups), farm bureaus, and other select groups were excluded from the study.

The NCCS database consisted of 55,785 human service nonprofits, encompassing crime and legal-related, employment, food and nutrition, housing and shelter, public safety, youth development, multipurpose human service (children and family services, homeless shelters, etc.), and community and economic development organizations. The random stratified sample for this survey contained 9,000 organizations from all 50 states and the District of Columbia. To ensure a representative sample, the list was stratified by region, type of nonprofit, and size of nonprofit. Smaller states were oversampled to ensure adequate sample sizes for making state-level comparisons.

The Social and Economic Sciences Research Center at Washington State University collected the survey data for the Urban Institute. A total of 3,500 nonprofits contacted us with information about the survey. More than 1,000 organizations indicated at the outset of the questionnaire that they had no relationship or dealings with government and did not fill out the rest of the questions. Of the 9,000 organizations surveyed, 2,497 completed the questionnaire, yielding a 36 percent response rate. In addition, 344 respondents that completed the questionnaire did not have government contracts or grants. Consequently, the analysis data file contains a total of 2,497 organizations that completed the questionnaire, 2,153 of which have government contracts and grants. The types and sizes of organizations that participated in the study were not noticeably different from organizations that did not participate. Hence, the potential of nonresponse bias for this study is rather small.

The analysis in this report is limited to the organizations that completed the survey and had government contracts. Each of these organizations was assigned a survey weight to adjust for the disproportionate sampling done to increase the sample sizes in smaller states. All estimates in this report are appropriately weighted and therefore the estimates can be generalized to the sector as a whole. For addition information on the methodology please see the full report at

http://www.urban.org/url.cfm?ID=412159.

APPENDIX

2009 GOVERNMENT CONTRACTING EXPERICE COMPARED TO PRIOR YEARS

| | | Standard | 95% Confidence Interval | | |
|----------------------|----------|----------------------|-------------------------|-------------|--|
| State | Percent | error | Lower bound | Upper bound | |
| Alabama | 28 | 8.13 | 11.66 | 43.52 | |
| Alaska | 17 | 4.92 | 7.75 | 27.03 | |
| Arizona | 27 | 8.52 | 10.22 | 43.62 | |
| Arkansas | 6 | 4.14 | 0.00 | 15.30 | |
| California | 31 | 4.55 | 21.78 | 39.60 | |
| Colorado | 24 | 6.91 | 10.77 | 37.87 | |
| Connecticut | 24 | 7.81 | 8.83 | 39.45 | |
| Delaware | 25 | 7.58 | 10.15 | 39.85 | |
| District of Columbia | 25 | 10.65 | 4.13 | 45.87 | |
| Florida | 33 | 6.17 | 21.24 | 45.42 | |
| Georgia | 38 | 8.45 | 20.94 | 54.06 | |
| Hawaii | 56 | 7.96 | 40.27 | 71.49 | |
| Idaho | 37 | 8.03 | 20.93 | 52.41 | |
| Illinois | 57 | 5.82 | 45.74 | 68.54 | |
| Indiana | 32 | 7.15 | 17.70 | 45.72 | |
| Iowa | 45 | 8.75 | 28.02 | 62.30 | |
| Kansas | 43 | 8.09 | 27.01 | 58.71 | |
| Kentucky | 25 | 8.69 | 7.97 | 42.03 | |
| Louisiana | 25 | 8.69 | 7.97 | 42.03 | |
| Maine | 38 | 10.30 | 17.90 | 58.30 | |
| Maryland | 28 | 7.83 | 12.78 | 43.48 | |
| Massachusetts | 26 | 6.70 | 13.06 | 39.32 | |
| Michigan | 30 | 6.57 | 16.91 | 42.67 | |
| Minnesota | 27 | 6.61 | 14.31 | 40.23 | |
| Mississippi | 21 | 7.49 | 6.75 | 36.11 | |
| Missouri | 20 | 5.84 | 8.55 | 31.45 | |
| Montana | 19 | 6.06 | 7.05 | 30.79 | |
| Nebraska | 25 | 7.34 | 10.61 | 39.39 | |
| Nevada | 41 | 8.88 | 23.34 | 58.14 | |
| New Hampshire | 39 | 8.12 | 23.48 | 55.30 | |
| New Jersey | 23 | 7.42 | 8.03 | 37.13 | |
| New Mexico | 23 | 7.42 | 13.77 | 41.79 | |
| New York | 32 | 4.72 | 23.05 | 41.53 | |
| North Carolina | 41 | 4.72 6.45 | 23.03 | 53.70 | |
| North Dakota | 11 | 0.4 <i>3</i> 4.46 | 1.80 | | |
| Ohio | 36 | 4.40 6.16 | 23.51 | 19.26 | |
| Oklahoma | 31 | 8.39 | 14.59 | 47.67 | |
| | 25 | 6.07 | | 47.47 | |
| Oregon | 45 | | 13.10 | 36.90 | |
| Pennsylvania | 35 | 5.47 | 34.27 | 55.73 | |
| Rhode Island | 33 37 | 9.53 | 16.10 | 53.46 | |
| South Carolina | 26 | 9.10 | 19.20 | 54.88 | |
| South Dakota | 20 17 | 8.64 | 9.15 | 43.03 | |
| Tennessee | 17 24 | 6.91 | 3.70 | 30.78 | |
| Texas | | 5.00 | 14.14 | 33.74 | |
| Utah | 33 | 6.88 | 19.02 | 45.98 | |
| Vermont | 33 | 6.80 | 19.16 | 45.84 | |
| Virginia | 26 20 | 6.54 | 12.76 | 38.40 | |
| Washington | 20 | 4.90 | 10.70 | 29.92 | |
| West Virginia | 17 | 6.76 | 4.00 | 30.48 | |
| Wisconsin | 31 | 7.28 | 16.51 | 45.03 | |
| Wyoming | 20 | 5.13 | 9.94 | 30.06 | |

NONPROFITS WITH LATE PAYMENTS FROM GOVERNMENT

| | | Standard | 95% Confidence Interva | | |
|----------------------|----------|---------------|------------------------|----------------|--|
| State | Percent | error | Lower bound | Upper bound | |
| Alabama | 43 | 9.16 | 24.91 | 60.81 | |
| Alaska | 27 | 5.80 | 15.30 | 38.04 | |
| Arizona | 31 | 8.87 | 13.39 | 48.15 | |
| Arkansas | 12 | 5.50 | 1.34 | 22.90 | |
| California | 49 | 4.93 | 38.85 | 58.17 | |
| Colorado | 22 | 6.34 | 9.53 | 34.37 | |
| Connecticut | 43 | 9.20 | 24.84 | 60.88 | |
| Delaware | 37 | 8.15 | 20.70 | 52.64 | |
| District of Columbia | 50 | 12.29 | 25.91 | 74.09 | |
| Florida | 28 | 5.88 | 16.55 | 39.59 | |
| Georgia | 55 | 8.82 | 37.54 | 72.14 | |
| Hawaii | 50 | 8.02 | 34.28 | 65.72 | |
| Idaho | 32 | 7.66 | 17.24 | 47.28 | |
| Illinois | 72 | 5.25 | 61.54 | 82.12 | |
| Indiana | 49 | 7.68 | 33.73 | 63.83 | |
| Iowa | 35 | 8.41 | 19.00 | 51.96 | |
| Kansas | 39 | 7.85 | 23.49 | 54.29 | |
| Kentucky | 42 | 9.89 | 23.49 | 61.06 | |
| Louisiana | 39 | 9.89 10.01 | 19.52 | 58.74 | |
| Maine | 64 | | 19.32 44.10 | 83.18 | |
| | 44 | 9.97 | | | |
| Maryland | 44 26 | 8.64 | 26.81 | 60.69 | |
| Massachusetts | 20 44 | 6.70 | 13.06 | 39.32 | |
| Michigan | | 7.05 | 29.92 | 57.58 | |
| Minnesota | 32 | 6.92 | 18.27 | 45.37 | |
| Mississippi | 39 25 | 8.91 | 21.82 | 56.76 | |
| Missouri | 25 | 6.40 | 12.46 | 37.54 | |
| Montana | 16 | 5.56 | 4.89 | 26.69 | |
| Nebraska | 33 | 7.87 | 17.90 | 48.76 | |
| Nevada | 48 | 9.03 | 30.46 | 65.84 | |
| New Hampshire | 30 | 7.63 | 15.34 | 45.26 | |
| New Jersey | 42 | 8.76 | 24.76 | 59.12 | |
| New Mexico | 31 | 7.35 | 16.15 | 44.97 | |
| New York | 48 | 5.09 | 37.89 | 57.85 | |
| North Carolina | 42 | 6.24 | 29.44 | 53.90 | |
| North Dakota | 37 | 7.00 | 23.11 | 50.57 | |
| Ohio | 44 | 6.39 | 31.54 | 56.60 | |
| Oklahoma | 38 | 8.80 | 20.69 | 55.17 | |
| Oregon | 27 | 6.12 | 14.53 | 38.53 | |
| Pennsylvania | 64 | 5.14 | 54.21 | 74.37 | |
| Rhode Island | 61 | 9.77 | 41.73 | 80.01 | |
| South Carolina | 22 | 7.83 | 6.86 | 37.58 | |
| South Dakota | 13 | 6.63 | 0.05 | 26.03 | |
| Tennessee | 40 | 8.81 | 22.74 | 57.26 | |
| Texas | 24 | 4.94 | 13.93 | 33.29 | |
| Utah | 31 | 6.87 | 17.31 | 44.23 | |
| Vermont | 33 | 6.80 | 19.16 | 45.84 | |
| Virginia | 32 | 6.90 | 18.29 | 45.35 | |
| Washington | 21 | 5.04 | 11.09 | 30.85 | |
| West Virginia | 41 | 8.81 | 24.11 | 58.65 | |
| Wisconsin | 33 | | 18.77 | 58.05 47.89 | |
| Wyoming | 26 | 7.43 5.57 | 18.77 | 47.89 | |

CONTRACTS AND GRANTS THAT REQUIRE MATCHING OR SHARING COSTS

| State | | Standard | 95% Confidence Interv | | | |
|-----------------------------|----------|--------------|-----------------------|-------------|--|--|
| | Percent | error | Lower bound | Upper bound | | |
| Alabama | 63 | 9.10 | 45.12 | 80.80 | | |
| Alaska | 73 | 5.64 | 61.86 | 83.98 | | |
| Arizona | 37 | 9.11 | 19.19 | 54.89 | | |
| Arkansas | 48 | 8.42 | 31.98 | 64.98 | | |
| California | 59 | 4.78 | 49.27 | 68.03 | | |
| Colorado | 60 | 7.59 | 45.12 | 74.88 | | |
| Connecticut | 48 | 9.12 | 30.40 | 66.16 | | |
| Delaware | 50 | 8.45 | 33.43 | 66.57 | | |
| District of Columbia | 41 | 11.74 | 18.17 | 64.19 | | |
| Florida | 52 | 6.48 | 39.02 | 64.42 | | |
| Georgia | 41 | 8.57 | 23.83 | 57.43 | | |
| Hawaii | 53 | 8.01 | 37.25 | 68.63 | | |
| Idaho | 74 | 6.91 | 59.99 | 87.07 | | |
| Illinois | 66 | 5.52 | 55.38 | 77.02 | | |
| Indiana | 55 | 7.55 | 39.95 | 69.57 | | |
| Iowa | 53 | 8.63 | 36.21 | 70.05 | | |
| Kansas | 59 | 8.03 7.80 | 44.17 | 70.03 | | |
| | 61 | 10.01 | 44.17 | 80.48 | | |
| Kentucky Louisiana | 59 | 9.30 | | | | |
| Maine | 57 | | 41.04 | 77.48 | | |
| | 57 64 | 10.50 | 36.56 | 77.72 | | |
| Maryland | | 8.25 | 47.47 | 79.81 | | |
| Massachusetts | 44 | 7.65 | 28.90 | 58.90 | | |
| Michigan | 51 | 7.04 | 37.23 | 64.81 | | |
| Minnesota | 50 | 7.42 | 35.45 | 64.55 | | |
| Mississippi | 50 | 9.13 | 32.11 | 67.89 | | |
| Missouri | 66 | 6.77 | 52.68 | 79.24 | | |
| Montana | 67 | 7.10 | 52.75 | 80.59 | | |
| Nebraska | 58 | 8.25 | 41.41 | 73.75 | | |
| Nevada | 55 | 8.67 | 38.18 | 72.16 | | |
| New Hampshire | 82 | 6.41 | 69.26 | 94.38 | | |
| New Jersey | 56 | 8.67 | 39.26 | 73.24 | | |
| New Mexico | 44 | 7.93 | 28.90 | 59.98 | | |
| New York | 48 | 4.94 | 38.32 | 57.68 | | |
| North Carolina | 59 | 6.17 | 46.92 | 71.12 | | |
| North Dakota | 65 | 6.75 | 51.77 | 78.23 | | |
| Ohio | 57 | 6.32 | 44.27 | 69.07 | | |
| Oklahoma | 41 | 8.93 | 23.88 | 58.88 | | |
| Oregon | 41 | 6.82 | 27.46 | 54.18 | | |
| Pennsylvania | 51 | 5.37 | 40.67 | 61.71 | | |
| Rhode Island | 67 | 9.24 | 48.57 | 84.77 | | |
| South Carolina | 48 | 9.42 | 29.69 | 66.61 | | |
| South Dakota | 44 | 9.03 | 26.75 | 62.13 | | |
| Tennessee | 41 | 9.01 | 23.73 | 59.03 | | |
| Texas | 46 | 5.84 | 35.03 | 57.93 | | |
| Utah | 55 | 7.31 | 40.68 | 69.32 | | |
| Vermont | 56 | 6.96 | 40.00 | 69.45 | | |
| Virginia | 57 | 0.90 7.34 | 42.43 | 71.21 | | |
| - | 50 | 6.09 | 42.43 38.06 | 61.94 | | |
| Washington Wast Virginia | 50 69 | | | | | |
| West Virginia | 51 | 8.27 | 52.75 | 85.19 | | |
| Wisconsin | 51 | 7.88 | 35.84 | 66.72 | | |

CONTRACTS AND GRANTS THAT LIMIT GENERAL ADMINISTRATIVE/OVERHEAD COSTS

| | | Standard | 95% Confidence Interv | | |
|------------------------|----------|--------------|-----------------------|----------------|--|
| State | Percent | error | Lower bound | Upper bound | |
| Alabama | 52 | 9.09 | 33.91 | 69.53 | |
| Alaska | 72 | 5.84 | 60.29 | 83.19 | |
| Arizona | 71 | 9.09 | 53.01 | 88.65 | |
| Arkansas | 42 | 8.33 | 26.10 | 58.74 | |
| California | 64 | 4.72 | 54.49 | 72.97 | |
| Colorado | 45 | 7.71 | 29.89 | 60.11 | |
| Connecticut | 75 | 8.05 | 59.23 | 90.77 | |
| Delaware | 57 | 8.38 | 40.25 | 73.09 | |
| District of Columbia | 61 | 11.30 | 38.96 | 83.20 | |
| Florida | 68 | 6.08 | 56.50 | 80.34 | |
| Georgia | 74 | 7.76 | 58.98 | 89.40 | |
| Hawaii | 68 | 7.50 | 52.94 | 82.30 | |
| Idaho | 74 | 7.17 | 60.13 | 88.25 | |
| Illinois | 67 | 5.52 | 56.32 | 77.96 | |
| Indiana | 60 | 7.45 | 44.92 | 74.12 | |
| Iowa | 58 | 8.67 | 41.06 | 74.12 | |
| Kansas | 56 | 8.07 | 39.87 | 73.00 | |
| | 54 | 10.00 | 34.57 | 71.2. | |
| Kentucky | 54 | | | | |
| Louisiana | 54 41 | 9.61 | 35.01 | 72.69 | |
| Maine | | 10.19 | 20.93 | 60.89 | |
| Maryland | 72 | 7.83 | 56.53 | 87.23 | |
| Massachusetts | 45 | 7.58 | 30.38 | 60.10 | |
| Michigan | 64 | 6.69 | 50.89 | 77.1 | |
| Minnesota | 36 | 7.14 | 22.36 | 50.30 | |
| Mississippi | 52 | 9.29 | 33.65 | 70.05 | |
| Missouri | 68 | 6.88 | 54.69 | 81.67 | |
| Montana | 58 | 7.53 | 43.12 | 72.60 | |
| Nebraska | 50 | 8.48 | 33.38 | 66.62 | |
| Nevada | 64 | 8.50 | 47.63 | 80.95 | |
| New Hampshire | 50 | 8.43 | 33.47 | 66.53 | |
| New Jersey | 71 | 8.06 | 55.17 | 86.7 | |
| New Mexico | 44 | 7.93 | 28.90 | 59.98 | |
| New York | 61 | 4.85 | 51.10 | 70.12 | |
| North Carolina | 46 | 6.47 | 32.93 | 58.29 | |
| North Dakota | 28 | 6.45 | 15.57 | 40.85 | |
| Ohio | 59 | 6.50 | 46.19 | 71.67 | |
| Oklahoma | 34 | 8.62 | 17.59 | 51.37 | |
| Oregon | 48 | 7.15 | 33.81 | 61.85 | |
| Pennsylvania | 60 | 5.33 | 49.32 | 70.20 | |
| Rhode Island | 67 | 9.24 | 48.57 | 84.7 | |
| South Carolina | 36 | 8.87 | 18.33 | 53.09 | |
| South Dakota | 48 | 9.08 | 30.36 | 65.94 | |
| Tennessee | 62 | 8.87 | 44.68 | 79.40 | |
| Texas | 57 | 5.76 | 45.65 | 68.23 | |
| Utah | 70 | 6.73 | 45.05 56.81 | 83.19 | |
| | 63 | | | | |
| Vermont | 45 | 6.77 7.55 | 49.52 | 76.00 | |
| Virginia Washington | 43 57 | 7.55 | 30.44 | 60.04 | |
| Washington | | 6.17 | 45.28 | 69.48 75.90 | |
| West Virginia | 59 44 | 8.81 | 41.35 | 75.89 | |
| Wisconsin | 44 | 7.82 | 28.27 | 58.9 | |
| Wyoming | 71 | 5.81 | 59.71 | 82.5 | |

CONTRACTS AND GRANTS THAT LIMIT PROGRAM ADMINISTRATIVE/OVERHEAD COSTS

| State | | Standard | 95% Confide | ence Interval |
|----------------------|----------|--------------|----------------|----------------|
| | Percent | error | Lower bound | Upper bound |
| Alabama | 61 | 9.04 | 43.00 | 78.42 |
| Alaska | 64 | 6.17 | 51.74 | 75.92 |
| Arizona | 73 | 8.52 | 56.38 | 89.78 |
| Arkansas | 45 | 8.39 | 29.01 | 61.89 |
| California | 65 | 4.65 | 55.93 | 74.17 |
| Colorado | 51 | 7.65 | 36.22 | 66.22 |
| Connecticut | 68 | 8.68 | 50.85 | 84.87 |
| Delaware | 70 | 7.75 | 54.82 | 85.18 |
| District of Columbia | 68 | 10.49 | 47.86 | 88.98 |
| Florida | 65 | 6.24 | 52.67 | 77.15 |
| Georgia | 75 | 7.56 | 60.19 | 89.81 |
| Hawaii | 62 | 7.79 | 46.48 | 77.04 |
| Idaho | 75 | 6.99 | 61.30 | 88.70 |
| Illinois | 67 | 5.52 | 56.32 | 77.96 |
| Indiana | 61 | 7.49 | 46.29 | 75.67 |
| Iowa | 69 | 8.02 | 53.04 | 84.46 |
| Kansas | 58 | 8.02 7.94 | 42.76 | 73.90 |
| | 50 | 10.03 | 30.33 | 69.67 |
| Kentucky | 67 | | 49.19 | |
| Louisiana | 59 | 8.92 | | 84.15 |
| Maine | | 10.19 | 39.11 | 79.07 |
| Maryland | 73 | 7.64 | 57.76 | 87.70 |
| Massachusetts | 54 | 7.69 | 38.59 | 68.73 |
| Michigan | 76 | 5.85 | 65.00 | 87.94 |
| Minnesota | 48 | 7.42 | 33.19 | 62.27 |
| Mississippi | 56 | 9.24 | 37.46 | 73.66 |
| Missouri | 71 | 6.62 | 58.13 | 84.09 |
| Montana | 61 | 7.46 | 45.91 | 75.15 |
| Nebraska | 53 | 8.21 | 36.85 | 69.03 |
| Nevada | 75 | 7.68 | 59.94 | 90.06 |
| New Hampshire | 38 | 8.17 | 21.50 | 53.50 |
| New Jersey | 69 | 8.10 | 52.87 | 84.63 |
| New Mexico | 47 | 7.97 | 31.61 | 62.83 |
| New York | 66 | 4.72 | 57.08 | 75.58 |
| North Carolina | 59 | 6.27 | 47.03 | 71.61 |
| North Dakota | 29 | 6.58 | 16.04 | 41.86 |
| Ohio | 71 | 5.83 | 59.76 | 82.62 |
| Oklahoma | 38 | 8.80 | 20.69 | 55.17 |
| Oregon | 52 | 7.15 | 38.15 | 66.19 |
| Pennsylvania | 67 | 5.06 | 56.75 | 76.59 |
| Rhode Island | 58 | 9.66 | 39.40 | 77.26 |
| South Carolina | 44 | 9.36 | 26.09 | 62.79 |
| South Dakota | 56 | 9.03 | 37.87 | 73.25 |
| Tennessee | 63 | 8.66 | 46.35 | 80.31 |
| Texas | 56 | 5.78 | 44.23 | 66.89 |
| Utah | 78 | 6.13 | 65.48 | 89.52 |
| Vermont | 56 | 6.96 | 42.17 | 69.45 |
| Virginia | 52 | 0.90 7.40 | 37.76 | 66.78 |
| Washington | 62 | 5.96 | 50.21 | 73.59 |
| West Virginia | 59 | | 41.35 | |
| Wisconsin | 41 | 8.81 | | 75.89 |
| Wyoming | 41 65 | 7.75 6.04 | 25.83 53.38 | 56.23 77.06 |

CONTRACTS AND GRANTS THAT REQUIRE NONPROFITS TO REPORT ON PROGRAMS

| | | Standard | 95% Confide | ence Interval |
|----------------------|----------|----------|-------------|-----------------|
| State | Percent | error | Lower bound | Upper bound |
| Alabama | 97 | 3.32 | 88.52 | 100.00 |
| Alaska | 89 | 4.04 | 81.22 | 97.04 |
| Arizona | 81 | 7.57 | 65.93 | 95.61 |
| Arkansas | 91 | 4.84 | 81.22 | 100.00 |
| California | 89 | 3.07 | 83.09 | 95.13 |
| Colorado | 93 | 3.99 | 84.62 | 100.00 |
| Connecticut | 86 | 6.30 | 73.87 | 98.55 |
| Delaware | 90 | 5.07 | 80.06 | 99.94 |
| District of Columbia | 94 | 5.61 | 80.56 | 100.00 |
| Florida | 88 | 4.16 | 79.99 | 96.29 |
| Georgia | 88 | 5.77 | 76.19 | 98.8 |
| Hawaii | 100 | 0.00 | 100.00 | 100.00 |
| Idaho | 100 | 0.00 | 100.00 | 100.00 |
| Illinois | 85 | 4.22 | 76.23 | 92.79 |
| Indiana | 98 | 2.37 | 91.81 | 100.00 |
| Iowa | 77 | 7.55 | 61.86 | 91.48 |
| Kansas | 80 | 6.54 | 67.19 | 92.8 |
| Kentucky | 92 | 5.55 | 79.53 | 100.00 |
| | 92 92 | | | |
| Louisiana | 92 90 | 5.55 | 79.53 | 100.00 |
| Maine | 90 91 | 6.52 | 75.82 | 100.00 |
| Maryland | | 5.08 | 80.39 | 100.00 |
| Massachusetts | 88 | 5.05 | 77.91 | 97.69 |
| Michigan | 89 | 4.43 | 80.67 | 98.0 |
| Minnesota | 91 | 4.27 | 82.54 | 99.28 |
| Mississippi | 81 | 7.47 | 66.14 | 95.40 |
| Missouri | 89 | 4.69 | 79.45 | 97.83 |
| Montana | 95 | 3.41 | 87.36 | 100.00 |
| Nebraska | 82 | 6.27 | 70.06 | 94.64 |
| Nevada | 96 | 3.29 | 88.54 | 100.00 |
| New Hampshire | 91 | 4.77 | 81.42 | 100.00 |
| New Jersey | 97 | 3.04 | 89.51 | 100.00 |
| New Mexico | 89 | 5.01 | 79.06 | 98.72 |
| New York | 96 | 1.98 | 92.05 | 99.79 |
| North Carolina | 86 | 4.37 | 77.87 | 95.0 |
| North Dakota | 93 | 3.73 | 85.19 | 99.8 |
| Ohio | 86 | 4.41 | 77.80 | 95.08 |
| Oklahoma | 83 | 6.85 | 69.34 | 96.18 |
| Oregon | 88 | 4.64 | 78.41 | 96.59 |
| Pennsylvania | 90 | 3.26 | 83.73 | 96.5 |
| Rhode Island | 91 | 5.64 | 79.07 | 100.00 |
| South Carolina | 85 | 6.69 | 72.07 | 98.3 |
| South Dakota | 92 | 5.32 | 80.18 | 100.00 |
| Tennessee | 90 | 5.32 | 79.14 | 100.00 |
| Texas | 89 | 3.66 | 81.73 | 96.0 |
| Utah | 93 | 3.87 | 84.88 | 90.0. 100.00 |
| | 93 90 | | | |
| Vermont | 90 88 | 4.26 | 81.89 | 98.59 |
| Virginia | 88 91 | 4.81 | 78.95 | 97.79 |
| Washington | | 3.55 | 83.67 | 97.59 |
| West Virginia | 90 70 | 5.45 | 78.82 | 100.00 |
| Wisconsin | 79 02 | 6.51 | 66.19 | 91.7 |
| Wyoming | 93 | 3.13 | 87.34 | 99.62 |

NONPROFITS THAT ARE REQUIRED TO PROVIDE FEEDBACK TO GOVERNMENT

| State | | Standard | 95% Confidence Interva | | |
|----------------------|----------|--------------|------------------------|----------------|--|
| | Percent | error | Lower bound | Upper bound | |
| Alabama | 62 | 8.82 | 44.78 | 79.36 | |
| Alaska | 53 | 6.40 | 40.64 | 65.74 | |
| Arizona | 60 | 9.60 | 41.19 | 78.81 | |
| Arkansas | 71 | 7.89 | 55.51 | 86.43 | |
| California | 55 | 4.88 | 45.33 | 64.47 | |
| Colorado | 54 | 7.63 | 38.70 | 68.62 | |
| Connecticut | 41 | 9.30 | 22.52 | 58.96 | |
| Delaware | 66 | 8.17 | 49.50 | 81.54 | |
| District of Columbia | 50 | 12.29 | 25.91 | 74.09 | |
| Florida | 64 | 6.32 | 51.90 | 76.68 | |
| Georgia | 63 | 8.45 | 45.94 | 79.06 | |
| Hawaii | 64 | 7.83 | 48.29 | 78.99 | |
| Idaho | 66 | 7.66 | 50.61 | 80.65 | |
| Illinois | 72 | 5.25 | 61.54 | 82.12 | |
| Indiana | 59 | 7.57 | 43.71 | 73.37 | |
| Iowa | 65 | 8.41 | 48.04 | 81.00 | |
| Kansas | 60 | 8.01 | 44.31 | 75.69 | |
| Kentucky | 71 | 9.12 | 52.95 | 88.71 | |
| Louisiana | 65 | 9.12 9.76 | 46.08 | 84.36 | |
| Maine | 86 | | | | |
| | 66 | 7.43 | 71.02 | 100.00 | |
| Maryland | 64 | 8.27 | 49.41 | 81.85 | |
| Massachusetts | | 7.30 | 49.98 | 78.60 | |
| Michigan | 62 | 6.99 | 48.01 | 75.39 | |
| Minnesota | 77 | 6.22 | 65.07 | 89.47 | |
| Mississippi | 58 | 9.36 | 39.35 | 76.03 | |
| Missouri | 58 | 7.37 | 43.69 | 72.59 | |
| Montana | 53 | 7.62 | 37.70 | 67.56 | |
| Nebraska | 41 | 8.10 | 25.31 | 57.05 | |
| Nevada | 71 | 8.01 | 55.72 | 87.14 | |
| New Hampshire | 52 | 8.30 | 35.25 | 67.79 | |
| New Jersey | 69 | 8.10 | 52.87 | 84.63 | |
| New Mexico | 54 | 8.06 | 38.49 | 70.09 | |
| New York | 68 | 4.68 | 58.87 | 77.21 | |
| North Carolina | 64 | 6.11 | 52.43 | 76.39 | |
| North Dakota | 68 | 6.63 | 54.51 | 80.49 | |
| Ohio | 57 | 6.32 | 44.27 | 69.07 | |
| Oklahoma | 72 | 8.10 | 56.53 | 88.29 | |
| Oregon | 58 | 6.91 | 44.79 | 71.87 | |
| Pennsylvania | 60 | 5.34 | 50.01 | 70.97 | |
| Rhode Island | 55 | 10.19 | 34.58 | 74.52 | |
| South Carolina | 59 | 9.26 | 41.11 | 77.41 | |
| South Dakota | 52 | 9.83 | 32.90 | 71.44 | |
| Tennessee | 53 | 8.97 | 35.75 | 70.91 | |
| Texas | 61 | 5.72 | 49.34 | 71.78 | |
| Utah | 56 | 7.38 | 41.95 | 70.87 | |
| Vermont | 60 | 7.12 | 46.05 | 73.95 | |
| Virginia | 62 | 7.12 | 40.05 | 76.34 | |
| Washington | 64 | 5.99 | 52.18 | 75.68 | |
| West Virginia | 64 | | | | |
| • | 65 | 8.72 | 47.19 | 81.39 | |
| Wisconsin Wyoming | 63 72 | 7.73 5.71 | 49.72 60.54 | 80.00 82.94 | |

NONPROFITS REPORTING DEFICITS

| | | Standard | 95% Confide | ence Interval |
|----------------------|----------|--------------|-------------|---------------|
| State | Percent | error | Lower bound | Upper bound |
| Alabama | 34 | 8.64 | 17.54 | 51.42 |
| Alaska | 35 | 6.18 | 22.67 | 46.89 |
| Arizona | 48 | 10.20 | 27.83 | 67.83 |
| Arkansas | 32 | 8.13 | 16.33 | 48.19 |
| California | 55 | 4.98 | 45.34 | 64.86 |
| Colorado | 39 | 7.47 | 24.39 | 53.65 |
| Connecticut | 50 | 9.64 | 31.10 | 68.90 |
| Delaware | 47 | 8.43 | 30.14 | 63.20 |
| District of Columbia | 53 | 11.91 | 29.61 | 76.27 |
| Florida | 36 | 6.32 | 23.32 | 48.10 |
| Georgia | 50 | 9.01 | 32.34 | 67.66 |
| Hawaii | 35 | 7.66 | 20.27 | 50.31 |
| Idaho | 44 | 8.01 | 28.06 | 59.44 |
| Illinois | 43 | 5.82 | 31.46 | 54.26 |
| Indiana | 45 | 5.82 7.74 | 29.84 | 60.16 |
| Iowa | 43 | | | |
| | 48 36 | 9.08 | 30.49 | 66.07 |
| Kansas | 30 42 | 8.10 | 20.49 | 52.23 |
| Kentucky | | 9.89 | 22.28 | 61.06 |
| Louisiana | 46 | 10.00 | 26.23 | 65.43 |
| Maine | 38 | 10.30 | 17.90 | 58.30 |
| Maryland | 47 | 8.69 | 29.84 | 63.92 |
| Massachusetts | 48 | 7.80 | 32.22 | 62.78 |
| Michigan | 36 | 7.03 | 21.78 | 49.34 |
| Minnesota | 40 | 7.46 | 25.86 | 55.10 |
| Mississippi | 38 | 9.22 | 20.40 | 56.52 |
| Missouri | 46 | 7.63 | 31.38 | 61.30 |
| Montana | 37 | 7.36 | 22.41 | 51.27 |
| Nebraska | 29 | 7.82 | 13.70 | 44.36 |
| Nevada | 38 | 8.96 | 20.91 | 56.01 |
| New Hampshire | 41 | 8.28 | 24.39 | 56.87 |
| New Jersey | 37 | 8.70 | 19.62 | 53.72 |
| New Mexico | 50 | 7.98 | 34.36 | 65.64 |
| New York | 33 | 4.79 | 23.59 | 42.37 |
| North Carolina | 52 | 6.55 | 38.96 | 64.62 |
| North Dakota | 35 | 7.02 | 21.37 | 48.91 |
| Ohio | 38 | 6.30 | 25.58 | 50.28 |
| Oklahoma | 43 | 9.13 | 23.30 | 60.75 |
| Oregon | 38 | 7.02 | 24.02 | 51.54 |
| Pennsylvania | 36 | 5.34 | 25.42 | 46.38 |
| Rhode Island | 33 | | | |
| | 48 | 9.87 | 13.98 | 52.68 |
| South Carolina | 48 | 9.79 | 28.82 | 67.18 |
| South Dakota | | 9.05 | 12.68 | 48.18 |
| Tennessee | 50 | 9.31 | 31.76 | 68.24 |
| Texas | 45 | 6.00 | 33.03 | 56.53 |
| Utah | 33 | 7.01 | 19.59 | 47.07 |
| Vermont | 44 | 7.12 | 29.94 | 57.86 |
| Virginia | 40 | 7.33 | 25.16 | 53.90 |
| Washington | 44 | 6.10 | 32.48 | 56.40 |
| West Virginia | 31 | 8.27 | 14.81 | 47.25 |
| Wisconsin | 53 | 7.97 | 37.00 | 68.26 |
| Wyoming | 39 | 6.56 | 26.17 | 51.87 |

DECLINES IN REVENUE FROM LOCAL GOVERNMENT AGENCIES

| | | Standard | 95% Confidence Interv | | |
|----------------------|----------|----------|-----------------------|----------------|--|
| State | Percent | error | Lower bound | Upper bound | |
| Alabama | 45 | 10.40 | 25.08 | 65.82 | |
| Alaska | 39 | 7.15 | 24.88 | 52.90 | |
| Arizona | 80 | 10.12 | 60.17 | 99.83 | |
| Arkansas | 21 | 10.61 | 0.63 | 42.23 | |
| California | 46 | 5.46 | 35.65 | 57.03 | |
| Colorado | 45 | 9.05 | 27.09 | 62.57 | |
| Connecticut | 35 | 10.49 | 14.45 | 55.55 | |
| Delaware | 45 | 10.30 | 24.81 | 65.19 | |
| District of Columbia | 64 | 12.59 | 39.61 | 88.97 | |
| Florida | 60 | 7.21 | 45.86 | 74.14 | |
| Georgia | 62 | 9.42 | 43.08 | 80.00 | |
| Hawaii | 59 | 9.80 | 39.88 | 78.30 | |
| Idaho | 32 | 9.73 | 12.50 | 50.66 | |
| Illinois | 55 | 6.85 | 41.47 | 68.33 | |
| Indiana | 38 | 8.42 | 21.00 | 54.00 | |
| Iowa | 45 | 10.39 | 25.09 | 65.81 | |
| Kansas | 52 | 9.30 | 33.63 | 70.07 | |
| Kentucky | 25 | 12.29 | 0.91 | 49.09 | |
| Louisiana | 47 | 12.29 | 25.30 | 49.05 69.44 | |
| Maine | 58 | | | | |
| | 58 52 | 13.84 | 31.21 | 85.45 | |
| Maryland | 52 52 | 9.85 | 32.70 | 71.30 | |
| Massachusetts | | 10.28 | 32.01 | 72.33 | |
| Michigan | 42 | 8.73 | 24.82 | 59.00 | |
| Minnesota | 67 50 | 8.48 | 50.06 | 83.28 | |
| Mississippi | 50 | 12.07 | 26.34 | 73.60 | |
| Missouri | 34 | 8.23 | 18.25 | 50.5 | |
| Montana | 43 | 10.16 | 22.95 | 62.77 | |
| Nebraska | 29 | 8.90 | 11.73 | 46.6 | |
| Nevada | 55 | 10.44 | 34.53 | 75.47 | |
| New Hampshire | 68 | 9.47 | 49.61 | 86.75 | |
| New Jersey | 50 | 10.09 | 30.22 | 69.78 | |
| New Mexico | 42 | 9.63 | 22.79 | 60.55 | |
| New York | 54 | 5.80 | 42.80 | 65.54 | |
| North Carolina | 52 | 7.56 | 37.57 | 67.19 | |
| North Dakota | 15 | 6.33 | 2.97 | 27.79 | |
| Ohio | 60 | 6.64 | 47.36 | 73.40 | |
| Oklahoma | 23 | 11.41 | 0.72 | 45.44 | |
| Oregon | 38 | 8.09 | 22.38 | 54.10 | |
| Pennsylvania | 45 | 6.12 | 33.31 | 57.31 | |
| Rhode Island | 41 | 11.46 | 18.72 | 63.64 | |
| South Carolina | 73 | 11.18 | 51.41 | 95.25 | |
| South Dakota | 41 | 11.27 | 19.10 | 63.20 | |
| Tennessee | 48 | 10.26 | 27.73 | 67.93 | |
| Texas | 19 | 5.86 | 7.12 | 30.08 | |
| Utah | 50 | 8.78 | 32.80 | 67.20 | |
| Vermont | 35 | 9.12 | 16.90 | 52.60 | |
| Virginia | 66 | 7.89 | 50.25 | 81.17 | |
| Washington | 52 | 7.89 | 37.88 | 66.60 | |
| • | 6 | | | | |
| West Virginia | 61 | 5.83 | 0.00 | 20.20 | |
| Wisconsin | 61 41 | 9.09 | 42.90 | 78.52 | |

DECLINES IN REVENUE FROM STATE GOVERNMENT AGENCIES

| State | | Standard | 95% Confide | ence Interval |
|------------------------|----------|--------------|-------------|---------------|
| | Percent | error | Lower bound | Upper bound |
| Alabama | 59 | 10.26 | 38.97 | 79.21 |
| Alaska | 18 | 5.12 | 8.15 | 28.21 |
| Arizona | 67 | 11.92 | 43.30 | 90.04 |
| Arkansas | 36 | 9.29 | 17.79 | 54.21 |
| California | 60 | 5.37 | 49.24 | 70.28 |
| Colorado | 57 | 8.87 | 39.29 | 74.05 |
| Connecticut | 44 | 9.76 | 24.87 | 63.13 |
| Delaware | 70 | 8.14 | 54.42 | 86.32 |
| District of Columbia | 0 | 0.00 | n.a | n.a |
| Florida | 58 | 7.27 | 43.53 | 72.03 |
| Georgia | 70 | 8.68 | 53.37 | 87.3 |
| Hawaii | 76 | 6.98 | 62.09 | 89.43 |
| Idaho | 52 | 9.12 | 34.12 | 69.88 |
| Illinois | 60 | 6.32 | 47.96 | 72.72 |
| Indiana | 39 | 9.08 | 21.50 | 57.08 |
| Iowa | 54 | 9.08 | 35.50 | 71.64 |
| Kansas | 81 | 7.23 | 67.31 | 95.65 |
| | 47 | | 23.73 | |
| Kentucky | 68 | 11.90 | | 70.39 |
| Louisiana | | 9.17 | 50.02 | 85.98 |
| Maine | 78 71 | 9.53 | 59.11 | 96.4 |
| Maryland | | 8.41 | 54.94 | 87.92 |
| Massachusetts | 67 55 | 8.10 | 50.79 | 82.55 |
| Michigan | 55 | 7.75 | 39.81 | 70.19 |
| Minnesota | 54 | 8.07 | 38.23 | 69.8 |
| Mississippi | 21 | 9.03 | 3.35 | 38.7 |
| Missouri | 50 | 7.95 | 34.42 | 65.58 |
| Montana | 29 | 7.35 | 15.01 | 43.8 |
| Nebraska | 39 | 8.39 | 22.26 | 55.10 |
| Nevada | 55 | 9.96 | 35.02 | 74.08 |
| New Hampshire | 52 | 8.85 | 34.37 | 69.07 |
| New Jersey | 43 | 9.25 | 24.74 | 60.98 |
| New Mexico | 73 | 7.73 | 58.18 | 88.48 |
| New York | 62 | 5.14 | 51.99 | 72.15 |
| North Carolina | 70 | 6.35 | 57.55 | 82.4 |
| North Dakota | 12 | 4.94 | 2.07 | 21.4 |
| Ohio | 64 | 6.93 | 50.25 | 77.42 |
| Oklahoma | 58 | 9.82 | 39.07 | 77.59 |
| Oregon | 50 | 8.09 | 34.14 | 65.80 |
| Pennsylvania | 54 | 5.86 | 42.81 | 65.77 |
| Rhode Island | 54 | 9.76 | 35.04 | 73.30 |
| South Carolina | 64 | 10.04 | 43.96 | 83.32 |
| South Dakota | 21 | 8.83 | 3.75 | 38.3 |
| Tennessee | 45 | 10.45 | 24.96 | 65.94 |
| Texas | 34 | 6.24 | 21.69 | 46.1 |
| Utah | 73 | 0.24 7.50 | 58.63 | 40.1 |
| Vermont | 55 | 7.30 | 40.73 | 69.79 |
| | 63 | 8.03 | 40.73 | 78.60 |
| Virginia Washington | 51 | | | |
| Washington | 23 | 6.96 7.06 | 37.38 | 64.60 |
| West Virginia | | 7.96 | 7.48 | 38.68 |
| Wisconsin | 47 | 8.97 | 29.09 | 64.2 |
| Wyoming | 55 | 6.61 | 41.81 | 67 |

DECLINES IN REVENUE FROM FEDERAL GOVERNMENT AGENCIES

| | | Standard | 95% Confide | ence Interval |
|----------------------|----------|----------|-------------|---------------|
| State | Percent | error | Lower bound | Upper bound |
| Alabama | 56 | 11.47 | 33.08 | 78.04 |
| Alaska | 27 | 6.82 | 13.90 | 40.64 |
| Arizona | 25 | 10.61 | 4.21 | 45.79 |
| Arkansas | 21 | 8.02 | 5.11 | 36.55 |
| California | 26 | 5.30 | 16.08 | 36.86 |
| Colorado | 18 | 7.09 | 3.96 | 31.76 |
| Connecticut | 35 | 9.76 | 15.64 | 53.92 |
| Delaware | 19 | 7.93 | 3.50 | 34.60 |
| District of Columbia | 33 | 11.97 | 9.87 | 56.79 |
| Florida | 21 | 6.39 | 8.00 | 33.02 |
| Georgia | 48 | 10.76 | 26.53 | 68.71 |
| Hawaii | 9 | 5.73 | 0.00 | 21.40 |
| Idaho | 38 | 8.71 | 21.39 | 55.53 |
| Illinois | 36 | 7.27 | 21.46 | 49.96 |
| Indiana | 36 | 8.24 | 20.22 | 52.50 |
| Iowa | 38 | 10.37 | 17.78 | 58.42 |
| Kansas | 29 | 8.25 | 12.39 | 44.75 |
| Kentucky | 22 | 9.63 | 3.34 | 41.10 |
| Louisiana | 62 | 10.42 | 41.48 | 82.32 |
| Maine | 32 | 10.42 | 11.26 | 51.90 |
| Maryland | 35 | 10.57 | 14.40 | 55.60 |
| Massachusetts | 27 | 7.97 | 11.04 | 42.30 |
| | 35 | | | |
| Michigan | 40 | 8.47 | 18.89 | 52.07 |
| Minnesota | 40 45 | 8.81 | 22.73 | 57.27 |
| Mississippi | 43 29 | 10.25 | 25.35 | 65.55 |
| Missouri | 29 26 | 8.37 | 12.17 | 44.97 |
| Montana | 26 28 | 7.39 | 11.32 | 40.30 |
| Nebraska | | 8.61 | 11.12 | 44.88 |
| Nevada | 33 | 9.66 | 14.40 | 52.26 |
| New Hampshire | 42 | 9.24 | 24.19 | 60.43 |
| New Jersey | 29 | 9.75 | 9.47 | 47.67 |
| New Mexico | 36 | 9.82 | 17.12 | 55.60 |
| New York | 29 | 5.70 | 17.86 | 40.20 |
| North Carolina | 35 | 7.70 | 20.06 | 50.22 |
| North Dakota | 7 | 4.51 | 0.00 | 16.97 |
| Ohio | 41 | 7.61 | 26.55 | 56.37 |
| Oklahoma | 37 | 10.80 | 15.67 | 58.01 |
| Oregon | 26 | 7.35 | 12.07 | 40.87 |
| Pennsylvania | 34 | 5.99 | 22.70 | 46.16 |
| Rhode Island | 21 | 8.98 | 3.46 | 38.64 |
| South Carolina | 33 | 10.07 | 13.59 | 53.07 |
| South Dakota | 16 | 7.90 | 0.32 | 31.26 |
| Tennessee | 24 | 9.15 | 5.87 | 41.75 |
| Texas | 31 | 6.41 | 18.80 | 43.94 |
| Utah | 42 | 7.99 | 26.76 | 58.08 |
| Vermont | 38 | 8.28 | 21.70 | 54.16 |
| Virginia | 26 | 7.44 | 11.89 | 41.05 |
| Washington | 23 | 6.44 | 9.89 | 35.11 |
| West Virginia | 17 | 7.61 | 2.47 | 32.31 |
| Wisconsin | 29 | 8.03 | 13.30 | 44.76 |
| Wyoming | 37 | 6.47 | 23.90 | 49.28 |

DECLINES IN REVENUE FROM INDIVIDUAL DONATIONS

| State | | Standard | 95% Confidence Inter | | |
|----------------------|----------|---------------|----------------------|-------------|--|
| | Percent | error | Lower bound | Upper bound | |
| Alabama | 52 | 10.20 | 32.18 | 72.10 | |
| Alaska | 51 | 6.56 | 38.26 | 63.90 | |
| Arizona | 38 | 10.38 | 17.75 | 58.45 | |
| Arkansas | 50 | 9.88 | 30.64 | 69.30 | |
| California | 61 | 4.96 | 51.33 | 70.77 | |
| Colorado | 63 | 7.67 | 48.13 | 78.19 | |
| Connecticut | 61 | 10.01 | 41.26 | 80.48 | |
| Delaware | 43 | 8.66 | 25.89 | 59.83 | |
| District of Columbia | 50 | 12.29 | 25.91 | 74.09 | |
| Florida | 48 | 6.98 | 34.32 | 61.68 | |
| Georgia | 57 | 8.93 | 39.16 | 74.18 | |
| Hawaii | 52 | 8.99 | 34.22 | 69.48 | |
| Idaho | 52 | 8.47 | 35.12 | 68.32 | |
| Illinois | 58 | 6.07 | 45.91 | 69.7 | |
| Indiana | 66 | 7.89 | 50.24 | 81.18 | |
| Iowa | 63 | 9.09 | 45.14 | 80.73 | |
| Kansas | 59 | 8.84 | 41.29 | 75.9 | |
| Kentucky | 59 | 8.84 11.74 | 35.82 | 81.8 | |
| Louisiana | 78 | 8.46 | 61.69 | 94.8 | |
| Maine | 56 | 8.40 11.39 | 33.24 | | |
| | 30 37 | | | 77.8 | |
| Maryland | 41 | 9.16 | 19.09 | 54.9 | |
| Massachusetts | | 7.97 | 24.92 | 56.1 | |
| Michigan | 49 | 7.51 | 34.12 | 63.5 | |
| Minnesota | 41 | 7.58 | 26.61 | 56.3 | |
| Mississippi | 72 | 10.20 | 52.23 | 92.2 | |
| Missouri | 40 | 7.42 | 25.93 | 55.0 | |
| Montana | 59 | 8.17 | 43.38 | 75.3 | |
| Nebraska | 38 | 8.64 | 20.99 | 54.8 | |
| Nevada | 71 | 8.01 | 55.72 | 87.14 | |
| New Hampshire | 35 | 8.90 | 17.17 | 52.0 | |
| New Jersey | 55 | 9.13 | 37.27 | 73.0 | |
| New Mexico | 75 | 7.83 | 59.65 | 90.3 | |
| New York | 36 | 5.43 | 24.90 | 46.1 | |
| North Carolina | 49 | 6.86 | 35.57 | 62.4 | |
| North Dakota | 48 | 8.30 | 32.00 | 64.5 | |
| Ohio | 53 | 6.66 | 39.68 | 65.73 | |
| Oklahoma | 52 | 9.75 | 32.88 | 71.1 | |
| Oregon | 28 | 7.00 | 14.49 | 41.9 | |
| Pennsylvania | 39 | 5.86 | 27.33 | 50.2 | |
| Rhode Island | 23 | 8.58 | 5.92 | 39.5 | |
| South Carolina | 58 | 9.86 | 39.01 | 77.6 | |
| South Dakota | 47 | 12.16 | 22.84 | 70.5 | |
| Tennessee | 56 | 9.42 | 37.10 | 74.0 | |
| Texas | 50 | 6.27 | 37.72 | 62.2 | |
| Utah | 54 | 7.82 | 38.96 | 69.6 | |
| Vermont | 44 | 7.12 | 29.94 | 57.8 | |
| Virginia | 45 | 7.93 | 29.19 | 60.2 | |
| Washington | 50 | 6.51 | 37.24 | 62.7 | |
| West Virginia | 41 | 10.10 | 21.12 | 60.7 | |
| Wisconsin | 39 | 8.37 | 22.98 | 55.80 | |
| Wyoming | 38 | 6.86 | 24.39 | 51.2 | |

DECLINES IN REVENUE FROM PRIVATE FOUNDATIONS

| State | | Standard | 95% Confidence Interval | |
|-------------------------|----------|--------------|-------------------------|-------------|
| | Percent | error | Lower bound | Upper bound |
| Alabama | 71 | 9.65 | 52.51 | 90.35 |
| Alaska | 55 | 7.10 | 41.35 | 69.17 |
| Arizona | 56 | 11.47 | 33.07 | 78.05 |
| Arkansas | 50 | 11.41 | 27.64 | 72.36 |
| California | 61 | 5.34 | 50.52 | 71.44 |
| Colorado | 51 | 8.28 | 35.20 | 67.66 |
| Connecticut | 43 | 10.62 | 22.05 | 63.67 |
| Delaware | 39 | 9.42 | 20.66 | 57.60 |
| District of Columbia | 67 | 11.97 | 43.21 | 90.13 |
| Florida | 39 | 7.52 | 24.27 | 53.77 |
| Georgia | 60 | 9.67 | 41.04 | 78.96 |
| Hawaii | 60 | 8.36 | 43.61 | 76.39 |
| Idaho | 58 | 8.84 | 40.35 | 75.03 |
| Illinois | 62 | 6.44 | 49.19 | 74.45 |
| Indiana | 57 | 8.23 | 41.01 | 73.27 |
| Iowa | 42 | 11.08 | 20.39 | 63.83 |
| Kansas | 50 | 10.31 | 29.80 | 70.20 |
| Kentucky | 46 | 13.59 | 19.51 | 70.20 |
| Louisiana | 73 | 11.23 | 51.33 | 95.33 |
| Maine | 43 | 12.86 | 17.65 | 68.07 |
| Maryland | 50 | 9.66 | 31.06 | 68.94 |
| Massachusetts | 47 | 9.00 8.45 | 30.49 | 63.63 |
| | 50 | 8.43 7.79 | 34.73 | 65.27 |
| Michigan Minnesota | 48 | | 34.73 31.69 | |
| | 56 | 8.57 | | 65.27 |
| Mississippi Missouri | 50 50 | 11.31 | 33.39 | 77.73 |
| Missouri | 59 | 8.17 | 33.99 | 66.01 |
| Montana | 39 46 | 8.89 | 41.83 | 76.69 |
| Nebraska | 40 64 | 9.04 | 28.71 | 64.15 |
| Nevada | | 9.63 | 44.77 | 82.51 |
| New Hampshire | 39 70 | 9.71 | 20.10 | 58.16 |
| New Jersey | 79 (5 | 8.20 | 63.11 | 95.23 |
| New Mexico | 65 | 8.93 | 47.87 | 82.89 |
| New York | 51 | 5.99 | 39.73 | 63.21 |
| North Carolina | 58 | 6.84 | 44.59 | 71.41 |
| North Dakota | 56 | 8.89 | 38.59 | 73.41 |
| Ohio | 50 | 7.14 | 36.01 | 63.99 |
| Oklahoma | 78 | 9.57 | 59.03 | 96.53 |
| Oregon | 39 | 8.26 | 23.20 | 55.58 |
| Pennsylvania | 52 | 6.57 | 38.91 | 64.67 |
| Rhode Island | 21 | 8.98 | 3.46 | 38.64 |
| South Carolina | 55 | 10.40 | 34.17 | 74.93 |
| South Dakota | 31 | 10.94 | 9.82 | 52.68 |
| Tennessee | 43 | 10.18 | 23.53 | 63.43 |
| Texas | 47 | 6.64 | 34.25 | 60.29 |
| Utah | 62 | 8.37 | 45.67 | 78.47 |
| Vermont | 49 | 7.55 | 33.85 | 63.45 |
| Virginia | 44 | 8.37 | 27.71 | 60.53 |
| Washington | 44 | 7.55 | 29.09 | 58.71 |
| West Virginia | 47 | 12.41 | 22.35 | 70.99 |
| Wisconsin | 46 | 9.28 | 28.24 | 64.62 |
| Wyoming | 56 | 8.23 | 39.43 | 71.69 |

DECLINES IN REVENUE FROM CORPORATE DONATIONS

| State | | Standard | 95% Confide | ence Interval |
|-----------------------|----------|---------------|----------------|----------------|
| | Percent | error | Lower bound | Upper bound |
| Alabama | 68 | 9.72 | 49.12 | 87.24 |
| Alaska | 49 | 6.87 | 35.32 | 62.24 |
| Arizona | 50 | 10.95 | 28.53 | 71.47 |
| Arkansas | 48 | 10.55 | 26.95 | 68.29 |
| California | 68 | 5.09 | 58.31 | 78.27 |
| Colorado | 61 | 8.57 | 44.49 | 78.09 |
| Connecticut | 57 | 10.62 | 36.33 | 77.95 |
| Delaware | 42 | 9.32 | 23.41 | 59.93 |
| District of Columbia | 53 | 12.67 | 28.50 | 78.16 |
| Florida | 63 | 6.90 | 48.97 | 76.03 |
| Georgia | 68 | 9.21 | 49.95 | 86.05 |
| Hawaii | 68 | 8.72 | 50.90 | 85.10 |
| Idaho | 52 | 9.12 | 34.12 | 69.88 |
| Illinois | 78 | 5.23 | 68.08 | 88.58 |
| Indiana | 59 | 8.54 | 42.64 | 76.12 |
| Iowa | 52 | 10.19 | 32.20 | 70.12 |
| Kansas | 68 | 9.02 | 50.32 | 85.68 |
| | 53 | 9.02 12.66 | 28.51 | 78.15 |
| Kentucky Louisiana | 93 | | | |
| Maine | 43 | 6.33 | 78.04 | 100.00 |
| | 43 44 | 12.86 | 17.65 | 68.07 |
| Maryland | | 9.42 | 25.97 | 62.91 |
| Massachusetts | 47 | 8.99 | 29.04 | 64.30 |
| Michigan | 52 | 8.57 | 34.72 | 68.32 |
| Minnesota | 47 | 8.19 | 31.16 | 63.28 |
| Mississippi | 61 | 11.10 | 39.36 | 82.86 |
| Missouri | 47 | 7.94 | 31.81 | 62.93 |
| Montana | 74 | 7.93 | 58.52 | 89.62 |
| Nebraska | 56 | 9.17 | 37.58 | 73.54 |
| Nevada | 73 | 8.17 | 57.08 | 89.08 |
| New Hampshire | 46 | 9.33 | 27.87 | 64.43 |
| New Jersey | 59 | 9.35 | 40.94 | 77.58 |
| New Mexico | 74 | 8.77 | 56.73 | 91.09 |
| New York | 58 | 5.79 | 46.39 | 69.11 |
| North Carolina | 64 | 7.25 | 50.08 | 78.50 |
| North Dakota | 48 | 8.61 | 31.28 | 65.02 |
| Ohio | 56 | 7.32 | 41.21 | 69.91 |
| Oklahoma | 59 | 10.23 | 39.03 | 79.15 |
| Oregon | 53 | 8.31 | 36.65 | 69.23 |
| Pennsylvania | 50 | 6.25 | 37.75 | 62.25 |
| Rhode Island | 52 | 10.46 | 31.88 | 72.88 |
| South Carolina | 58 | 9.86 | 39.01 | 77.65 |
| South Dakota | 47 | 11.43 | 24.67 | 69.45 |
| Tennessee | 73 | 9.35 | 54.40 | 91.06 |
| Texas | 53 | 6.46 | 40.78 | 66.12 |
| Utah | 67 | 7.62 | 51.73 | 81.61 |
| Vermont | 56 | 7.61 | 40.65 | 70.47 |
| Virginia | 47 | 8.42 | 30.56 | 63.56 |
| Washington | 60 | 6.75 | 46.76 | 73.24 |
| West Virginia | 53 | 12.41 | 29.01 | 73.24 |
| Wisconsin | 53 52 | 12.41 9.14 | | |
| Wyoming | 50 | 9.14 7.86 | 33.82 34.60 | 69.62 65.40 |

DECLINES IN REVENUE FROM INVESTMENT INCOME

| State | | Standard | 95% Confidence Interval | |
|------------------------|----------|---------------|-------------------------|-------------|
| | Percent | error | Lower bound | Upper bound |
| Alabama | 75 | 9.48 | 56.42 | 93.58 |
| Alaska | 65 | 7.21 | 50.58 | 78.84 |
| Arizona | 95 | 4.55 | 84.24 | 100.00 |
| Arkansas | 71 | 11.68 | 48.53 | 94.33 |
| California | 72 | 5.76 | 60.37 | 82.97 |
| Colorado | 88 | 6.14 | 76.18 | 100.00 |
| Connecticut | 71 | 10.87 | 49.29 | 91.89 |
| Delaware | 83 | 7.32 | 68.27 | 96.95 |
| District of Columbia | 57 | 13.01 | 31.65 | 82.63 |
| Florida | 72 | 7.85 | 56.50 | 87.26 |
| Georgia | 94 | 5.63 | 80.50 | 100.00 |
| Hawaii | 59 | 11.16 | 36.94 | 80.70 |
| Idaho | 71 | 10.09 | 50.82 | 90.36 |
| Illinois | 86 | 4.74 | 76.98 | 95.56 |
| Indiana | 83 | 6.69 | 70.21 | 96.45 |
| Iowa | 80 | 8.75 | 62.85 | 97.15 |
| Kansas | 59 | 10.13 | 39.23 | 78.95 |
| Kentucky | 93 | 6.77 | 76.54 | 100.00 |
| Louisiana | 63 | 16.83 | 29.52 | 95.48 |
| Maine | 93 | 6.69 | 29.32 76.76 | 100.00 |
| | 62 | 0.09 10.44 | 41.43 | 82.37 |
| Maryland Massachusette | 83 | | | |
| Massachusetts | 58 | 7.80 | 67.32 | 97.90 |
| Michigan | 58 70 | 8.73 | 40.94 | 75.18 |
| Minnesota | 70 64 | 8.65 | 53.41 | 87.33 |
| Mississippi | | 12.37 | 40.05 | 88.53 |
| Missouri | 59 71 | 8.27 | 42.61 | 75.03 |
| Montana | 71 | 9.27 | 53.26 | 89.60 |
| Nebraska | 60 02 | 10.51 | 39.41 | 80.59 |
| Nevada | 93 | 6.46 | 77.44 | 100.00 |
| New Hampshire | 77 | 7.88 | 61.47 | 92.37 |
| New Jersey | 78 | 8.50 | 61.59 | 94.93 |
| New Mexico | 80 | 8.56 | 63.22 | 96.78 |
| New York | 67 | 6.17 | 54.57 | 78.77 |
| North Carolina | 81 | 6.31 | 68.71 | 93.45 |
| North Dakota | 69 | 7.33 | 54.38 | 83.12 |
| Ohio | 64 | 7.06 | 50.61 | 78.27 |
| Oklahoma | 74 | 9.86 | 54.35 | 93.01 |
| Oregon | 56 | 8.27 | 39.67 | 72.09 |
| Pennsylvania | 77 | 5.75 | 65.65 | 88.19 |
| Rhode Island | 60 | 10.51 | 39.39 | 80.61 |
| South Carolina | 75 | 10.60 | 54.22 | 95.78 |
| South Dakota | 56 | 11.70 | 33.31 | 79.19 |
| Tennessee | 76 | 9.15 | 58.25 | 94.13 |
| Texas | 51 | 7.90 | 35.80 | 66.76 |
| Utah | 70 | 8.16 | 54.37 | 86.37 |
| Vermont | 71 | 7.84 | 56.06 | 86.80 |
| Virginia | 69 | 8.45 | 52.41 | 85.53 |
| Washington | 66 | 7.50 | 51.09 | 80.49 |
| West Virginia | 53 | 11.66 | 30.08 | 75.80 |
| Wisconsin | 71 | 8.03 | 55.24 | 86.70 |
| Wyoming | 81 | 6.11 | 68.68 | 92.62 |

CUTBACKS: FROZE OR REDUCED SALARIES

| | | Standard | 95% Confide | ence Interval |
|----------------------|----------|--------------|-------------|---------------|
| State | Percent | error | Lower bound | Upper bound |
| Alabama | 59 | 8.96 | 41.07 | 76.17 |
| Alaska | 29 | 5.68 | 17.44 | 39.70 |
| Arizona | 56 | 9.37 | 37.20 | 73.92 |
| Arkansas | 24 | 7.22 | 10.09 | 38.39 |
| California | 60 | 4.67 | 51.04 | 69.34 |
| Colorado | 55 | 7.53 | 40.01 | 69.51 |
| Connecticut | 66 | 8.68 | 48.51 | 82.53 |
| Delaware | 47 | 8.43 | 30.14 | 63.20 |
| District of Columbia | 63 | 10.88 | 41.83 | 84.49 |
| Florida | 46 | 6.30 | 33.55 | 58.25 |
| Georgia | 63 | 8.45 | 45.94 | 79.00 |
| Hawaii | 56 | 7.96 | 40.27 | 71.49 |
| Idaho | 50 | 7.83 | 34.66 | 65.34 |
| Illinois | 65 | 5.57 | 53.86 | 75.72 |
| Indiana | 57 | 7.51 | 42.42 | 71.80 |
| Iowa | 44 | 8.58 | 26.93 | 60.57 |
| Kansas | 54 | 8.38 7.92 | 38.53 | 69.57 |
| Kentucky | 38 | 9.72 | 18.46 | 56.54 |
| Louisiana | 46 | 9.72 9.27 | 28.27 | 64.59 |
| Maine | 32 | 9.27 9.66 | 12.90 | 04.3 50.7 |
| | 47 | 9.00 8.44 | 30.53 | |
| Maryland | 49 | | | 63.59 |
| Massachusetts | 49 45 | 7.53 | 34.09 | 63.59 |
| Michigan | 43 64 | 6.87 | 31.64 | 58.50 |
| Minnesota | 04 29 | 7.03 | 50.66 | 78.2 |
| Mississippi | | 8.25 | 12.41 | 44.7 |
| Missouri | 45 | 7.11 | 30.75 | 58.6 |
| Montana | 36 | 7.22 | 21.74 | 50.00 |
| Nebraska | 38 | 7.99 | 22.57 | 53.9 |
| Nevada | 52 | 8.71 | 34.65 | 68.79 |
| New Hampshire | 39 | 8.12 | 23.48 | 55.30 |
| New Jersey | 38 | 8.46 | 20.92 | 54.08 |
| New Mexico | 44 | 7.93 | 28.90 | 59.98 |
| New York | 47 | 4.91 | 36.92 | 56.14 |
| North Carolina | 60 | 6.11 | 47.71 | 71.65 |
| North Dakota | 25 | 6.13 | 12.99 | 37.0 |
| Ohio | 57 | 6.32 | 44.27 | 69.0 |
| Oklahoma | 41 | 8.93 | 23.88 | 58.88 |
| Oregon | 40 | 6.73 | 26.81 | 53.19 |
| Pennsylvania | 47 | 5.33 | 36.62 | 57.50 |
| Rhode Island | 63 | 9.49 | 43.91 | 81.09 |
| South Carolina | 50 | 9.25 | 31.86 | 68.14 |
| South Dakota | 41 | 8.92 | 23.25 | 58.23 |
| Tennessee | 59 | 8.55 | 42.62 | 76.14 |
| Texas | 38 | 5.63 | 26.46 | 48.54 |
| Utah | 49 | 7.25 | 34.57 | 62.99 |
| Vermont | 51 | 7.00 | 37.43 | 64.89 |
| Virginia | 55 | 7.38 | 40.08 | 69.02 |
| Washington | 45 | 6.07 | 33.42 | 57.20 |
| West Virginia | 31 | 8.27 | 14.81 | 47.2 |
| Wisconsin | 50 | 7.78 | 34.75 | 65.2 |
| Wyoming | 38 | 6.01 | 25.71 | 49.2 |

CUTBACKS: DREW ON RESERVES

| State | | Standard | 95% Confidence Interval | |
|----------------------|----------|--------------|-------------------------|-------------|
| | Percent | error | Lower bound | Upper bound |
| Alabama | 41 | 8.96 | 23.83 | 58.93 |
| Alaska | 31 | 5.79 | 19.26 | 41.96 |
| Arizona | 33 | 8.89 | 15.91 | 50.75 |
| Arkansas | 36 | 8.10 | 20.48 | 52.24 |
| California | 45 | 4.75 | 36.07 | 54.67 |
| Colorado | 36 | 7.25 | 21.51 | 49.91 |
| Connecticut | 48 | 9.12 | 30.40 | 66.16 |
| Delaware | 37 | 8.15 | 20.70 | 52.64 |
| District of Columbia | 26 | 9.94 | 6.85 | 45.79 |
| Florida | 31 | 5.86 | 19.67 | 42.63 |
| Georgia | 25 | 7.56 | 10.19 | 39.81 |
| Hawaii | 38 | 7.79 | 22.96 | 53.52 |
| Idaho | 38 | 7.61 | 23.33 | 53.15 |
| Illinois | 38 | 5.67 | 26.92 | 49.14 |
| Indiana | 62 | 7.37 | 47.45 | 76.35 |
| Iowa | 34 | 8.22 | 18.28 | 50.48 |
| Kansas | 35 | 8.22 7.59 | 20.27 | 50.01 |
| Kentucky | 42 | 7.39 9.89 | 20.27 | 61.06 |
| Louisiana | 43 | 9.89 9.20 | 22.28 | 60.88 |
| Maine | 32 | | | |
| | 41 | 9.66 | 12.90 | 50.74 |
| Maryland | 35 | 8.32 | 24.88 | 57.48 |
| Massachusetts | 33 | 7.18 | 20.81 | 48.95 |
| Michigan | 33 36 | 6.50 | 20.58 | 46.08 |
| Minnesota | 30 39 | 7.03 | 21.78 | 49.34 |
| Mississippi | | 8.91 | 21.82 | 56.76 |
| Missouri | 36 | 6.87 | 22.71 | 49.63 |
| Montana | 41 | 7.41 | 26.51 | 55.55 |
| Nebraska | 44 | 8.17 | 28.11 | 60.13 |
| Nevada | 34 | 8.29 | 18.24 | 50.72 |
| New Hampshire | 39 | 8.12 | 23.48 | 55.30 |
| New Jersey | 41 | 8.58 | 23.80 | 57.46 |
| New Mexico | 42 | 7.87 | 26.25 | 57.09 |
| New York | 34 | 4.65 | 24.55 | 42.77 |
| North Carolina | 40 | 6.11 | 28.35 | 52.29 |
| North Dakota | 40 | 6.93 | 26.41 | 53.59 |
| Ohio | 33 | 6.02 | 21.54 | 45.12 |
| Oklahoma | 41 | 8.93 | 23.88 | 58.88 |
| Oregon | 36 | 6.59 | 23.08 | 48.92 |
| Pennsylvania | 46 | 5.32 | 35.46 | 56.30 |
| Rhode Island | 29 | 8.91 | 11.71 | 46.63 |
| South Carolina | 36 | 8.87 | 18.33 | 53.09 |
| South Dakota | 22 | 7.55 | 7.42 | 37.02 |
| Tennessee | 25 | 7.54 | 10.23 | 39.77 |
| Texas | 39 | 5.67 | 27.78 | 50.00 |
| Utah | 44 | 7.20 | 29.79 | 58.01 |
| Vermont | 28 | 6.29 | 15.59 | 40.23 |
| Virginia | 43 | 7.34 | 28.79 | 57.57 |
| Washington | 42 | 6.02 | 30.40 | 53.98 |
| West Virginia | 38 | 8.68 | 20.92 | 54.94 |
| Wisconsin | 50 | 7.78 | 34.75 | 65.25 |
| Wyoming | 46 | 6.19 | 33.70 | 57.96 |

CUTBACKS: REDUCED NUMBER OF EMPLOYEES

| 95% Confidence Interval | |
|-------------------------|--|
| r bound | |
| 58.93 | |
| 37.41 | |
| 66.62 | |
| 22.90 | |
| 64.85 | |
| 41.96 | |
| 69.60 | |
| 63.20 | |
| 58.17 | |
| 54.88 | |
| 39.81 | |
| 56.65 | |
| 43.39 | |
| 64.93 | |
| 60.05 | |
| 50.48 | |
| 50.48 | |
| 31.33 | |
| | |
| 64.59 | |
| 79.07 | |
| 44.50 | |
| 48.95 | |
| 35.00 | |
| 51.73 | |
| 52.85 | |
| 42.60 | |
| 44.39 | |
| 57.05 | |
| 65.35 | |
| 48.68 | |
| 47.13 | |
| 54.14 | |
| 53.12 | |
| 55.65 | |
| 14.81 | |
| 55.73 | |
| 51.37 | |
| 37.81 | |
| 41.50 | |
| 46.63 | |
| 57.01 | |
| 41.53 | |
| 47.07 | |
| 37.99 | |
| 44.94 | |
| 52.96 | |
| 34.91 | |
| 52.36 | |
| 30.48 | |
| 60.18 | |
| 35.54 | |
| | |

CUTBACKS: REDUCED HEALTH, RETIREMENT, OR OTHER BENEFITS

| | | Standard | 95% Confidence Interval | |
|--------------------------|----------|--------------|-------------------------|-------------|
| State | Percent | error | Lower bound | Upper bound |
| Alabama | 17 | 6.87 | 3.78 | 30.70 |
| Alaska | 35 | 5.98 | 22.96 | 46.42 |
| Arizona | 11 | 5.93 | 0.00 | 22.98 |
| Arkansas | 24 | 7.22 | 10.09 | 38.39 |
| California | 29 | 4.31 | 20.25 | 37.15 |
| Colorado | 26 | 6.65 | 13.16 | 39.22 |
| Connecticut | 28 | 8.16 | 11.59 | 43.59 |
| Delaware | 10 | 5.07 | 0.06 | 19.94 |
| District of Columbia | 21 | 9.20 | 3.02 | 39.08 |
| Florida | 21 | 5.18 | 11.16 | 31.46 |
| Georgia | 22 | 7.22 | 7.74 | 36.02 |
| Hawaii | 18 | 6.11 | 5.67 | 29.63 |
| Idaho | 35 | 7.48 | 20.63 | 49.95 |
| Illinois | 28 | 5.25 | 17.88 | 38.46 |
| Indiana | 31 | 7.02 | 17.20 | 44.70 |
| Iowa | 22 | 7.02 | 7.86 | 35.90 |
| Kansas | 22 | 6.54 | 8.80 | 34.44 |
| Kentucky | 21 | 8.15 | 4.86 | 36.80 |
| Louisiana | 18 | 7.12 | 3.91 | 31.81 |
| Maine | 32 | 9.66 | 12.90 | 50.74 |
| Maryland | 26 | 9.00 7.46 | 12.90 | 41.08 |
| Massachusetts | 20 | 6.13 | 8.92 | 32.94 |
| | 21 | | | |
| Michigan | 24 38 | 5.85 | 12.06 | 35.00 |
| Minnesota Minnissiani | | 7.12 | 23.83 | 51.73 |
| Mississippi | 18 26 | 6.99 | 4.16 | 31.56 |
| Missouri | 20 5 | 6.23 | 13.31 | 37.75 |
| Montana | 21 | 3.32 | 0.00 | 12.33 |
| Nebraska | | 6.65 | 7.55 | 33.63 |
| Nevada | 17 | 6.58 | 4.33 | 30.15 |
| New Hampshire | 15 | 5.95 | 3.48 | 26.82 |
| New Jersey | 22 | 7.23 | 7.72 | 36.04 |
| New Mexico | 17 | 5.95 | 5.01 | 28.33 |
| New York | 23 | 4.12 | 14.69 | 30.85 |
| North Carolina | 23 | 5.21 | 12.38 | 32.78 |
| North Dakota | 8 | 3.73 | 0.19 | 14.81 |
| Ohio | 30 | 5.85 | 18.54 | 41.46 |
| Oklahoma | 14 | 6.25 | 1.54 | 26.04 |
| Oregon | 10 | 4.12 | 1.92 | 18.08 |
| Pennsylvania | 14 | 3.72 | 6.84 | 21.40 |
| Rhode Island | 29 | 8.91 | 11.71 | 46.63 |
| South Carolina | 36 | 8.87 | 18.33 | 53.09 |
| South Dakota | 22 | 7.55 | 7.42 | 37.02 |
| Tennessee | 22 | 7.20 | 7.77 | 35.99 |
| Texas | 14 | 4.02 | 6.01 | 21.77 |
| Utah | 20 | 5.75 | 8.24 | 30.78 |
| Vermont | 23 | 5.92 | 11.66 | 34.86 |
| Virginia | 23 | 6.21 | 10.55 | 34.91 |
| Washington | 25 | 5.28 | 14.66 | 35.34 |
| West Virginia | 10 | 5.45 | 0.00 | 21.18 |
| Wisconsin | 33 | 7.29 | 18.21 | 46.79 |
| Wyoming | 13 | 4.11 | 4.45 | 20.55 |

CUTBACKS: BORROWED OR INCREASED LINES OF CREDIT

| | | Standard | 95% Confidence Interval | |
|----------------------|----------|--------------|-------------------------|-------------|
| State | Percent | error | Lower bound | Upper bound |
| Alabama | 21 | 7.37 | 6.25 | 35.13 |
| Alaska | 10 | 3.80 | 2.74 | 17.66 |
| Arizona | 19 | 7.32 | 4.16 | 32.88 |
| Arkansas | 12 | 5.50 | 1.34 | 22.90 |
| California | 21 | 3.90 | 13.65 | 28.95 |
| Colorado | 19 | 5.94 | 7.41 | 30.69 |
| Connecticut | 17 | 6.90 | 3.72 | 30.76 |
| Delaware | 13 | 5.75 | 2.07 | 24.59 |
| District of Columbia | 11 | 6.93 | 0.00 | 25.63 |
| Florida | 25 | 5.44 | 13.92 | 35.26 |
| Georgia | 22 | 7.22 | 7.74 | 36.02 |
| Hawaii | 15 | 5.68 | 3.58 | 25.84 |
| Idaho | 18 | 5.97 | 5.95 | 29.35 |
| Illinois | 42 | 5.77 | 30.95 | 53.55 |
| Indiana | 36 | 7.27 | 21.46 | 49.96 |
| Iowa | 16 | 6.28 | 3.32 | 27.94 |
| Kansas | 14 | 5.43 | 2.86 | 24.16 |
| Kentucky | 17 | 7.48 | 2.00 | 31.33 |
| Louisiana | 25 | 8.05 | 9.23 | 40.77 |
| Maine | 23 | 8.03 8.69 | 9.23 5.70 | 39.76 |
| | 23 | | | |
| Maryland | 14 | 6.83 | 7.20 | 33.98 |
| Massachusetts | 24 | 5.22 | 3.72 | 24.18 |
| Michigan | 24 18 | 5.85 | 12.06 | 35.00 |
| Minnesota | | 5.61 | 6.78 | 28.78 |
| Mississippi | 29 | 8.25 | 12.41 | 44.73 |
| Missouri | 15 | 5.09 | 4.91 | 24.87 |
| Montana | 3 | 2.38 | 0.00 | 8.27 |
| Nebraska | 12 | 5.30 | 1.37 | 22.15 |
| Nevada | 7 | 4.42 | 0.00 | 16.44 |
| New Hampshire | 9 | 4.77 | 0.00 | 18.58 |
| New Jersey | 25 | 7.57 | 10.17 | 39.83 |
| New Mexico | 14 | 5.52 | 3.07 | 24.71 |
| New York | 23 | 4.12 | 14.69 | 30.85 |
| North Carolina | 18 | 4.76 | 8.42 | 27.06 |
| North Dakota | 23 | 5.91 | 10.92 | 34.08 |
| Ohio | 20 | 5.11 | 9.99 | 30.01 |
| Oklahoma | 10 | 5.52 | 0.00 | 21.40 |
| Oregon | 14 | 4.77 | 4.66 | 23.34 |
| Pennsylvania | 32 | 4.97 | 22.02 | 41.50 |
| Rhode Island | 29 | 8.91 | 11.71 | 46.63 |
| South Carolina | 29 | 8.36 | 12.18 | 44.96 |
| South Dakota | 7 | 4.76 | 0.00 | 17.69 |
| Tennessee | 22 | 7.20 | 7.77 | 35.99 |
| Texas | 19 | 4.60 | 10.42 | 28.46 |
| Utah | 12 | 4.75 | 2.89 | 21.51 |
| Vermont | 19 | 5.45 | 7.91 | 29.29 |
| Virginia | 27 | 6.60 | 14.33 | 40.21 |
| Washington | 9 | 3.55 | 2.42 | 16.34 |
| West Virginia | 24 | 7.65 | 9.14 | 39.14 |
| Wisconsin | 30 | 7.03 | 16.02 | 43.98 |
| Wyoming | 10 | 3.79 | 2.98 | 43.98 |

CUTBACKS: REDUCED NUMBER OF PROGRAMS OR SERVICES

| State | | Standard | 95% Confidence Interval | |
|------------------------|----------|--------------|-------------------------|-------------|
| | Percent | error | Lower bound | Upper bound |
| Alabama | 24 | 7.78 | 8.89 | 39.39 |
| Alaska | 12 | 4.12 | 4.17 | 20.31 |
| Arizona | 19 | 7.32 | 4.16 | 32.88 |
| Arkansas | 27 | 7.50 | 12.56 | 41.98 |
| California | 27 | 4.23 | 18.57 | 35.13 |
| Colorado | 12 | 4.90 | 2.30 | 21.50 |
| Connecticut | 21 | 7.40 | 6.19 | 35.19 |
| Delaware | 7 | 4.22 | 0.00 | 15.73 |
| District of Columbia | 32 | 10.49 | 11.02 | 52.14 |
| Florida | 21 | 5.18 | 11.16 | 31.46 |
| Georgia | 41 | 8.57 | 23.83 | 57.43 |
| Hawaii | 12 | 5.17 | 1.63 | 21.89 |
| Idaho | 15 | 5.55 | 3.84 | 25.58 |
| Illinois | 31 | 5.40 | 20.41 | 41.57 |
| Indiana | 21 | 6.23 | 9.22 | 33.64 |
| Iowa | 22 | 7.15 | 7.86 | 35.90 |
| Kansas | 22 | 6.54 | 8.80 | 34.44 |
| Kentucky | 8 | 5.55 | 0.00 | 20.47 |
| Louisiana | 14 | 5.55 6.50 | 1.54 | 20.47 |
| | 27 | | | |
| Maine | 15 | 9.23 | 9.18 | 45.36 |
| Maryland | 28 | 5.99 | 2.98 | 26.44 |
| Massachusetts | 28 22 | 6.75 | 14.67 | 41.15 |
| Michigan | | 5.67 | 10.45 | 32.69 |
| Minnesota | 20 | 5.87 | 8.49 | 31.51 |
| Mississippi | 7 | 4.70 | 0.00 | 17.39 |
| Missouri | 19 | 5.63 | 8.12 | 30.18 |
| Montana | 15 | 5.43 | 4.73 | 26.03 |
| Nebraska | 26 | 7.26 | 12.25 | 40.69 |
| Nevada | 14 | 6.01 | 2.01 | 25.57 |
| New Hampshire | 12 | 5.42 | 1.50 | 22.74 |
| New Jersey | 16 | 6.35 | 3.19 | 28.07 |
| New Mexico | 8 | 4.41 | 0.00 | 17.13 |
| New York | 17 | 3.68 | 9.62 | 24.04 |
| North Carolina | 13 | 4.17 | 4.72 | 21.08 |
| North Dakota | 15 | 5.05 | 5.10 | 24.90 |
| Ohio | 17 | 4.76 | 7.35 | 25.99 |
| Oklahoma | 28 | 8.10 | 11.71 | 43.47 |
| Oregon | 18 | 5.28 | 7.66 | 28.34 |
| Pennsylvania | 28 | 4.80 | 18.82 | 37.60 |
| Rhode Island | 29 | 8.91 | 11.71 | 46.63 |
| South Carolina | 21 | 7.59 | 6.55 | 36.31 |
| South Dakota | 7 | 4.76 | 0.00 | 17.69 |
| Tennessee | 13 | 5.76 | 1.22 | 23.78 |
| Texas | 18 | 4.47 | 9.29 | 26.83 |
| Utah | 10 | 5.46 | 6.37 | 20.8 |
| Vermont | 7 | 3.40 | 0.00 | |
| | 25 | | | 13.99 |
| Virginia Washington | 23 19 | 6.42 | 12.42 | 37.58 |
| Washington | 19 24 | 4.76 | 9.43 | 28.07 |
| West Virginia | | 7.65 | 9.14 | 39.14 |
| Wisconsin | 25 | 6.74 | 11.79 | 38.21 |
| Wyoming | 8 | 3.43 | 1.60 | 15.06 |

PROBLEMS: PAYMENTS NOT COVERING FULL COST OF CONTRACTED SERVICES

| | | Standard | 95% Confidence Interval | |
|-----------------------------|----------|--------------|-------------------------|----------------|
| State | Percent | error | Lower bound | Upper bound |
| Alabama | 54 | 9.96 | 34.65 | 73.69 |
| Alaska | 72 | 6.57 | 59.35 | 85.09 |
| Arizona | 71 | 10.83 | 49.37 | 91.81 |
| Arkansas | 42 | 9.38 | 23.93 | 60.69 |
| California | 76 | 4.82 | 66.20 | 85.08 |
| Colorado | 74 | 7.24 | 60.10 | 88.48 |
| Connecticut | 77 | 8.79 | 60.05 | 94.49 |
| Delaware | 67 | 8.91 | 49.21 | 84.13 |
| District of Columbia | 57 | 18.40 | 21.09 | 93.19 |
| Florida | 66 | 7.06 | 52.08 | 79.74 |
| Georgia | 56 | 9.80 | 36.79 | 75.2 |
| Hawaii | 71 | 7.98 | 55.78 | 87.08 |
| Idaho | 52 | 9.51 | 33.53 | 70.81 |
| Illinois | 81 | 5.20 | 71.29 | 91.67 |
| Indiana | 60 | 8.14 | 44.04 | 75.96 |
| Iowa | 78 | 8.14 | 61.77 | 94.75 |
| | 75 | 8.42 7.91 | 59.49 | 94.7. |
| Kansas | 76 | | 56.64 | |
| Kentucky | 70 | 10.11 | | 96.30 |
| Louisiana | 82 | 10.38 | 51.87 | 92.57 |
| Maine | 63 | 8.99 | 64.73 | 99.93 |
| Maryland | | 9.16 | 45.01 | 80.9 |
| Massachusetts | 58 | 8.49 | 40.93 | 74.23 |
| Michigan | 76 | 6.79 | 63.00 | 89.64 |
| Minnesota | 78 | 6.50 | 64.75 | 90.25 |
| Mississippi | 38 | 10.24 | 18.04 | 58.10 |
| Missouri | 67 | 8.04 | 50.91 | 82.43 |
| Montana | 37 | 8.28 | 20.45 | 52.89 |
| Nebraska | 75 | 7.85 | 59.62 | 90.38 |
| Nevada | 67 | 9.66 | 47.74 | 85.60 |
| New Hampshire | 79 | 7.18 | 65.24 | 93.38 |
| New Jersey | 71 | 8.44 | 54.89 | 87.97 |
| New Mexico | 76 | 8.18 | 59.97 | 92.03 |
| New York | 71 | 5.24 | 60.97 | 81.49 |
| North Carolina | 64 | 7.00 | 50.73 | 78.1 |
| North Dakota | 53 | 7.90 | 37.66 | 68.60 |
| Ohio | 76 | 6.22 | 63.90 | 88.28 |
| Oklahoma | 63 | 9.65 | 43.59 | 81.42 |
| Oregon | 49 | 7.98 | 33.01 | 64.29 |
| Pennsylvania | 67 | 5.71 | 55.48 | 77.80 |
| Rhode Island | 84 | 8.03 | 68.47 | 99.95 |
| South Carolina | 58 | 11.09 | 36.15 | 79.63 |
| South Dakota | 69 | 10.94 | 47.32 | 90.18 |
| Tennessee | 61 | 10.02 | 41.23 | 80.5 |
| Texas | 59 | 6.21 | 46.84 | 71.20 |
| Utah | 43 | 8.40 | 26.86 | 59.80 |
| Vermont | 74 | 7.22 | 60.04 | 88.34 |
| Virginia | 65 | 8.45 | 47.96 | 81.08 |
| - | 65 | 6.63 | 52.32 | |
| Washington Wast Virginia | 60 | | | 78.30 |
| West Virginia | 00 73 | 9.44 | 41.50 | 78.50 |
| Wisconsin Wyoming | 53 | 7.63 6.97 | 57.77 38.97 | 87.69 66.29 |

PROBLEMS: COMPLEXITY OF/TIME REQUIRED FOR REPORTING ON GRANTS/CONTRACTS

| State | Percent | Standard | 95% Confidence Interval | |
|------------------------|----------|--------------|-------------------------|-----------------|
| | | error | Lower bound | Upper bound |
| Alabama | 76 | 8.36 | 59.61 | 92.39 |
| Alaska | 78 | 5.95 | 66.71 | 90.05 |
| Arizona | 82 | 9.06 | 64.54 | 100.00 |
| Arkansas | 52 | 9.67 | 33.05 | 70.95 |
| California | 76 | 4.55 | 66.95 | 84.77 |
| Colorado | 82 | 6.16 | 69.50 | 93.66 |
| Connecticut | 70 | 9.43 | 51.08 | 88.06 |
| Delaware | 85 | 6.55 | 71.78 | 97.46 |
| District of Columbia | 83 | 10.58 | 60.56 | 100.00 |
| Florida | 79 | 5.59 | 67.89 | 89.81 |
| Georgia | 73 | 8.59 | 56.25 | 89.91 |
| Hawaii | 76 | 7.43 | 61.29 | 90.43 |
| Idaho | 92 | 4.77 | 82.13 | 100.00 |
| Illinois | 84 | 4.68 | 75.31 | 93.65 |
| Indiana | 72 | 7.34 | 57.83 | 86.61 |
| Iowa | 74 | 8.96 | 56.35 | 91.47 |
| Kansas | 69 | 8.90 7.92 | 53.22 | 84.28 |
| | 86 | 7.92 | 70.78 | 04.20 100.00 |
| Kentucky Louisiana | 82 | | 64.45 | |
| | 87 | 9.09 | | 100.00 |
| Maine | 74 | 8.53 | 68.25 | 100.00 |
| Maryland | | 7.74 | 59.01 | 89.37 |
| Massachusetts | 69 78 | 7.75 | 53.38 | 83.76 |
| Michigan | 78 | 6.37 | 65.57 | 90.53 |
| Minnesota | 84 | 5.97 | 72.08 | 95.48 |
| Mississippi | 55 | 10.25 | 34.45 | 74.65 |
| Missouri | 89 | 5.00 | 79.38 | 99.00 |
| Montana | 81 | 6.20 | 68.40 | 92.72 |
| Nebraska | 77 | 7.41 | 62.15 | 91.19 |
| Nevada | 72 | 8.43 | 55.48 | 88.52 |
| New Hampshire | 84 | 6.30 | 71.52 | 96.22 |
| New Jersey | 79 | 7.44 | 64.73 | 93.89 |
| New Mexico | 87 | 5.94 | 75.03 | 98.31 |
| New York | 72 | 4.86 | 62.77 | 81.81 |
| North Carolina | 77 | 6.06 | 64.73 | 88.47 |
| North Dakota | 67 | 7.03 | 52.89 | 80.45 |
| Ohio | 77 | 5.78 | 65.60 | 88.24 |
| Oklahoma | 59 | 10.23 | 39.03 | 79.15 |
| Oregon | 76 | 6.51 | 62.85 | 88.37 |
| Pennsylvania | 71 | 5.27 | 60.50 | 81.16 |
| Rhode Island | 90 | 6.44 | 76.07 | 100.00 |
| South Carolina | 59 | 11.69 | 35.91 | 81.73 |
| South Dakota | 74 | 8.64 | 56.97 | 90.85 |
| Tennessee | 81 | 7.36 | 67.05 | 95.91 |
| Texas | 67 | 5.60 | 55.69 | 77.65 |
| Utah | 72 | 7.38 | 57.41 | 86.35 |
| Vermont | 84 | 6.07 | 71.97 | 95.77 |
| | 66 | | | |
| Virginia Washington | 86 | 7.89 | 50.25 | 81.17 |
| Washington | | 4.56 | 76.78 | 94.64 |
| West Virginia | 58 | 9.33 | 39.40 | 75.98 |
| Wisconsin | 80 78 | 6.66 | 66.95 | 93.05 |
| Wyoming | 78 | 5.56 | 67.15 | 88.95 |

PROBLEMS: COMPLEXITY OF/TIME REQUIRED BY APPLICATION PROCESS

| State | | Standard | 95% Confidence Interval | |
|----------------------|---------|---------------|-------------------------|----------------|
| | Percent | error | Lower bound | Upper bound |
| Alabama | 77 | 8.09 | 61.06 | 92.78 |
| Alaska | 84 | 5.20 | 74.01 | 94.41 |
| Arizona | 81 | 9.56 | 62.51 | 99.99 |
| Arkansas | 58 | 9.38 | 39.31 | 76.07 |
| California | 75 | 4.57 | 66.04 | 83.96 |
| Colorado | 84 | 5.80 | 72.85 | 95.57 |
| Connecticut | 67 | 9.46 | 48.13 | 85.21 |
| Delaware | 81 | 7.16 | 66.74 | 94.80 |
| District of Columbia | 92 | 7.85 | 72.77 | 100.00 |
| Florida | 77 | 5.99 | 65.34 | 88.82 |
| Georgia | 77 | 8.16 | 60.93 | 92.91 |
| Hawaii | 79 | 7.03 | 65.52 | 93.10 |
| Idaho | 88 | 5.72 | 77.25 | 99.67 |
| Illinois | 76 | 5.72 | 64.72 | 87.14 |
| Indiana | 81 | 6.49 | 67.85 | 93.27 |
| Iowa | 91 | 6.00 | 77.83 | 100.00 |
| Kansas | 69 | 8.31 | 52.69 | 85.25 |
| Kentucky | 79 | 9.20 | 60.93 | 96.97 |
| Louisiana | 73 | 9.20 11.23 | 51.33 | 90.97 95.33 |
| Maine | 83 | 8.54 | 66.55 | |
| | 75 | | | 100.00 |
| Maryland | 75 | 8.06 | 59.20 | 90.80 |
| Massachusetts | 61 | 7.29 | 59.99 | 88.59 |
| Michigan | 87 | 7.51 | 46.27 | 75.69 |
| Minnesota | | 5.40 | 76.25 | 97.43 |
| Mississippi | 58 | 9.72 | 39.28 | 77.38 |
| Missouri | 82 | 6.16 | 69.50 | 93.66 |
| Montana | 71 | 7.35 | 56.19 | 84.99 |
| Nebraska | 81 | 6.81 | 67.31 | 93.99 |
| Nevada | 83 | 7.42 | 68.07 | 97.15 |
| New Hampshire | 72 | 7.92 | 56.89 | 87.93 |
| New Jersey | 72 | 8.21 | 56.33 | 88.49 |
| New Mexico | 80 | 6.99 | 66.30 | 93.70 |
| New York | 74 | 4.76 | 65.05 | 83.73 |
| North Carolina | 71 | 6.83 | 58.03 | 84.83 |
| North Dakota | 63 | 7.31 | 48.53 | 77.19 |
| Ohio | 82 | 5.47 | 70.91 | 92.35 |
| Oklahoma | 65 | 9.69 | 46.22 | 84.22 |
| Oregon | 73 | 6.72 | 60.00 | 86.34 |
| Pennsylvania | 75 | 5.08 | 64.69 | 84.61 |
| Rhode Island | 85 | 7.66 | 69.97 | 100.00 |
| South Carolina | 59 | 11.69 | 35.91 | 81.73 |
| South Dakota | 71 | 9.30 | 53.20 | 89.66 |
| Tennessee | 80 | 7.88 | 64.56 | 95.44 |
| Texas | 69 | 5.65 | 58.16 | 80.30 |
| Utah | 61 | 7.90 | 45.12 | 76.10 |
| Vermont | 88 | 5.37 | 76.97 | 98.03 |
| Virginia | 69 | 7.72 | 53.45 | 83.69 |
| Washington | 81 | 5.33 | 70.33 | 91.21 |
| West Virginia | 62 | 9.19 | 43.53 | 79.55 |
| Wisconsin | 76 | 7.34 | 61.37 | 90.15 |
| Wyoming | 77 | 5.81 | 65.54 | 88.30 |

PROBLEMS: GOVERNMENT CHANGES TO CONTACTS GRANTS

| State | Percent | Standard error | 95% Confidence Interval | |
|----------------------|----------|-------------------|-------------------------|-------------|
| | | | Lower bound | Upper bound |
| Alabama | 55 | 10.40 | 34.18 | 74.92 |
| Alaska | 47 | 8.01 | 30.96 | 62.38 |
| Arizona | 63 | 11.86 | 39.26 | 85.74 |
| Arkansas | 26 | 8.86 | 8.72 | 43.46 |
| California | 58 | 5.54 | 46.83 | 68.55 |
| Colorado | 47 | 8.39 | 30.62 | 63.50 |
| Connecticut | 68 | 9.76 | 49.04 | 87.32 |
| Delaware | 43 | 9.57 | 24.72 | 62.24 |
| District of Columbia | 67 | 13.38 | 40.44 | 92.90 |
| Florida | 67 | 6.83 | 54.01 | 80.77 |
| Georgia | 42 | 9.94 | 22.20 | 61.14 |
| Hawaii | 68 | 8.72 | 50.90 | 85.10 |
| Idaho | 50 | 9.73 | 30.93 | 69.07 |
| Illinois | 73 | 6.20 | 61.31 | 85.63 |
| Indiana | 69 | 8.45 | 52.41 | 85.53 |
| Iowa | 62 | 10.37 | 41.58 | 82.22 |
| Kansas | 70 | 8.09 | 54.15 | 85.85 |
| Kentucky | 67 | 10.92 | 45.26 | 88.08 |
| Louisiana | 71 | 10.92 | 49.20 | 91.89 |
| Maine | 82 | | | |
| | 54 | 8.99 | 64.73 | 99.97 |
| Maryland | 54 49 | 9.63 | 34.97 | 72.73 |
| Massachusetts | 49 68 | 8.11 | 32.75 | 64.55 |
| Michigan | 54 | 7.58 | 52.71 | 82.43 |
| Minnesota | | 8.07 | 38.23 | 69.87 |
| Mississippi | 38 | 10.24 | 18.04 | 58.16 |
| Missouri | 58 | 8.43 | 41.05 | 74.11 |
| Montana | 47 | 8.57 | 29.88 | 63.46 |
| Nebraska | 48 | 9.58 | 29.22 | 66.78 |
| Nevada | 71 | 9.25 | 53.29 | 89.57 |
| New Hampshire | 54 | 8.99 | 35.94 | 71.20 |
| New Jersey | 50 | 10.09 | 30.22 | 69.78 |
| New Mexico | 65 | 9.51 | 46.59 | 83.85 |
| New York | 67 | 5.38 | 56.13 | 77.21 |
| North Carolina | 61 | 7.20 | 47.25 | 75.47 |
| North Dakota | 37 | 7.87 | 21.24 | 52.10 |
| Ohio | 49 | 7.54 | 34.07 | 63.61 |
| Oklahoma | 61 | 9.93 | 41.40 | 80.34 |
| Oregon | 38 | 7.56 | 23.63 | 53.29 |
| Pennsylvania | 59 | 6.04 | 47.54 | 71.22 |
| Rhode Island | 80 | 9.91 | 60.57 | 99.43 |
| South Carolina | 50 | 11.54 | 27.38 | 72.62 |
| South Dakota | 16 | 7.90 | 0.32 | 31.26 |
| Tennessee | 52 | 10.26 | 32.07 | 72.27 |
| Texas | 52 | 6.71 | 38.70 | 65.00 |
| Utah | 47 | 8.19 | 30.82 | 62.94 |
| Vermont | 55 | 8.49 | 38.54 | 71.80 |
| Virginia | 42 | 8.71 | 24.86 | 59.02 |
| Washington | 65 | 6.84 | 51.80 | 78.64 |
| West Virginia | 50 | 10.27 | 29.87 | 70.13 |
| Wisconsin | 53 | 8.43 | 36.42 | 69.46 |
| Wyoming | 38 | 6.86 | 24.39 | 51.29 |

PROBLEMS: LATE PAYMENTS

| State Names | Percent | Standard error | 95% Confidence Interval | |
|------------------------------|----------|-------------------|-------------------------|----------------|
| | | | Lower bound | Upper bound |
| Alabama | 48 | 10.20 | 27.84 | 67.82 |
| Alaska | 38 | 7.53 | 22.74 | 52.26 |
| Arizona | 53 | 11.86 | 29.69 | 76.19 |
| Arkansas | 21 | 8.02 | 5.11 | 36.55 |
| California | 60 | 5.15 | 49.45 | 69.65 |
| Colorado | 41 | 8.51 | 23.95 | 57.31 |
| Connecticut | 73 | 9.34 | 54.43 | 91.03 |
| Delaware | 50 | 9.87 | 30.66 | 69.34 |
| District of Columbia | 70 | 14.25 | 42.07 | 97.93 |
| Florida | 38 | 7.00 | 24.58 | 52.02 |
| Georgia | 58 | 9.57 | 38.94 | 76.44 |
| Hawaii | 57 | 8.75 | 40.00 | 74.28 |
| Idaho | 48 | 9.95 | 28.12 | 67.12 |
| Illinois | 83 | 4.73 | 74.05 | 92.61 |
| Indiana | 65 | 8.45 | 47.95 | 81.09 |
| Iowa | 57 | 10.57 | 36.43 | 77.85 |
| Kansas | 59 | 9.14 | 41.34 | 77.18 |
| Kentucky | 61 | 11.30 | 38.97 | 83.25 |
| Louisiana | 69 | 11.30 | 46.42 | 91.08 |
| Maine | 80 | 10.04 | 60.32 | 99.68 |
| Maryland | 43 | 8.92 | 25.86 | 60.80 |
| Massachusetts | 39 | 8.02 | 23.17 | 54.61 |
| Michigan | 50 | 7.79 | 34.73 | 65.27 |
| Minnesota | 41 | 7.95 | 24.96 | 56.12 |
| Mississippi | 43 | 10.43 | 24.90 | 63.30 |
| Missouri | 46 | 8.25 | 29.53 | 61.89 |
| Montana | 26 | 7.39 | 11.32 | 40.30 |
| Nebraska | 48 | 8.61 | 31.52 | 65.26 |
| Nevada | 68 | 9.32 | 49.91 | 86.45 |
| New Hampshire | 52 | 9.32 9.17 | 33.87 | 69.83 |
| New Jersey | 52 59 | 9.35 | 40.94 | 77.58 |
| New Mexico | 33 | 9.35 9.85 | 14.03 | 52.63 |
| New York | 63 | 5.30 | 52.57 | 73.35 |
| North Carolina | 41 | 7.27 | 26.67 | 55.15 |
| North Dakota | 41 | 7.55 | 26.37 | 55.99 |
| Ohio | 56 | 6.94 | 42.40 | 69.60 |
| Oklahoma | 52 | 10.17 | 32.24 | 72.10 |
| Oregon | 26 | 6.79 | 12.33 | 38.95 |
| - | 20 70 | 5.39 | 59.44 | 80.56 |
| Pennsylvania Rhode Island | 56 | | 32.92 | |
| South Carolina | 41 | 11.90 11.69 | 18.27 | 79.58 |
| South Dakota | 11 | | | 64.09 26.11 |
| | 57 | 6.99 | 0.00 | 26.11 |
| Tennessee | 40 | 10.18 | 36.57 | 76.47 |
| Texas | 40 36 | 6.63 7.78 | 26.62 | 52.62 |
| Utah | 36 36 | 7.78 | 21.11 | 51.61 |
| Vermont | 30 44 | 8.32 | 19.40 | 52.02 |
| Virginia | | 8.37 | 27.71 | 60.53 |
| Washington | 33 | 6.74 | 19.41 | 45.81 |
| West Virginia | 52 30 | 9.62 | 33.14 | 70.86 |
| Wisconsin | 39 24 | 8.61 | 21.83 | 55.59 |
| Wyoming | 34 | 6.90 | 20.76 | 47.82 |



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